



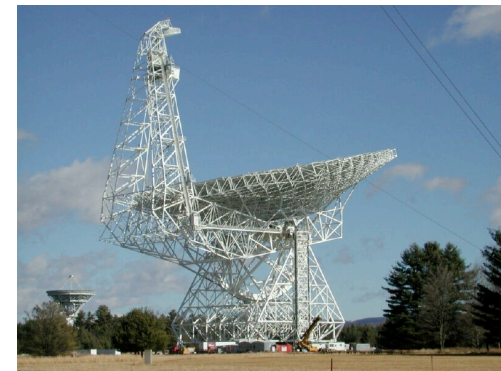
# Radio Astronomy

## Lecture 6

### The Techniques of Radio Interferometry I: Basics

Lecturer: Jason Hessels ([hessels@astron.nl](mailto:hessels@astron.nl))

G2.213 - April 18th, 2013

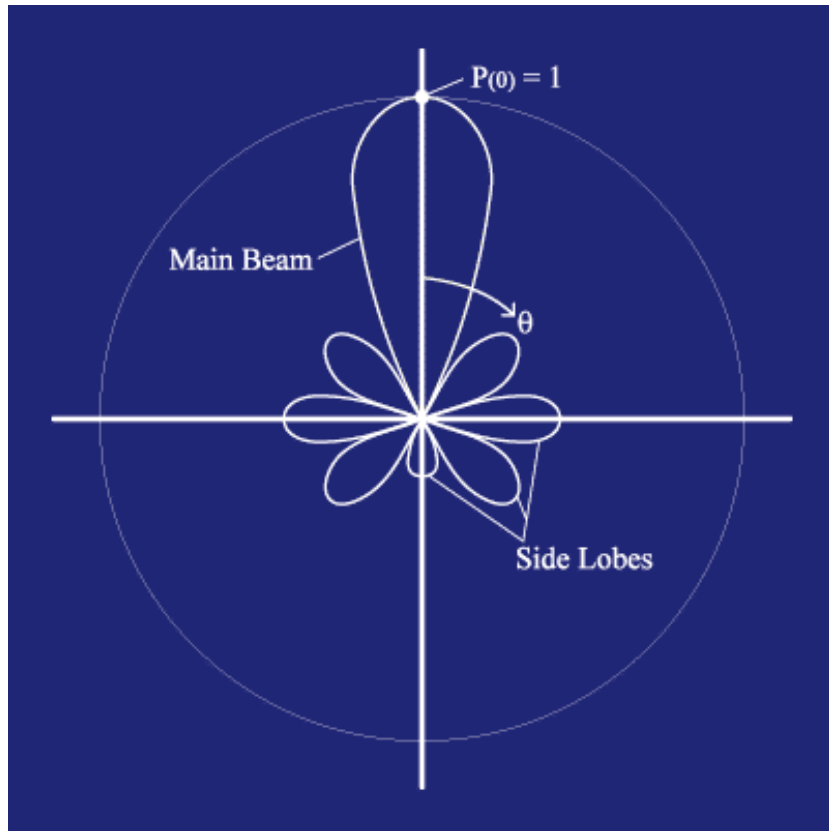


# Lecture outline

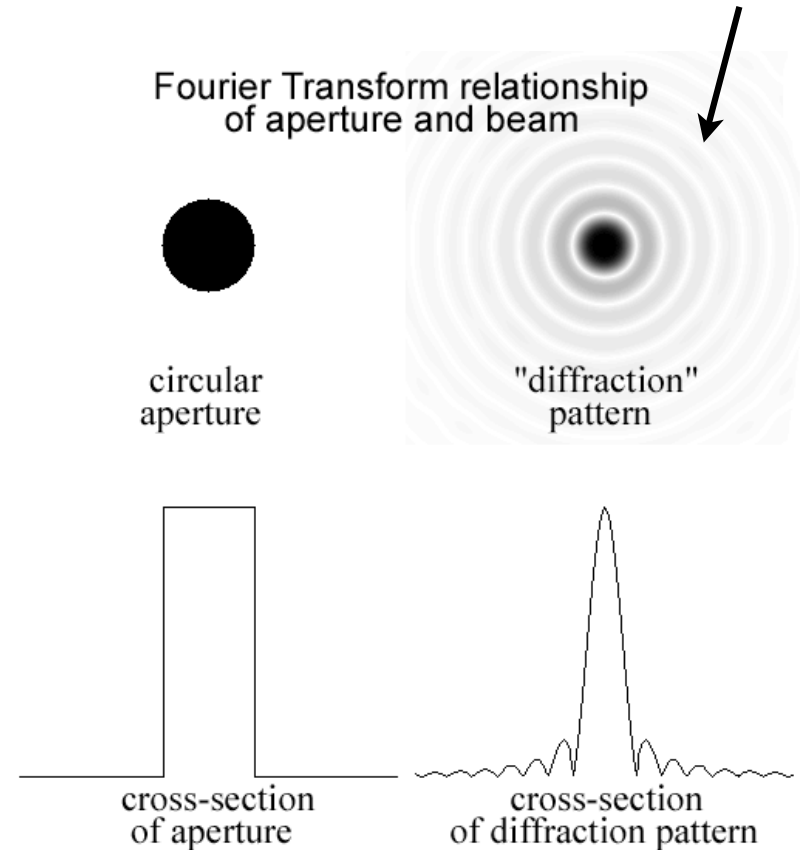
- Quest for resolution
- Terminology
- Basic radio interferometer and correlator
- Visibilities and the uv-plane
- Basics of making an image
- Other considerations

# Quest for resolution

# Radio telescope FoV



## Bessel Function



## Sinc Function



# The quest for resolution

We want sub-arcsecond resolution (cf. optical, X-ray)

$$\Theta_{\text{rad}} \propto \frac{\lambda}{D}$$

Unlike large, ground-based optical telescopes, radio telescopes are always diffraction limited.

$$\Theta_{\text{arcsec}} \sim 2 \frac{\lambda_{\text{cm}}}{D_{\text{km}}}$$

So to get 1 arcsec resolution at 21 cm requires a 42km diameter!

# The quest for resolution

Fortunately, we don't have to build a single 42-km-wide radio dish

Aperture synthesis

$$\Theta \propto \frac{\lambda}{D} \propto \frac{\lambda}{B}$$

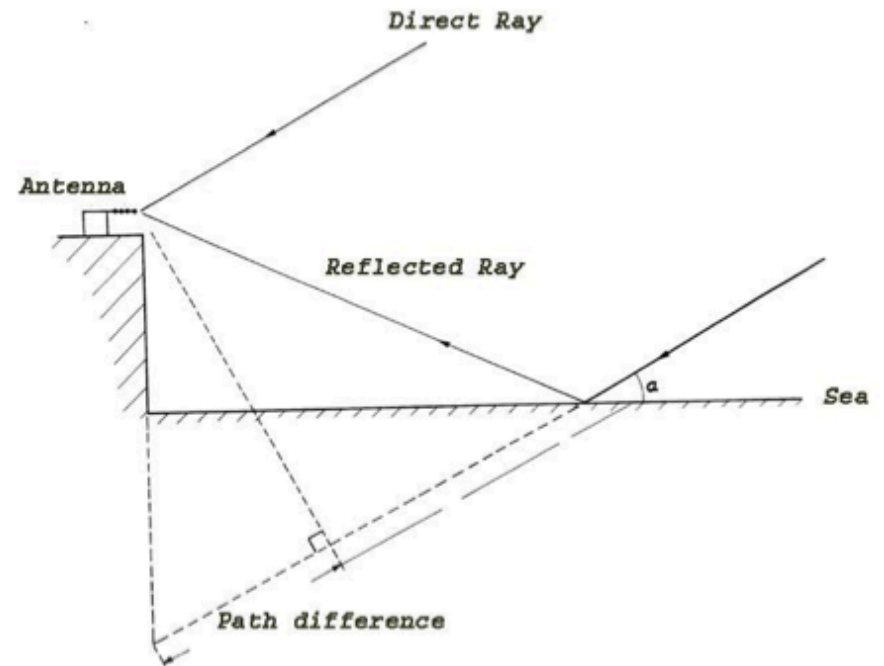
$B =$  Baseline



# “Sea” interferometry

(mid 1940s)

Recall from Lecture #1



Dover Heights near Sydney, Australia

# Modern interferometers

(see Lecture 1 for more details)



ATCA



JVLA



LOFAR



AMI



WSRT



GMRT

# Modern interferometers

$$N_{\text{baselines}} = N_{\text{elements}}(N_{\text{elements}} - 1)/2$$



27 antennas  
351 baselines

JVLA



14 antennas  
91 baselines

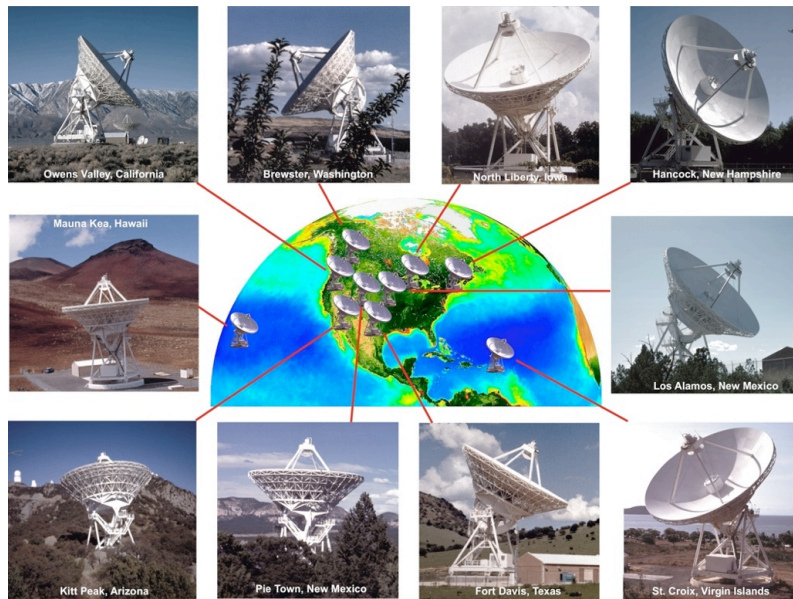
WSRT



# Very Long Baseline Interferometry

## 1000-km baselines

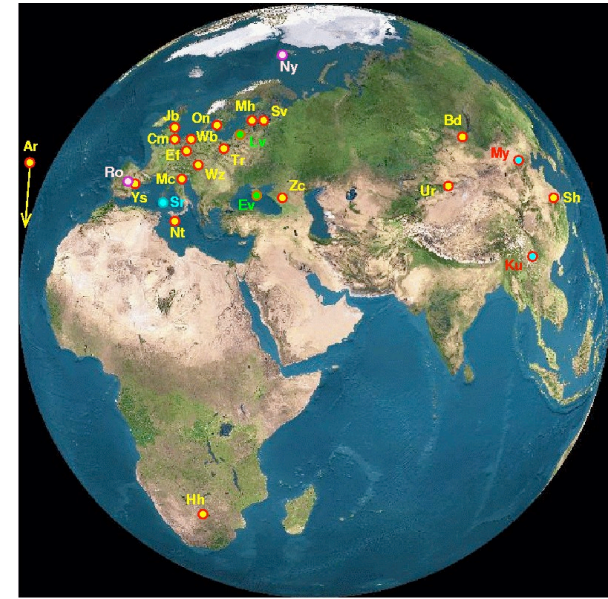
Data recorded locally and shipped to correlator  
(though moving towards more real-time)



VLBA, USA



EVN, Europe



Global  
VLBI

# Very Long Baseline Interferometry

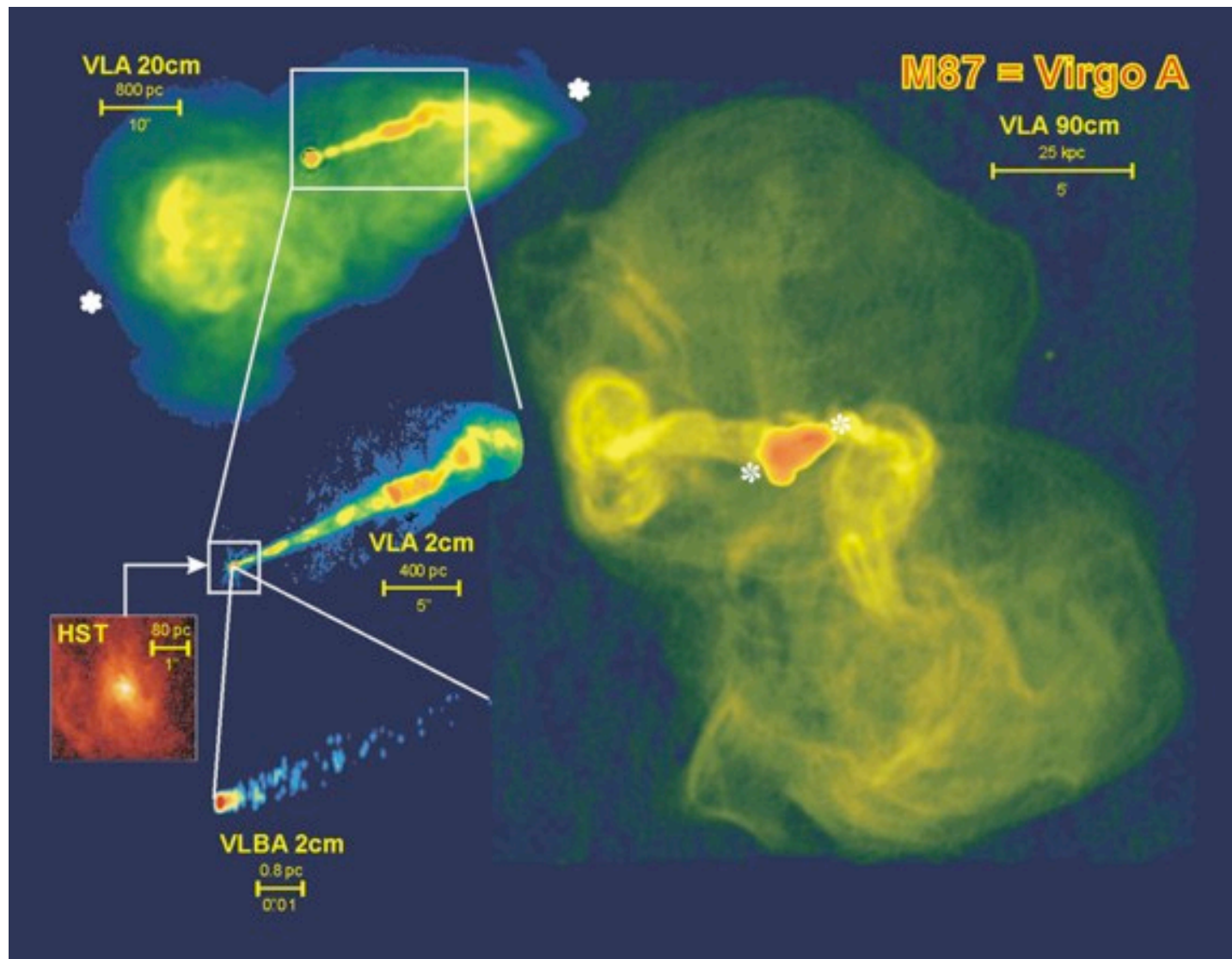
100,000-km baselines



RadioAstron



# The quest for resolution



Probe milli-arcsecond scales

# Terminology

# Terminology

“Specific Intensity” or “Brightness”

Energy per unit time, area, frequency, and solid angle

$$[I(\vec{s}, \nu, t)] = \text{erg s}^{-1} \text{ cm}^{-2} \text{ Hz}^{-1} \text{ ster.}^{-1}$$

“Specific Flux Density”

Integrate over all angles

$$S = \int I(\vec{s}, \nu, t) d\Omega$$

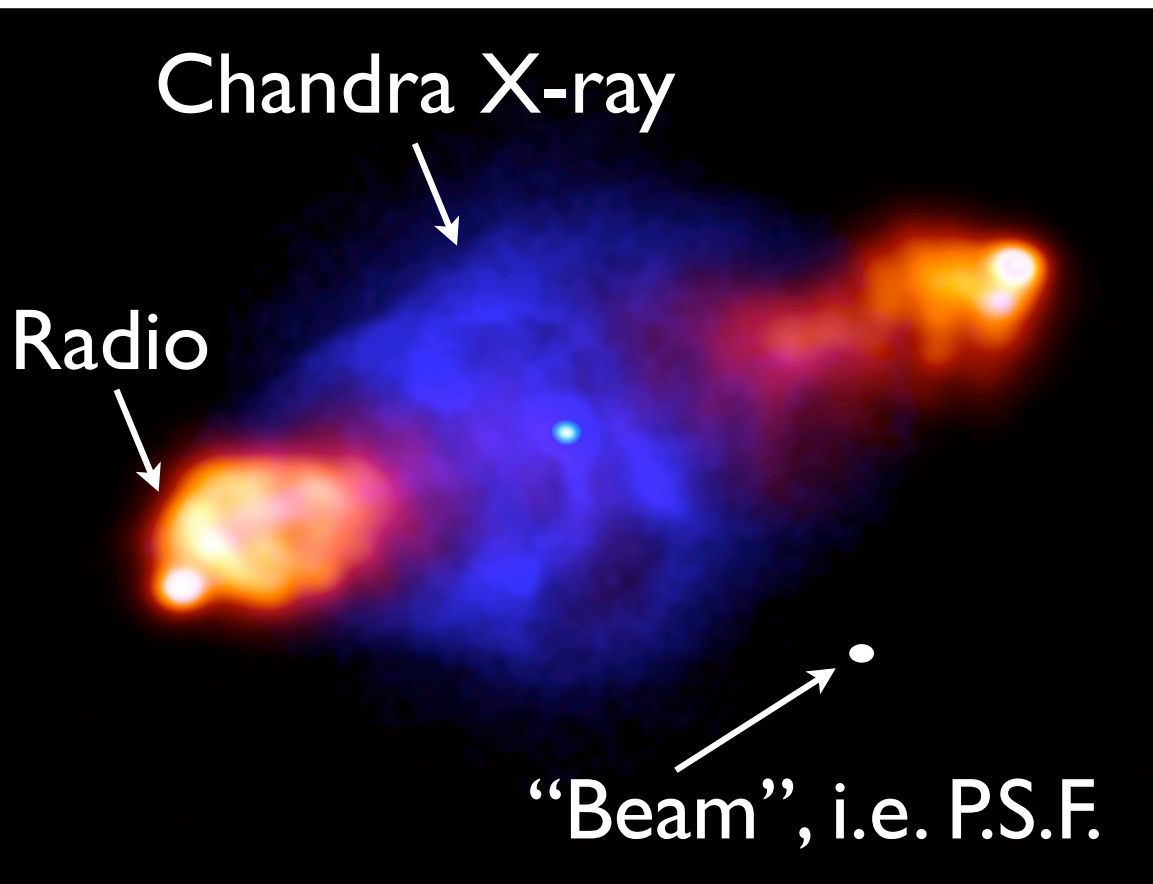
$$[S(\nu, t)] = \text{erg s}^{-1} \text{ cm}^{-2} \text{ Hz}^{-1}$$

Measured in Janskys  $1\text{Jy} = 10^{-23} \text{erg s}^{-1} \text{ cm}^{-2} \text{ Hz}^{-1}$



# Terminology

Brightness in “Jy/beam”

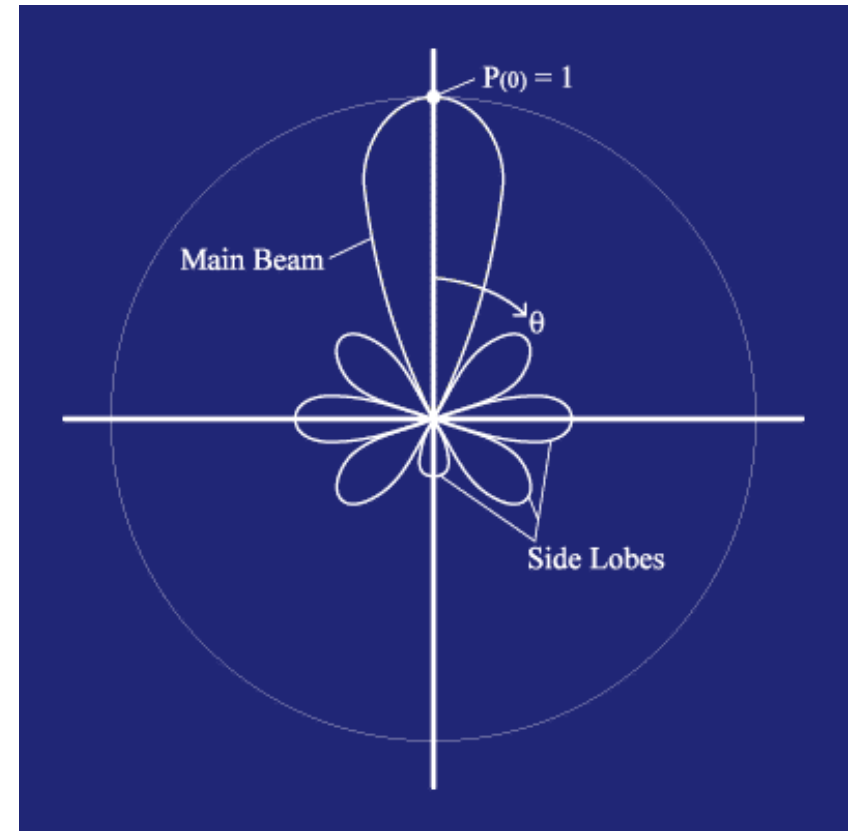
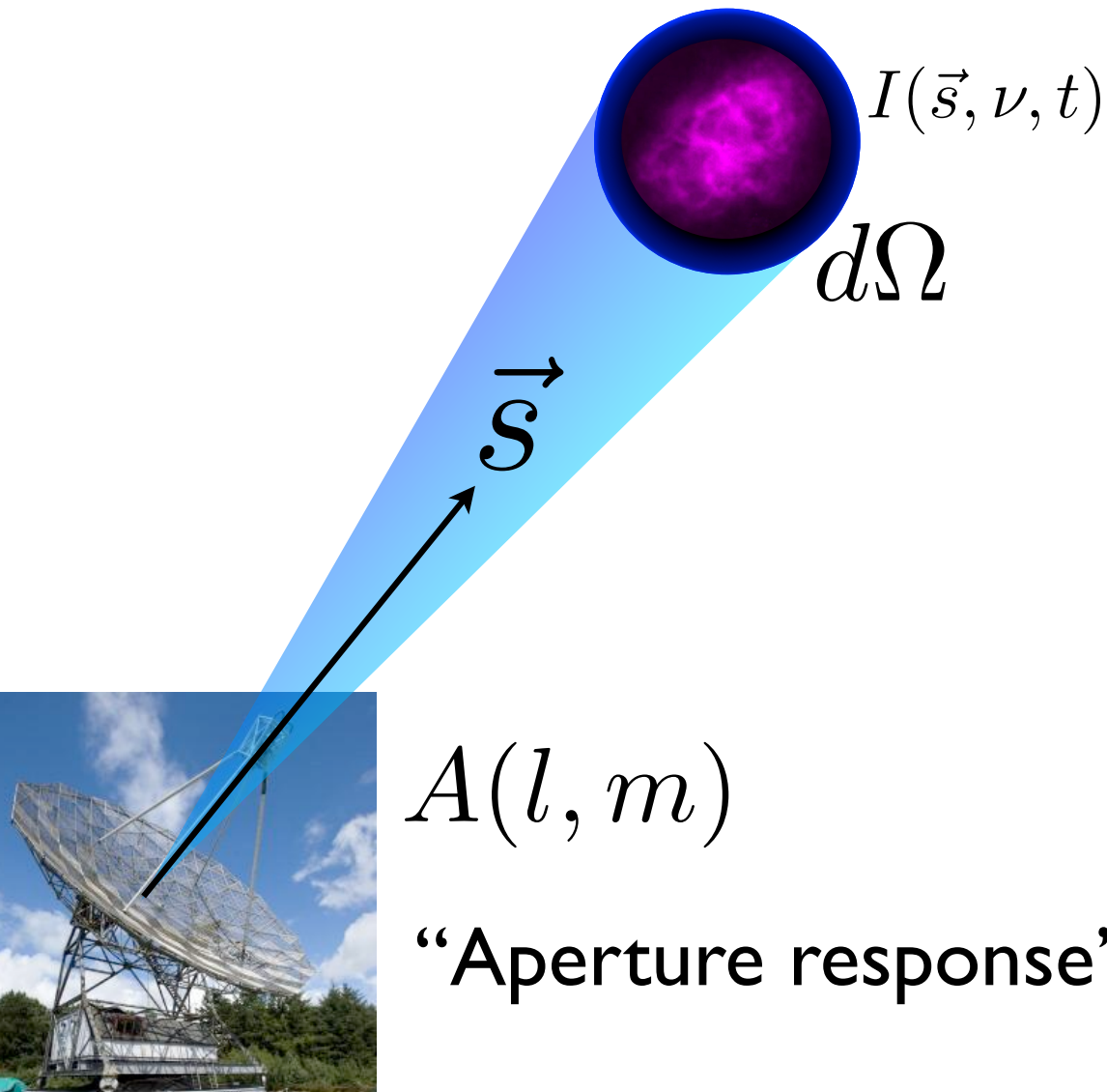


- 1 beam  $\sim$  100 sq. arcseconds.
- Peak is  $\sim$  10 Jy/beam
- Source flux density  $\sim$  1000 Jy

LOFAR Cygnus A

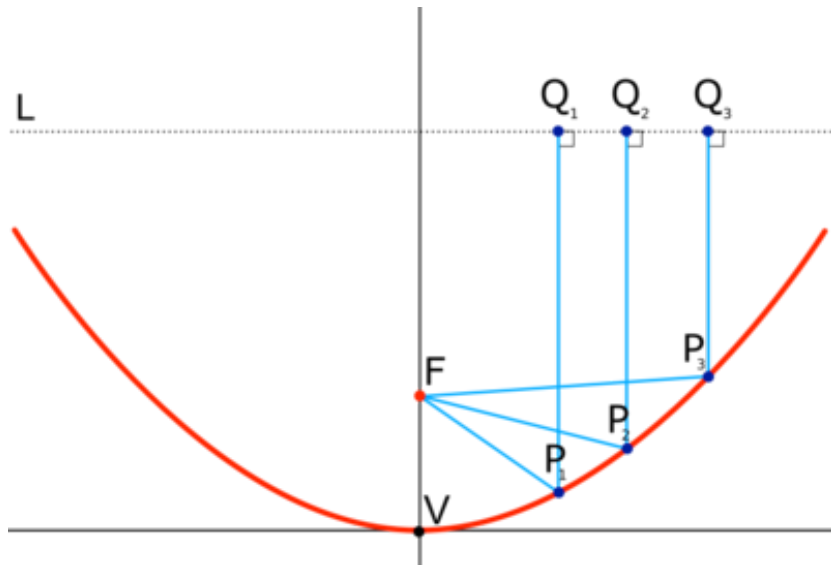
# Terminology

“Primary beam”



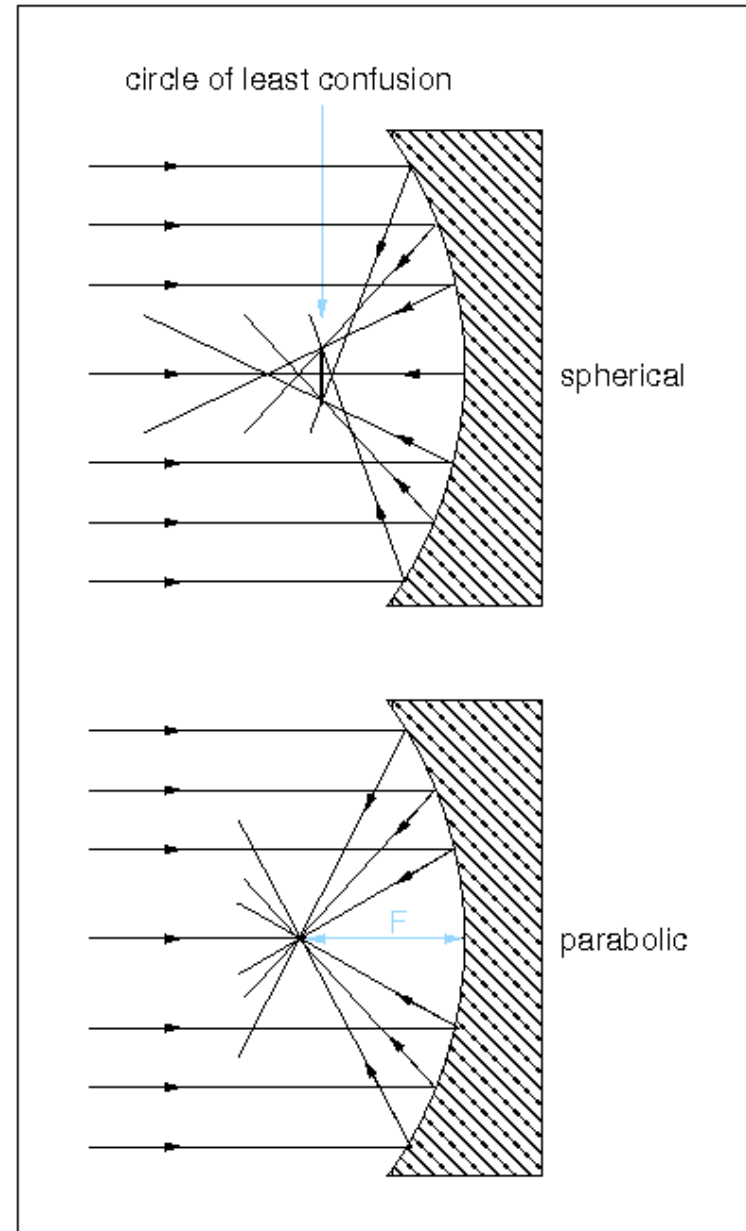
$$\Theta \propto \frac{\lambda}{D}$$

# “Parabolic reflector”

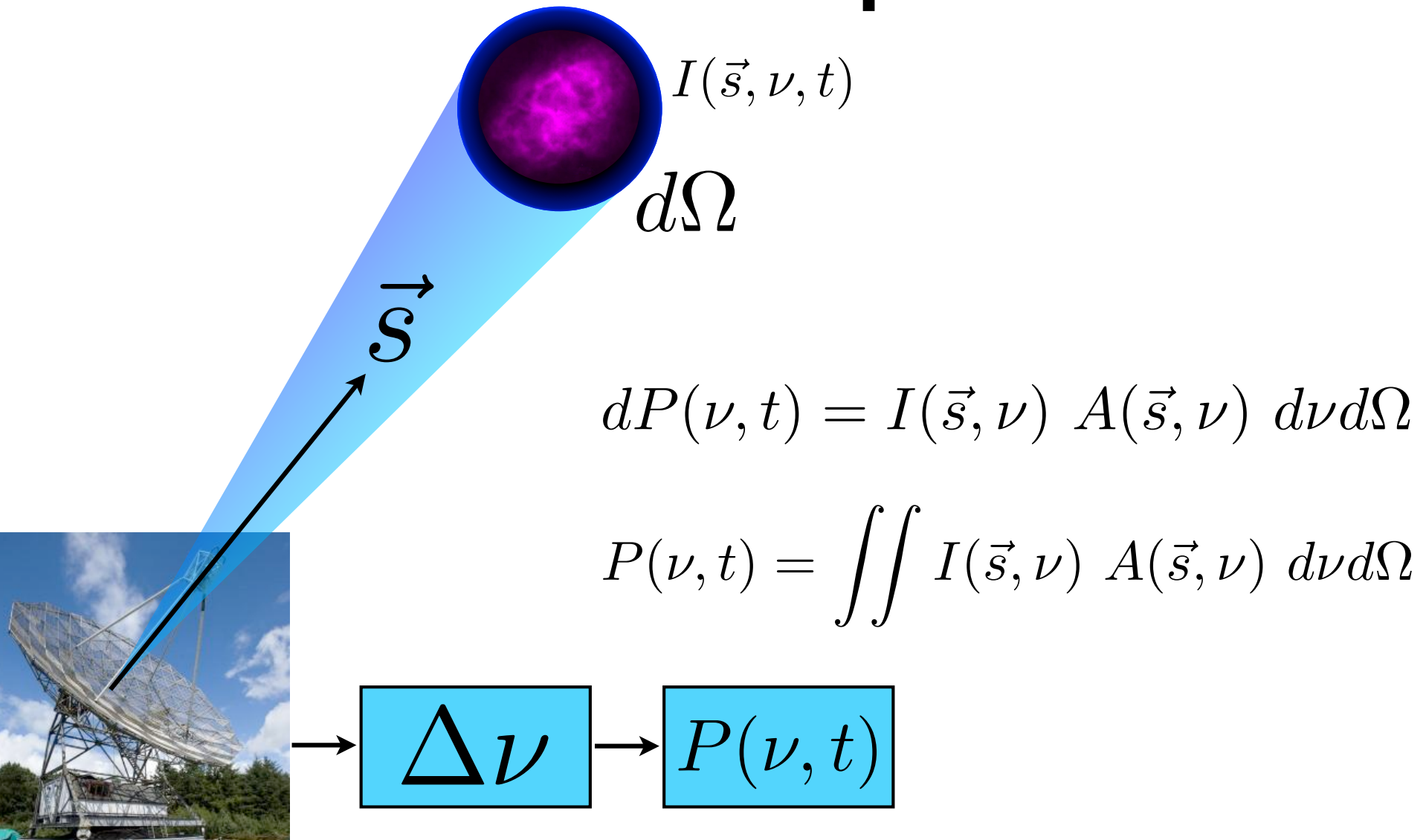


- Electric field is in phase at the focus because all rays from a parallel wavefront travel the same distance.
- NB: a spherical reflector (like Arecibo) will focus to a line.

# Terminology



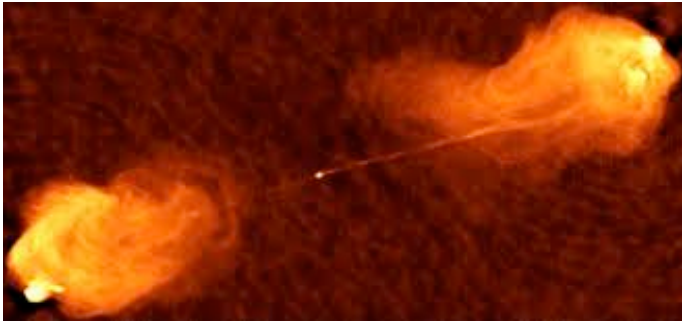
# From emitted brightness to received power



# Basic radio interferometer and correlator



# Radio interferometric imaging



$$I(\vec{s}, \nu, t)$$

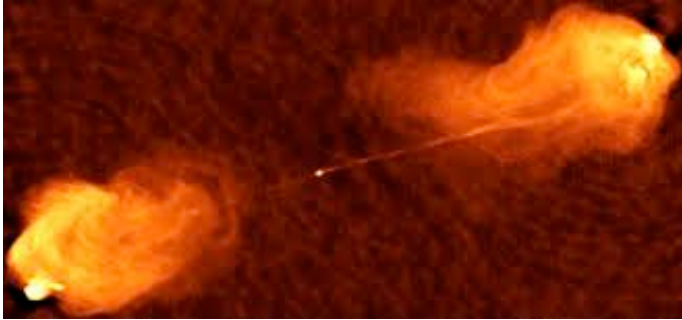


$$\begin{matrix} P_0(\nu, t) & P_2(\nu, t) \\ P_1(\nu, t) & \end{matrix}$$

Key questions for this lecture...

- How do we relate the brightness of the radio sky to the power received by the antennas?
- How do we turn this into a radio image?

# Radio interferometric imaging



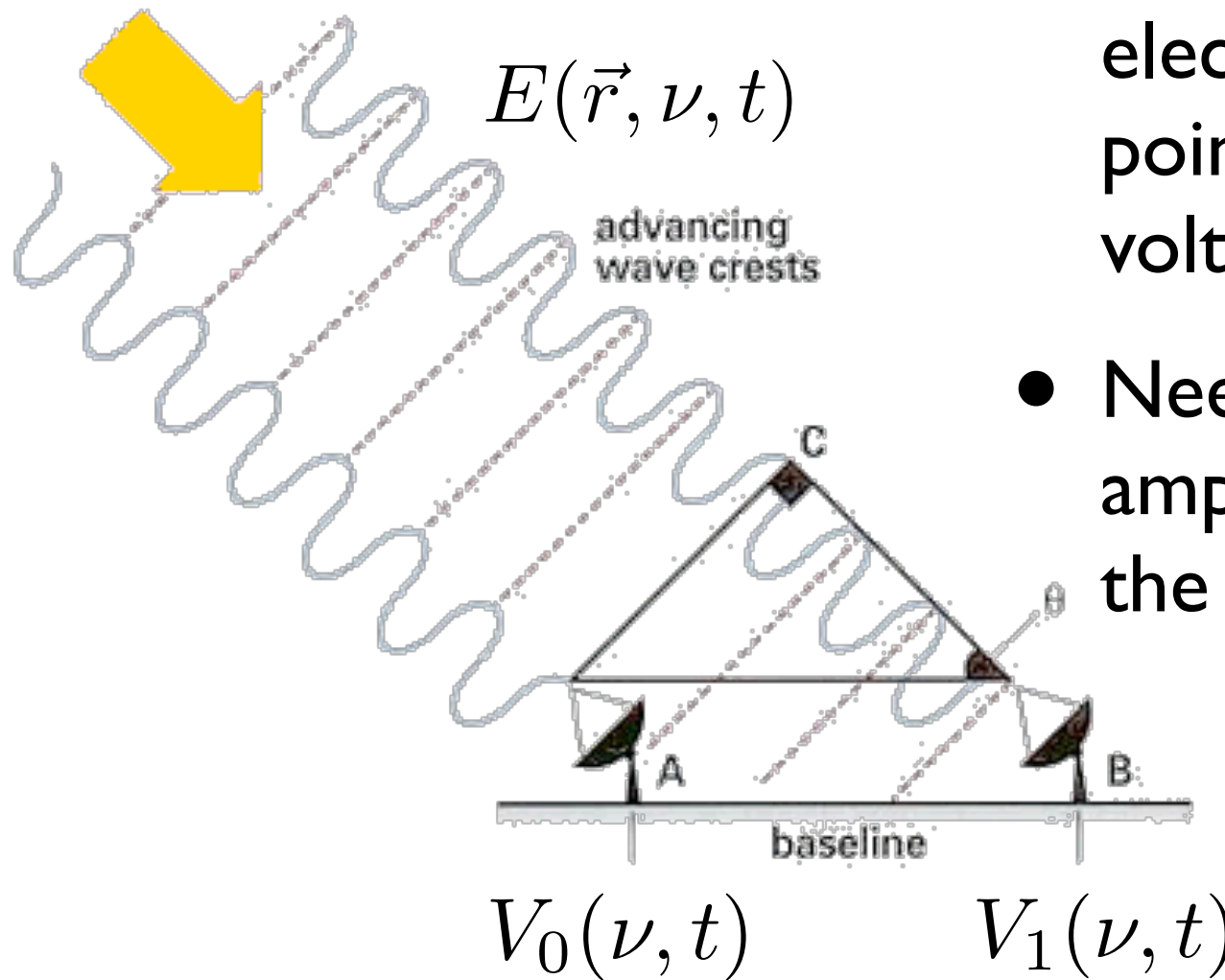
$$I(\vec{s}, \nu, t)$$



$$\begin{matrix} P_0(\nu, t) & P_2(\nu, t) \\ P_1(\nu, t) & \end{matrix}$$

- Need to correlate the received electric field (signal) at various geographically separate locations.

# Simple interferometer

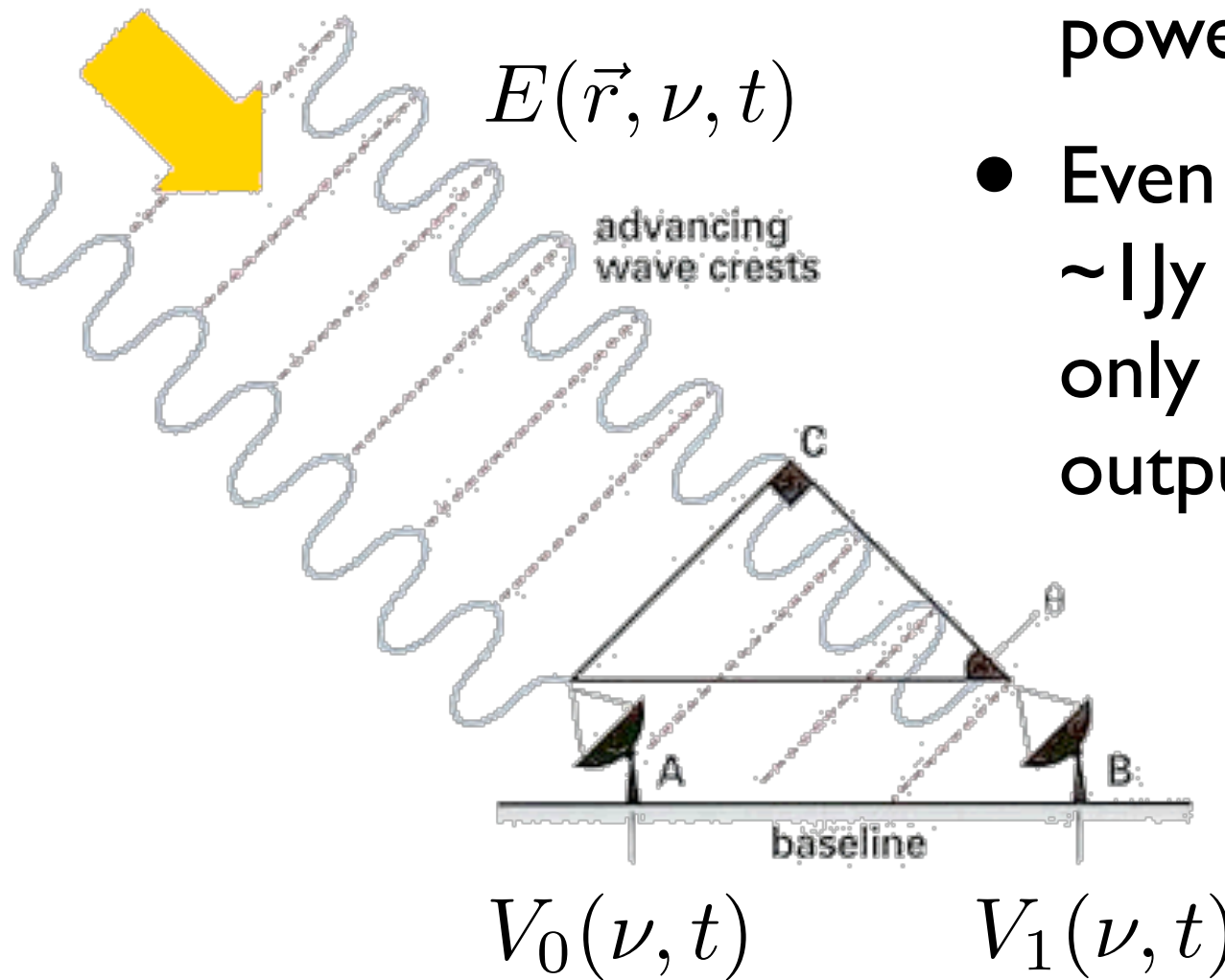


- Sample an incoming electric field at various points and convert to voltages.
- Need to register both amplitude and phase of the wave.

$$P(\nu, t) \propto V^2(\nu, t)$$

# Simple interferometer

- Antenna adds additional power to the signal.
- Even a bright source of  $\sim 1$  Jy will still constitute only  $\sim 0.5\%$  of the outputted power.



$$P(\nu, t) \propto V^2(\nu, t)$$

# Simple interferometer

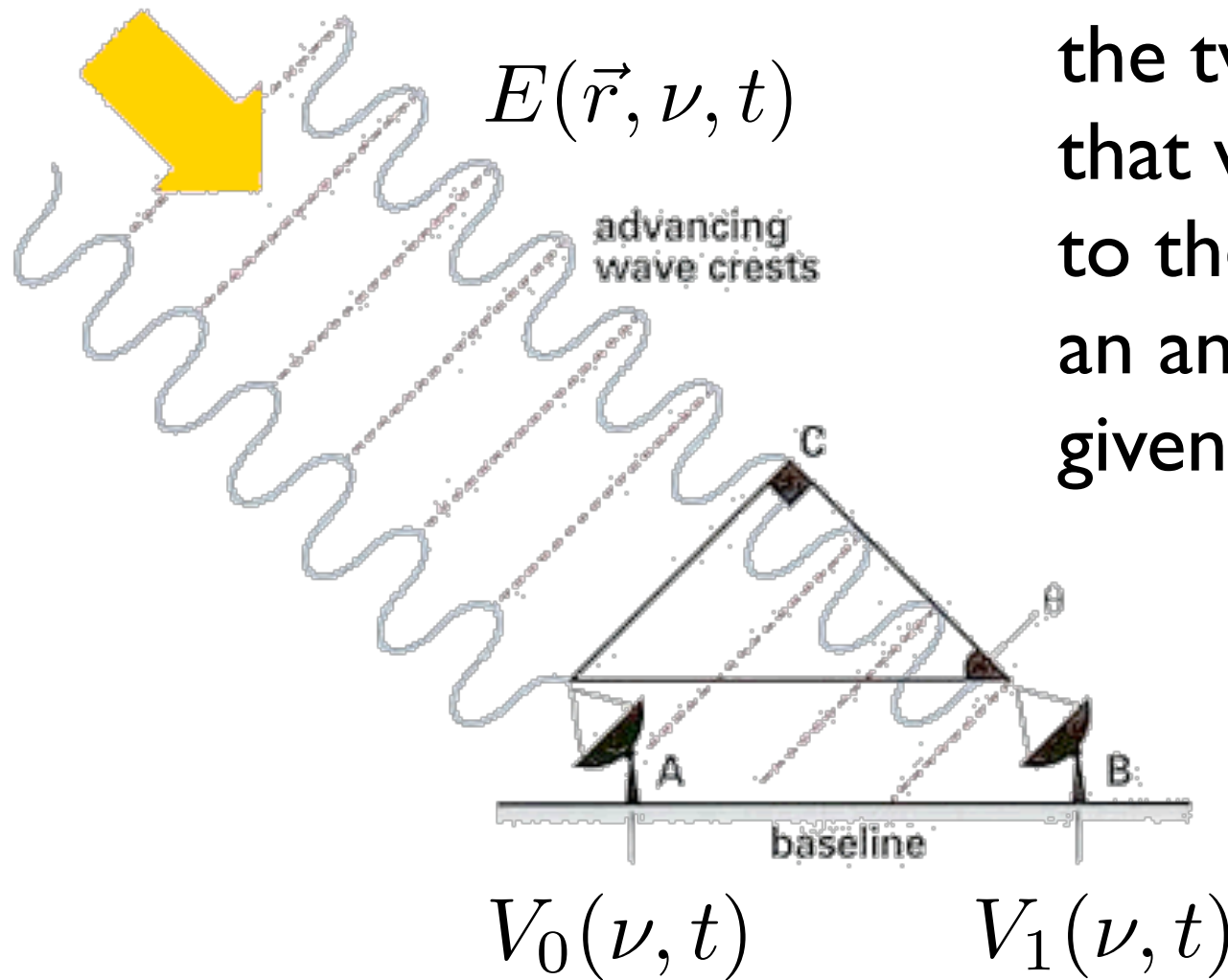
Start with an overly simplistic example

- Interferometer is fixed w.r.t. the sky (an instant in time).
- Quasi-monochromatic waves.
- Interferometer directly measures the sky frequency (“RF interferometer”).
- Single polarization.
- No distortions from ionosphere.
- Identical elements and perfect electronics.

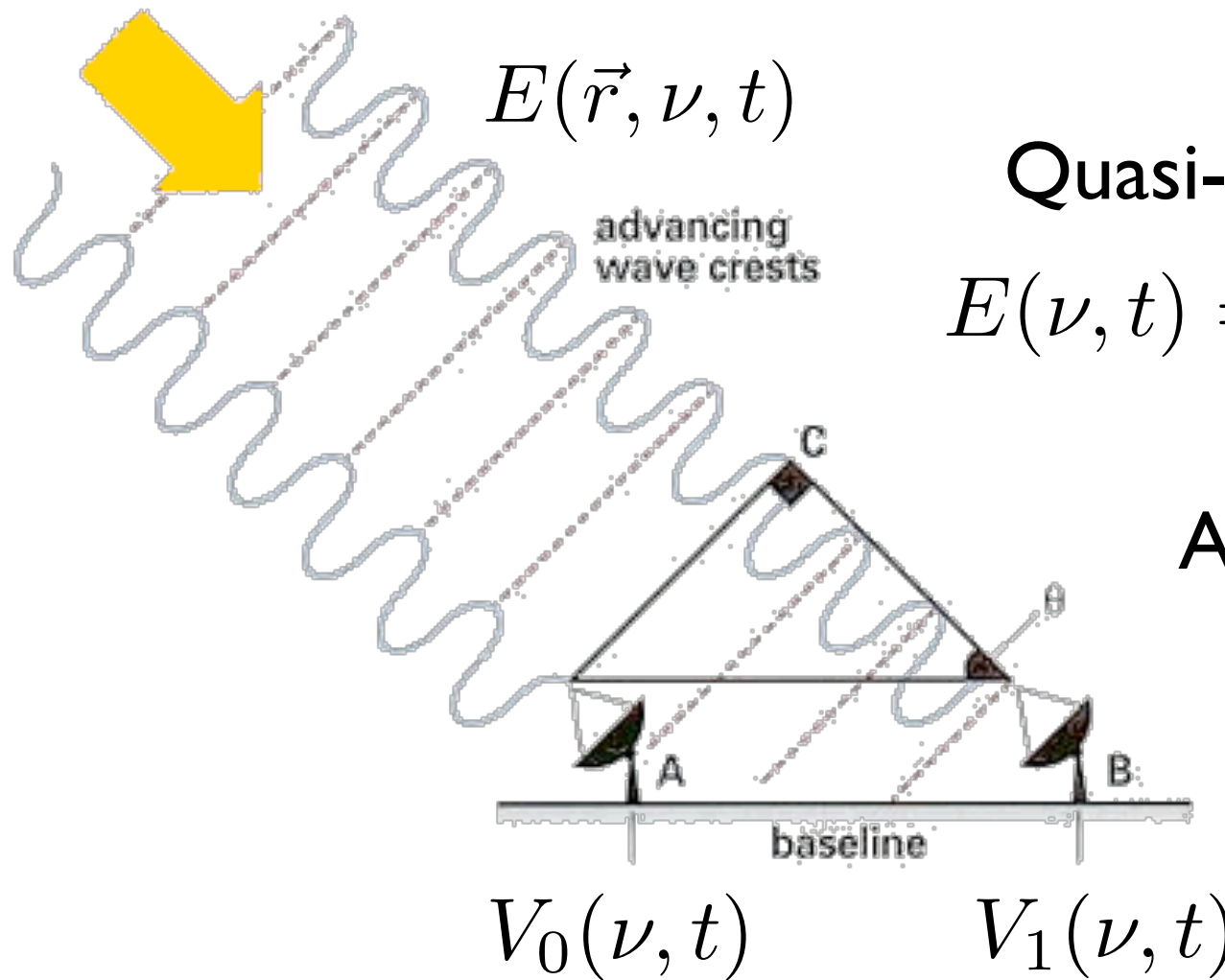


# Simple interferometer

- How can we combine the two voltages such that we can relate them to the sky brightness at an angular resolution given by the baseline?



# Simple interferometer



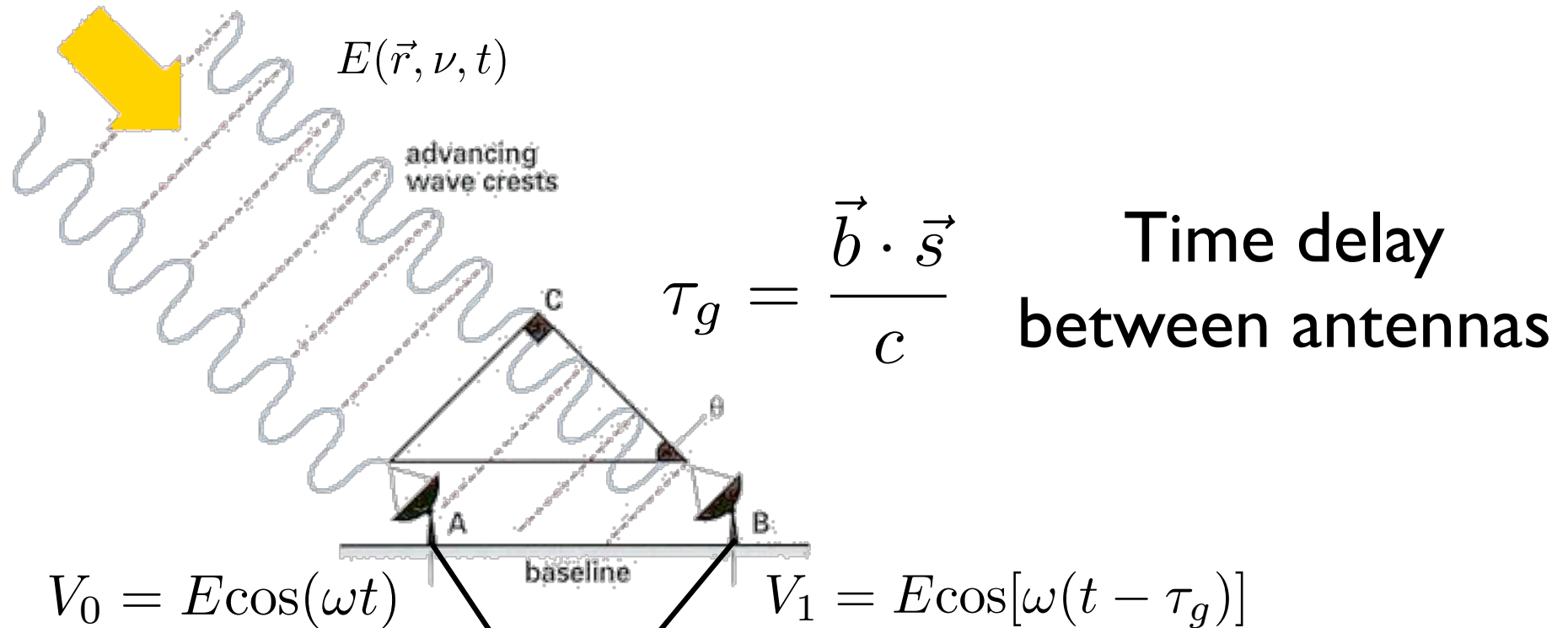
Quasi-monotonic waves

$$E(\nu, t) = E \cos(2\pi\nu t + \phi)$$

Amplitude and phase constant for

$$dt \sim 1/d\nu$$

# Simple interferometer



Multiply

$$P[\cos(\omega\tau_g) + \cos(2\omega t - \omega\tau_g)]$$

Average

$$R_C = P \cos(\omega\tau_g)$$

Varies rapidly, averages to zero

# Simple interferometer

$$R_C = P \cos(\omega\tau_g) = P \cos \left( 2\pi \frac{\vec{b} \cdot \vec{s}}{\lambda} \right)$$

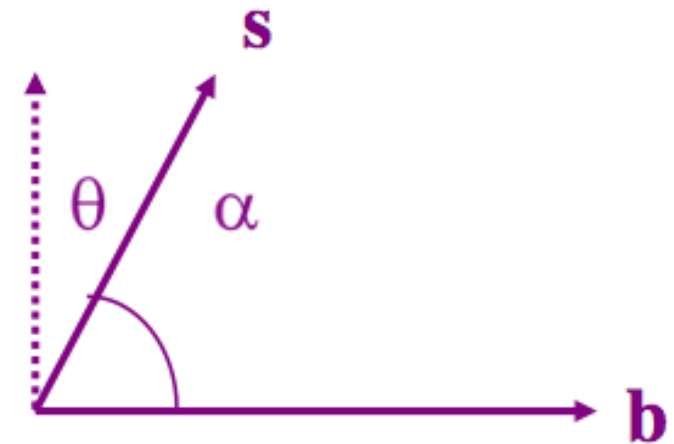
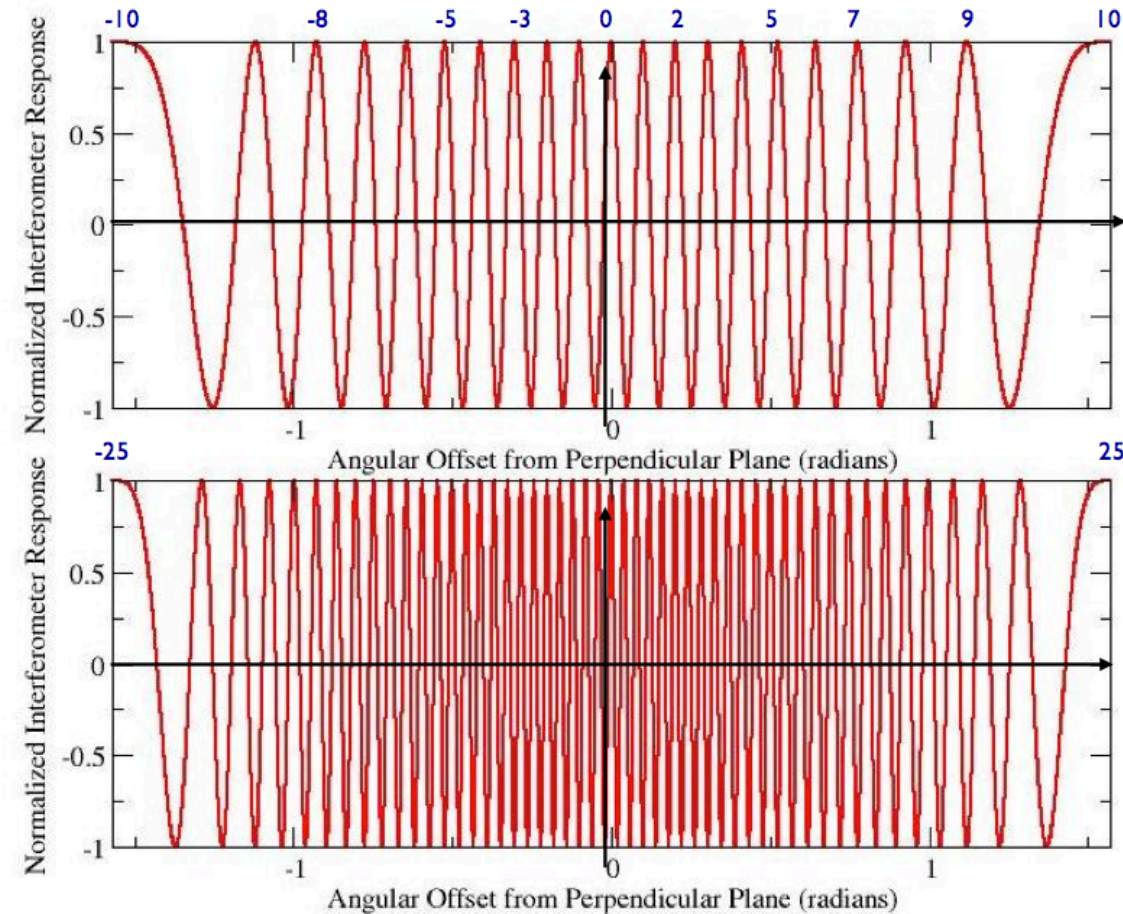
Electric field      Geometric delay

- In other words, the response  $R_C$  depends on the received field and orientation of the baseline w.r.t. the source.
- Doesn't depend on observation epoch, location of baseline (distance), or incoming signal phase (source is in the far field).

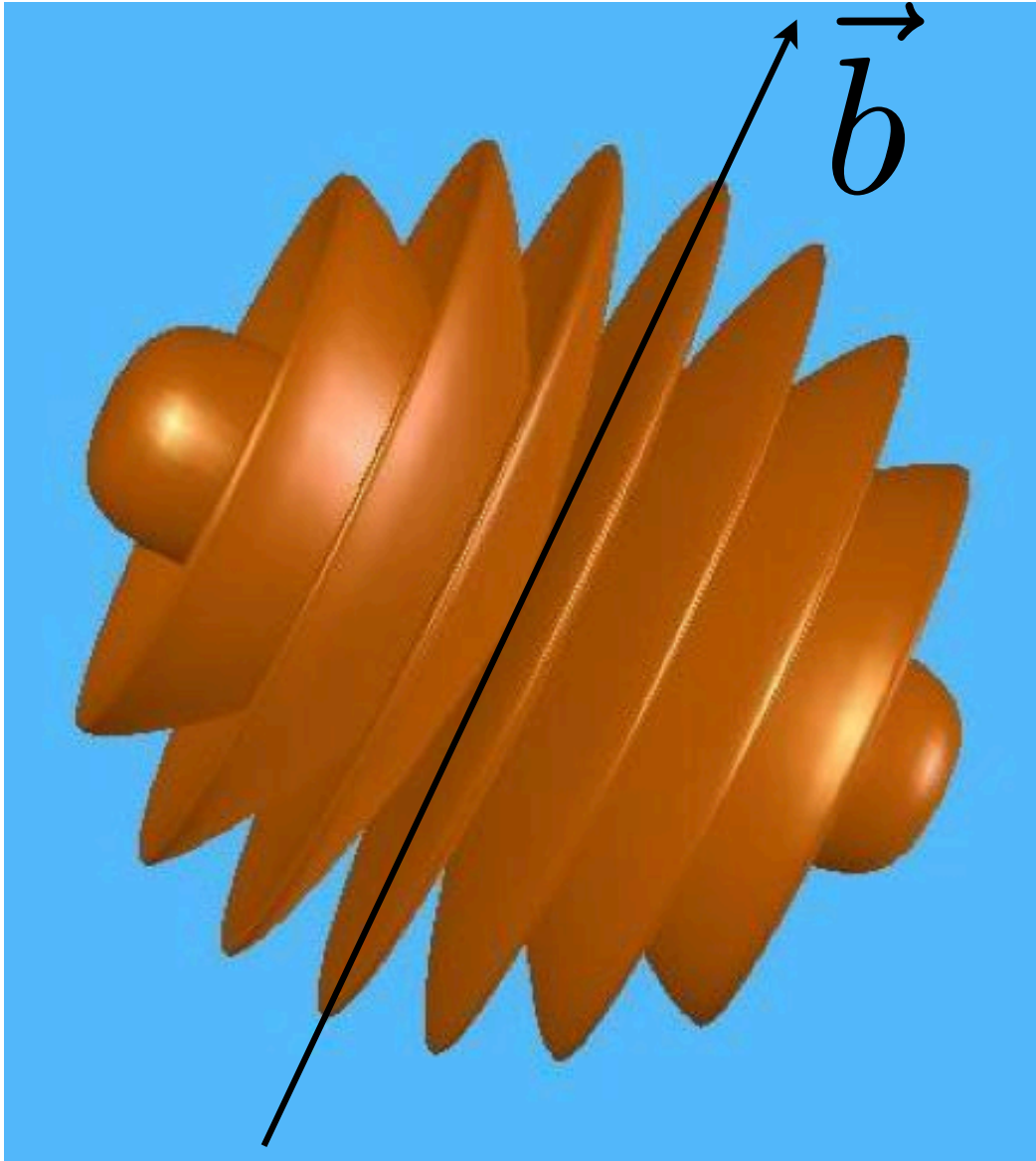
# Simple interferometer

$$\frac{\vec{b} \cdot \vec{s}}{\lambda} = u \cos \alpha = u \sin \Theta = ul$$

Now consider the baseline in terms of the wavelength



# Simple interferometer



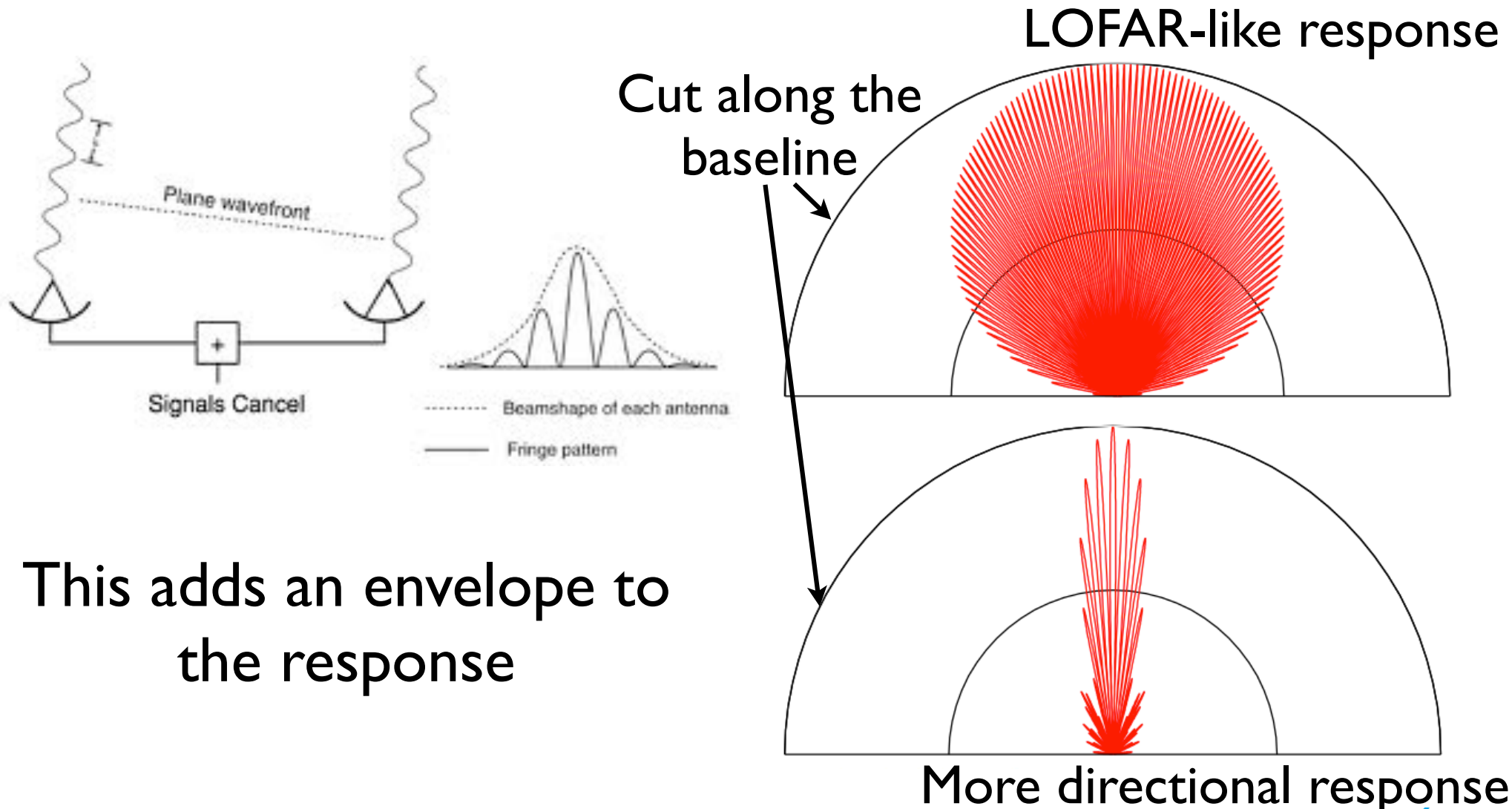
How things actually look  
in 2-D

Over the whole sky,  $u=4$ .



# Simple interferometer

Don't forget the effect of the aperture, which modulates the amplitude and phase of the received signal



This adds an envelope to the response



# Extended source response

For each element, sum over the sky and average:

$$R_C = \left\langle \int V_1 d\Omega_1 \int V_2 d\Omega_2 \right\rangle$$

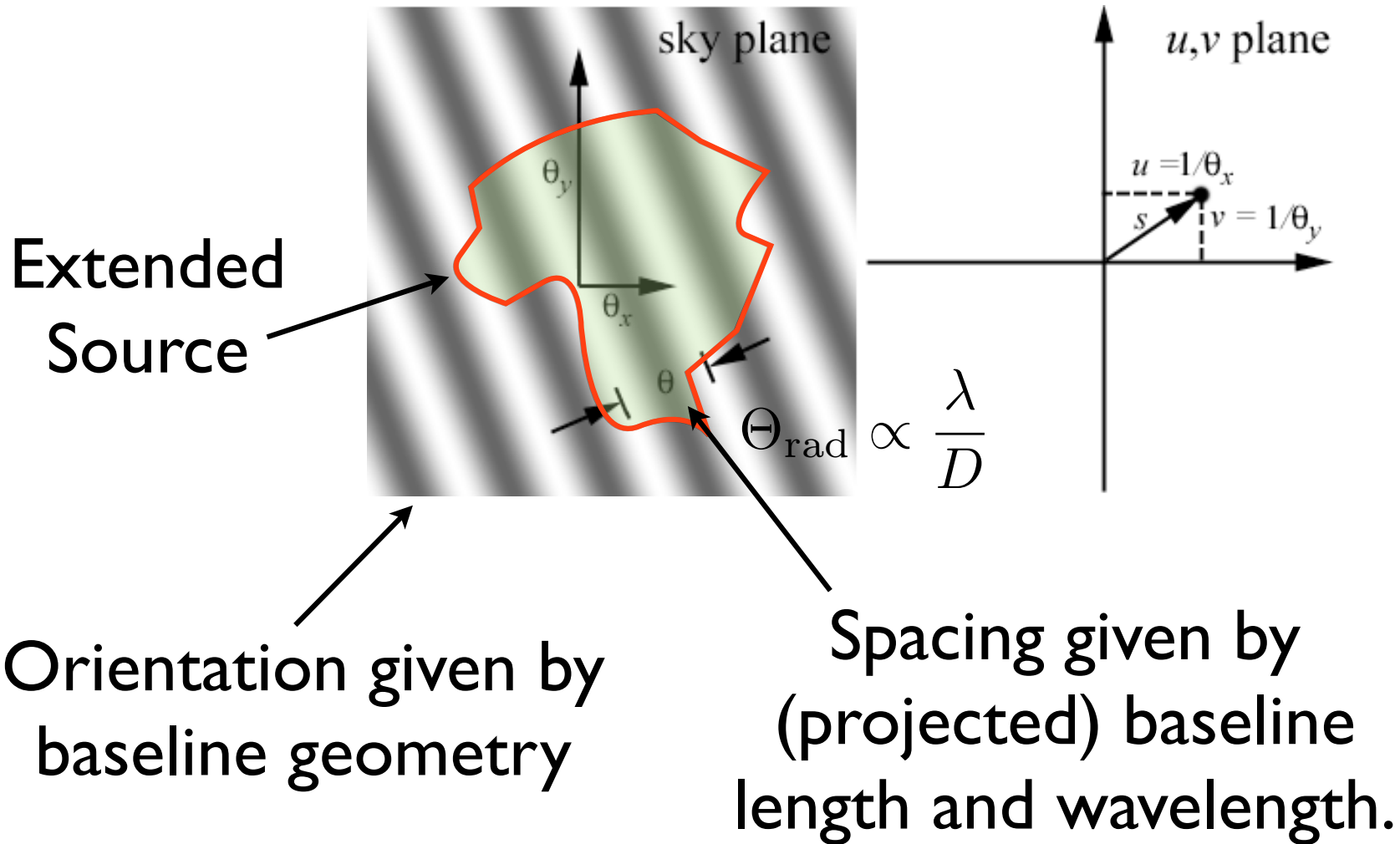
Switch order of integral/average (assume the emission is spatially incoherent):

$$R_C = \iint I(\vec{s}, \nu) \cos(2\pi\nu \vec{b} \cdot \vec{s}/c) d\Omega$$

We have now linked the interferometer response,  $R_C$ , and the sky intensity. But we'll need to invert to get  $I$ .

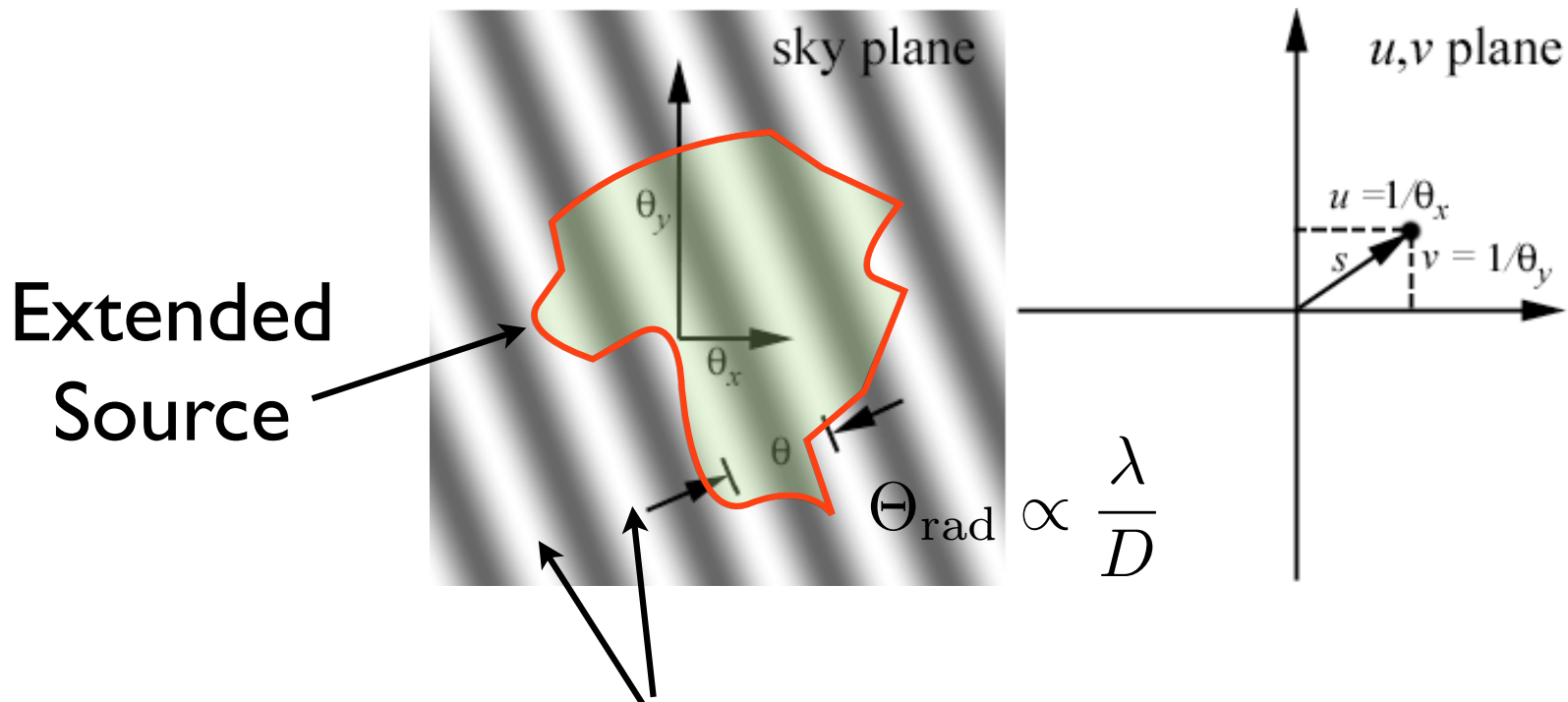
# Extended source response

Schematically



# Extended source response

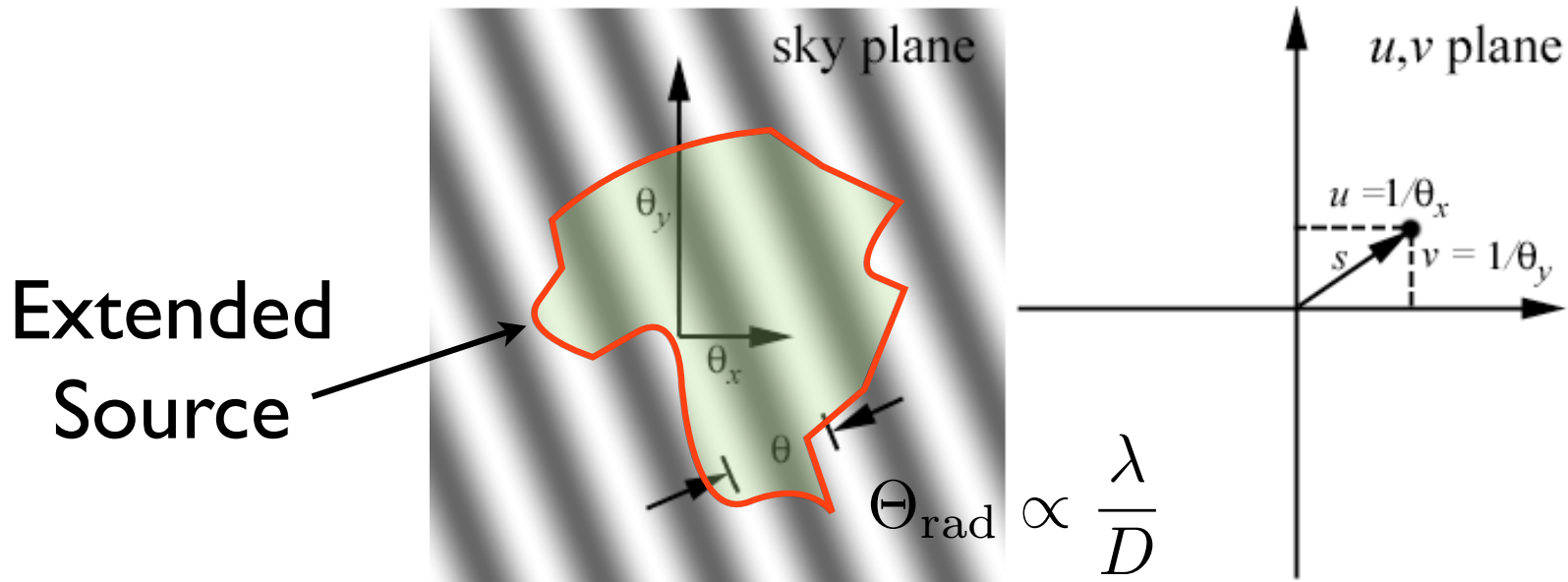
Schematically



“Fringes” (diffraction pattern): tightly packed for long baselines, widely separated for short baselines.

# Extended source response

Schematically



- So the interferometer effectively places a cosine coherence pattern on the sky.
- The interferometer response is then the source brightness multiplied by this pattern and integrated over the whole sky.

# Odd/even functions

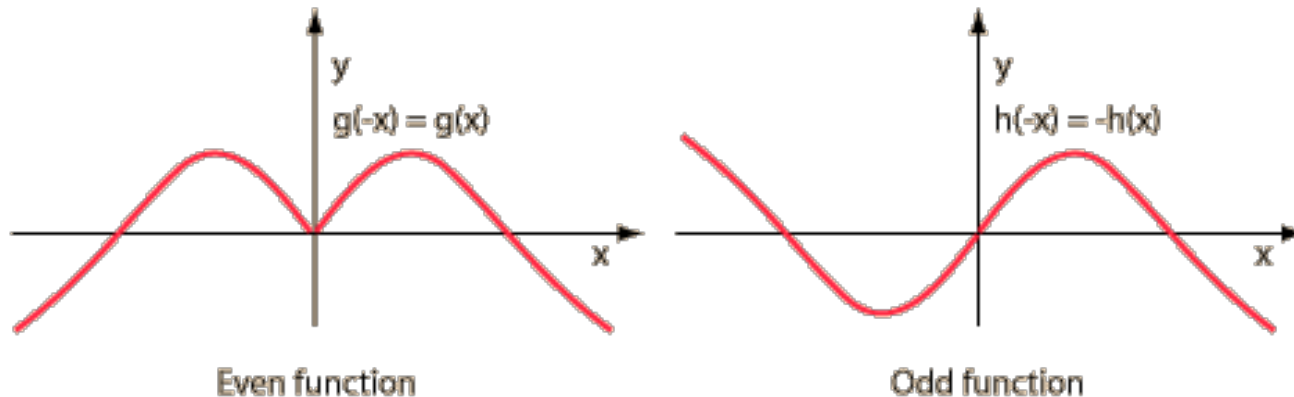
Any real function can be decomposed into an even and odd part:

$$I(x, y) = I_E(x, y) + I_O(x, y)$$

Such that:

$$I_E(x, y) = \frac{I(x, y) + I(-x, -y)}{2} = I_E(-x, -y)$$

$$I_O(x, y) = \frac{I(x, y) - I(-x, -y)}{2} = -I_O(-x, -y)$$



# Correlator response

$I(\vec{s}, \nu)$  is a real function with (potentially)  
both even and odd parts

Problem:  $R_C$  only samples the even part of  $I(\vec{s}, \nu)$

$$R_C = \iint I(\vec{s}, \nu) \cos(2\pi\nu \vec{b} \cdot \vec{s}/c) d\Omega$$

$$R_C = \iint I_O(\vec{s}, \nu) \cos(2\pi\nu \vec{b} \cdot \vec{s}/c) d\Omega = 0 \quad I_O(\vec{s}) = -I_O(-\vec{s})$$

We're missing some information about the  
source brightness!

# Cosine/sine terms

To recover the full source brightness, we need:

$$R_C = \iint I(\vec{s}, \nu) \cos(2\pi\nu\vec{b} \cdot \vec{s}/c) d\Omega = \iint I_E(\vec{s}, \nu) \cos(2\pi\nu\vec{b} \cdot \vec{s}/c) d\Omega$$

$$R_S = \iint I(\vec{s}, \nu) \sin(2\pi\nu\vec{b} \cdot \vec{s}/c) d\Omega = \iint I_O(\vec{s}, \nu) \sin(2\pi\nu\vec{b} \cdot \vec{s}/c) d\Omega$$

$R_C$  samples the even part of  $I(s)$  and  $R_S$  samples the odd part of  $I(s)$ .

To get  $R_S$ , we simply add a 90 deg phase shift into one of the signal paths before multiplying.



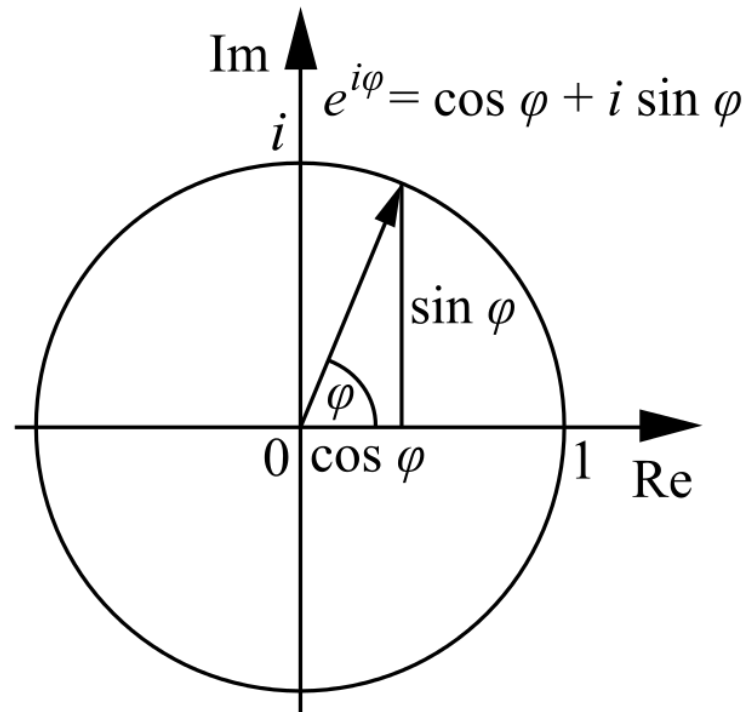
# Visibilities and the uv-plane

# Visibilities

Define a complex function called the “visibility”, which contains all the information for that baseline:

$$V = R_C - iR_S = Ae^{-i\phi} \quad A = \sqrt{R_C^2 - R_S^2} \quad \phi = \tan^{-1} \left( \frac{R_S}{R_C} \right)$$

Recall Euler's Formula



# Visibilities

Define a complex function called the “visibility”, which contains all the information for that baseline:

$$V = R_C - iR_S = Ae^{-i\phi} \quad A = \sqrt{R_C^2 - R_S^2} \quad \phi = \tan^{-1} \left( \frac{R_S}{R_C} \right)$$

$$V_\nu(\vec{b}) = R_C - iR_S = \iint I_\nu(\vec{s}) e^{-2\pi i \nu \vec{b} \cdot \vec{s} / c} d\Omega$$

- *Complete* relation between the interferometer response and the source brightness.
- This is a 2-D Fourier relation under certain circumstances.

# Complex correlator

- Machine to produce both the real and imaginary part of the visibilities (i.e.  $R_c$  and  $R_s$ ).
- Effectively casts two sets of sinusoids on the sky, offset by 90deg.
- Again, both are needed if this pattern remains stationary w.r.t. the source.



“Fill-in the information gaps”



# Complex correlator

To make the math easier, let's use complex numbers. Re-write our antenna voltages as:

$$V_1 = A \cos(\omega(t)) = \text{Re}\{Ae^{-i\omega(t)}\}$$

$$V_2 = A \cos(\omega(t - \vec{b} \cdot \vec{s}/c)) = \text{Re}\{Ae^{-i\omega(t - \vec{b} \cdot \vec{s}/c)}\}$$

Correlated power becomes:

$$P_{corr} = \langle V_1 V_2^* \rangle = A^2 e^{-i\omega \vec{b} \cdot \vec{s}/c}$$

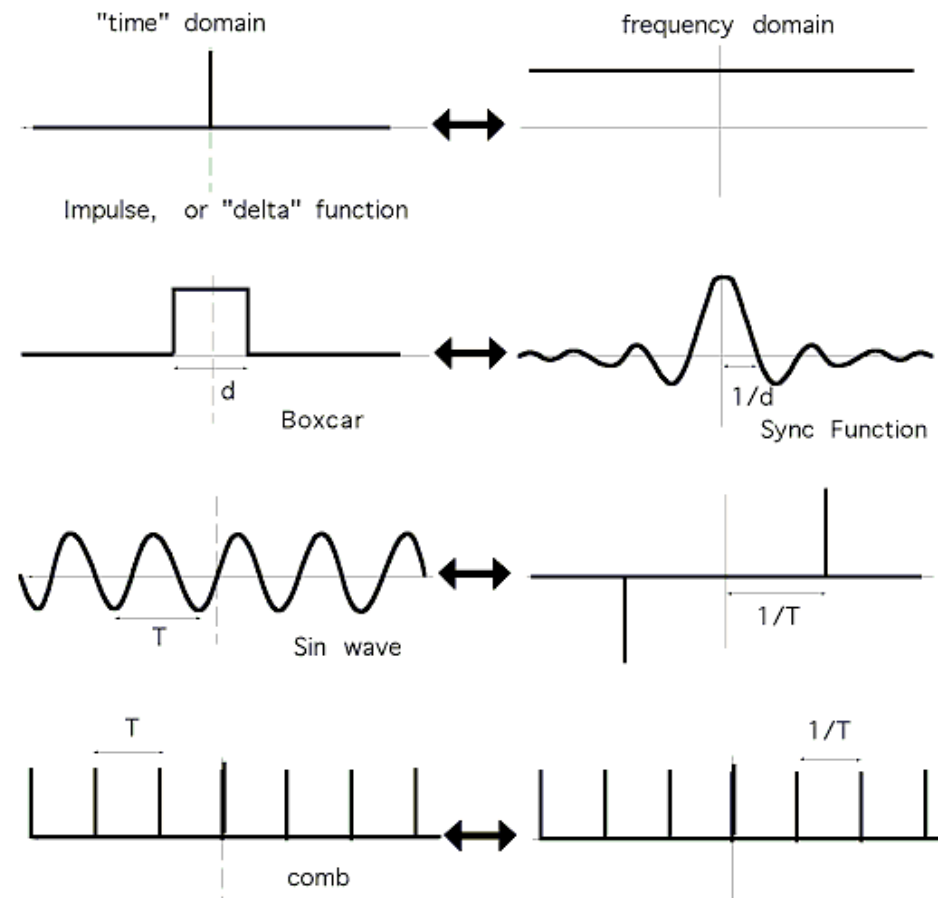
Time average

Complex conjugate

# Visibility

$$V_\nu(u, v) \Leftrightarrow I_\nu(l, m)$$

## Fourier Transform



I-D



# Visibility

$$V_\nu(u, v) \Leftrightarrow I_\nu(l, m)$$

- $V$  is a unique function of  $l$ .
- So far we've talked about a single baseline measuring a single frequency at a single time at a single  $(u, v)$  coordinate.
- This single visibility gives us limited information about the relevant spatial scales and morphology of the source we're observing.

# Visibility

$$V_\nu(u, v) \Leftrightarrow I_\nu(l, m)$$

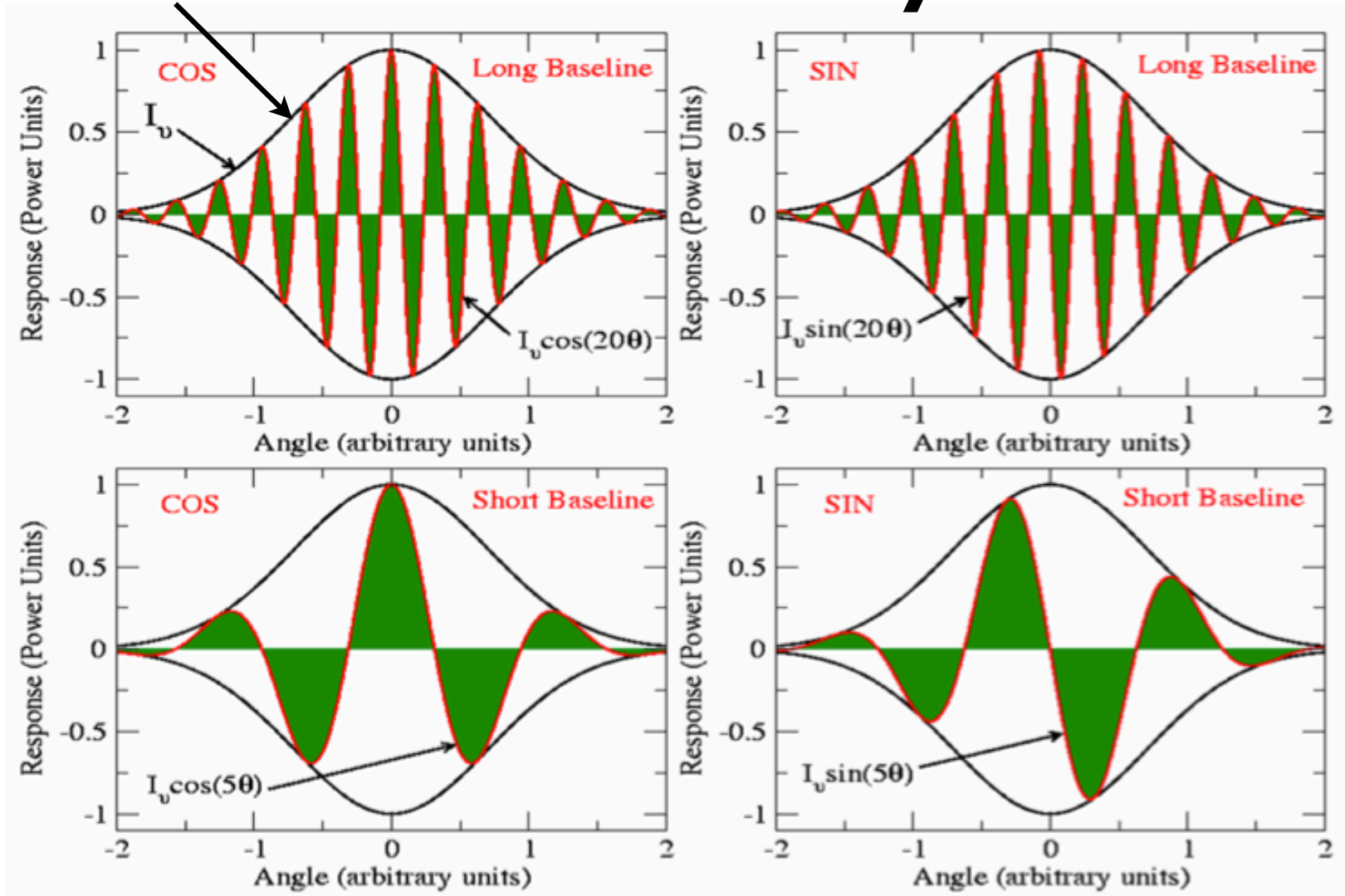
- Amplitude of visibility generally gets lower for increasingly long baseline.
- A source is “resolved out” when the visibility amplitude approaches zero.
- Visibility of “reversed baseline” is the complex conjugate of the original.

Source  
brightness

# Visibility

$R_C$

$R_S$



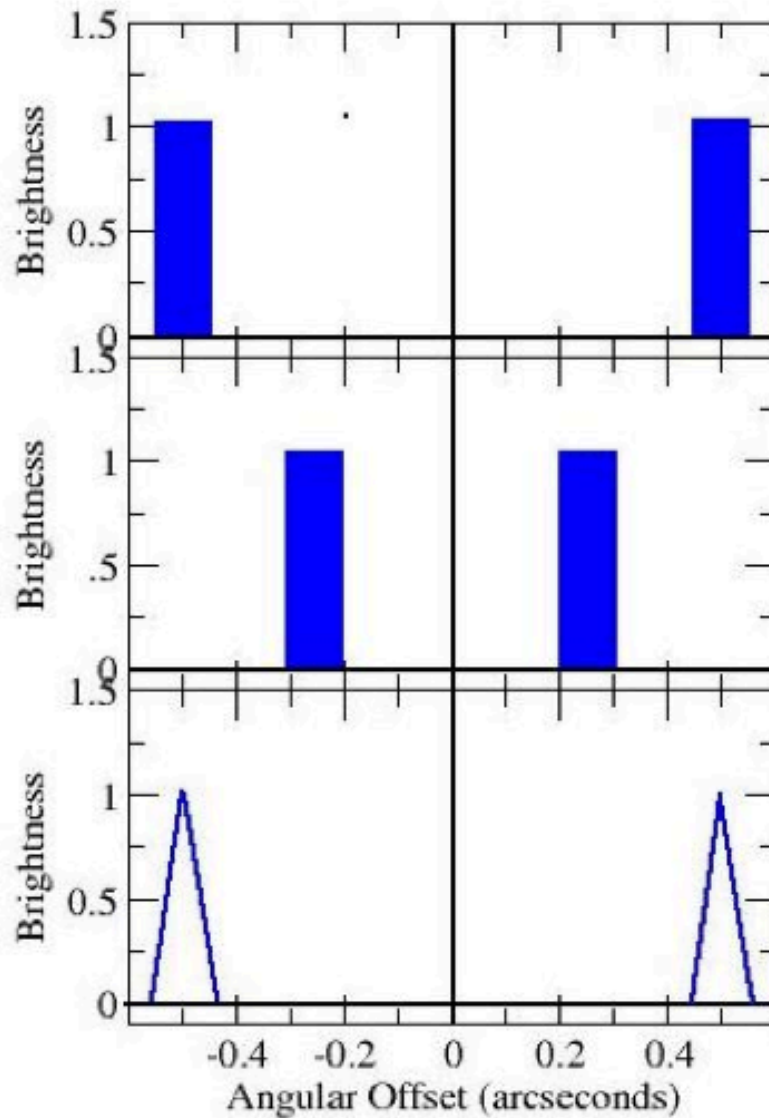
Long  
Baseline

Short  
Baseline

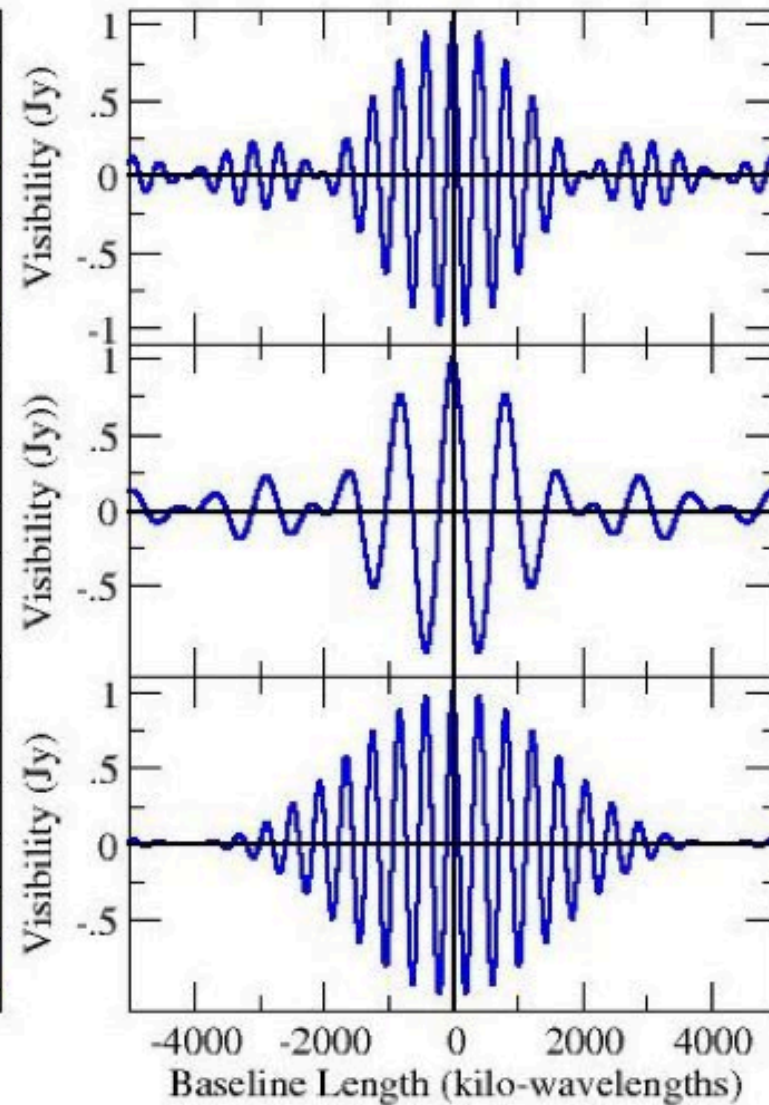
Red: fringes; green: response (visibility)

# Visibility

## Brightness Distribution

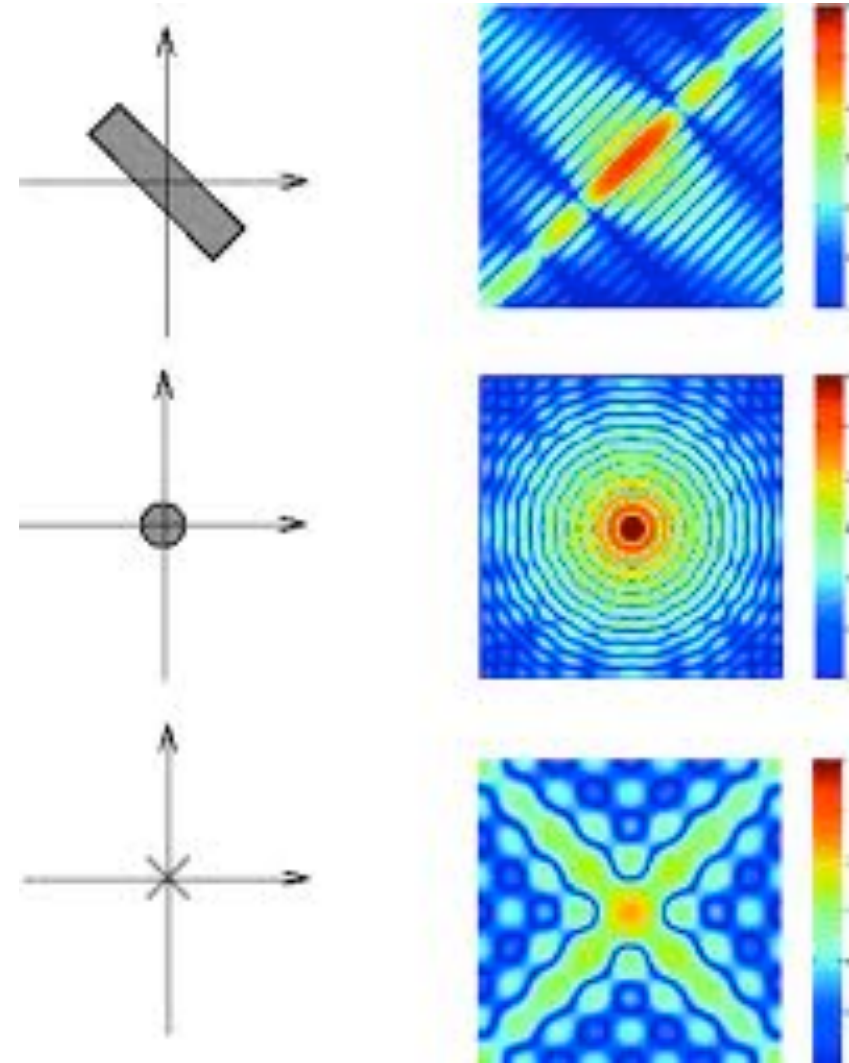


## Visibility Function



# Moving to 2-D

- Of course, a more useful interferometer includes more than just two antennas and hence more than just 1 baseline.
- For a N-element interferometric array, there are  $N(N-1)/2$  independent baselines.



2-D Fourier Transform



# uv-Plane (2D version)

Assume all interferometric elements are in a plane.

$$\vec{b} = (\lambda u, \lambda v, \lambda w) = (\lambda u, \lambda v, 0)$$

w is perpendicular to the observing plane. (u,v,w) in units of wavelengths.

$$\vec{s} = (l, m, n) = (l, m, \sqrt{1 - l^2 - m^2})$$

(components of the unit direction vector)

# uv-Plane (2D version)

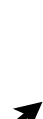
“(l,m,n) and (u,v,w) coordinates”

(Up-Down)

$n$



$m$  (North-South)



$l$  (East-West)



(Up-Down)

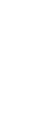
$w$



$v$  (North-South)



$u$  (East-West)



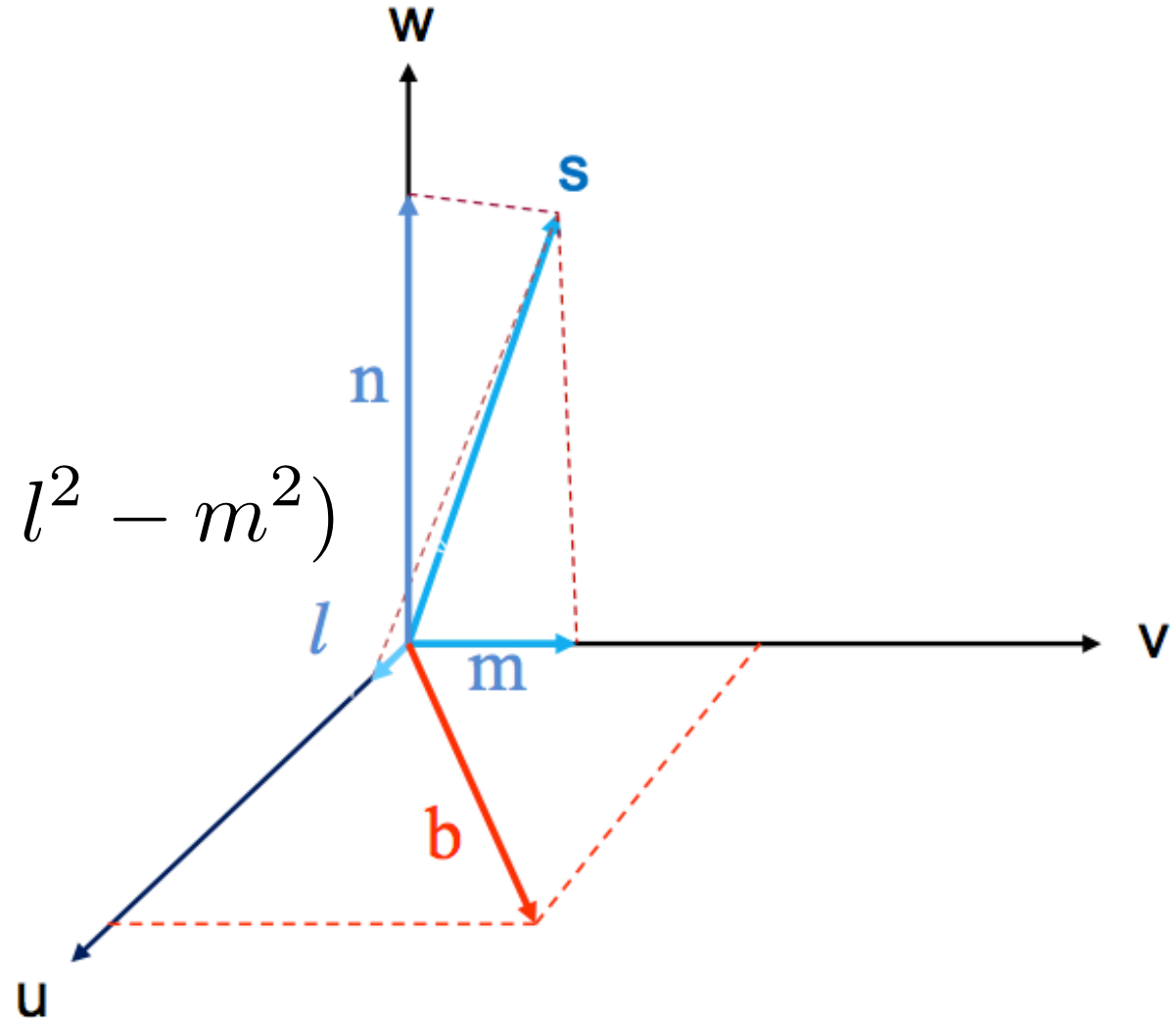
# uv-Plane (2D version)

Unit vector  $s$  (direction) is defined by its projections  $(l,m,n)$  onto the  $(u,v,w)$  axes. We call  $(l,m,n)$  the direction cosines.

$$l = \cos(\alpha)$$

$$m = \cos(\beta)$$

$$n = \cos(\theta) = \sqrt{1 - l^2 - m^2}$$



# 2-D Fourier relation

Infer the source brightness from the visibilities, as before

$$V_\nu(u, v) = \iint \frac{I_\nu(l, m)}{\sqrt{1 - l^2 - m^2}} e^{-i2\pi(ul+vm)} dl dm$$

$$I_\nu(l, m) / \cos(\Theta) \Leftrightarrow V_\nu(u, v)$$

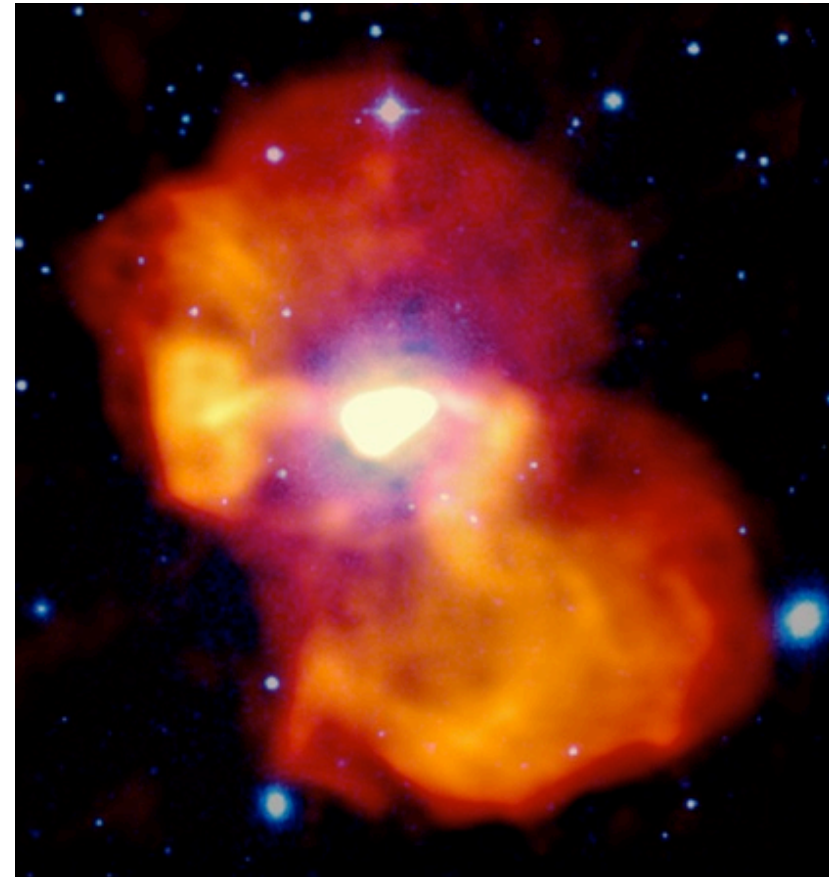
$$I_\nu(l, m) = \cos(\Theta) \iint V_\nu(u, v) e^{i2\pi(ul+vm)} du dv$$

Now a 2-D Fourier transform

Situation becomes more complicated if  $w$  not zero (not co-planar array **w.r.t. the source**)

# uv-Coverage

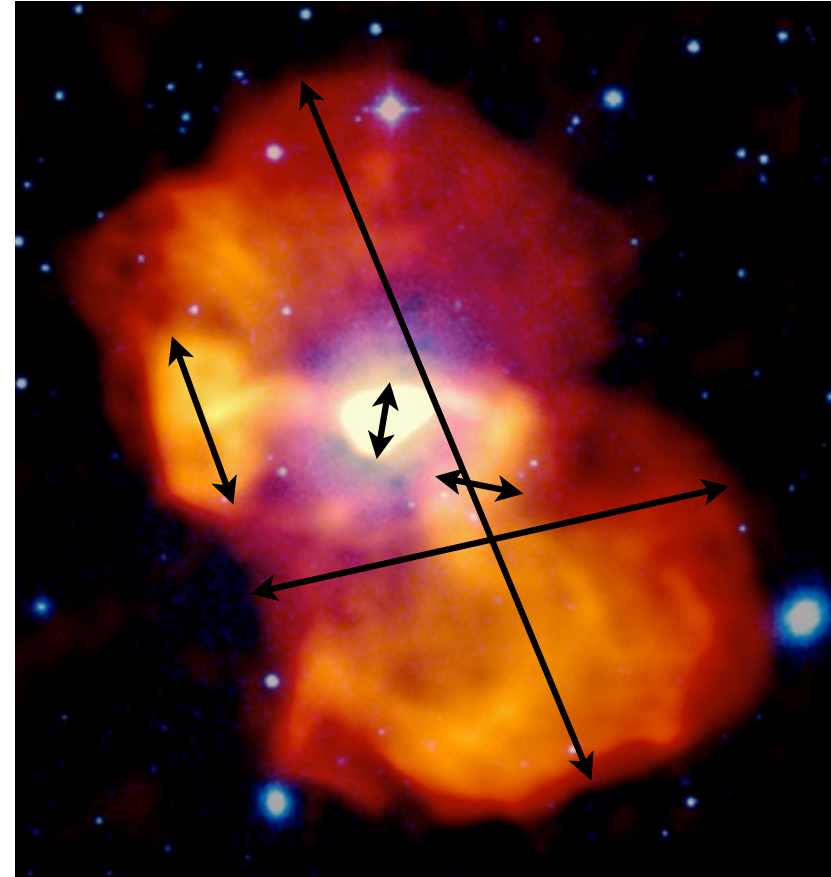
- Spatial sampling of the source brightness distribution is dictated by what baselines are recorded and their orientation w.r.t. the sky.
- More baselines means more spatial information on a variety of scales.
- Ideally the interferometric elements will be randomly distributed in order to disperse small errors.



Virgo A - LOFAR

# uv-Coverage

- Coverage is never 100% complete, but want to sample the relevant angular scales and orientations.

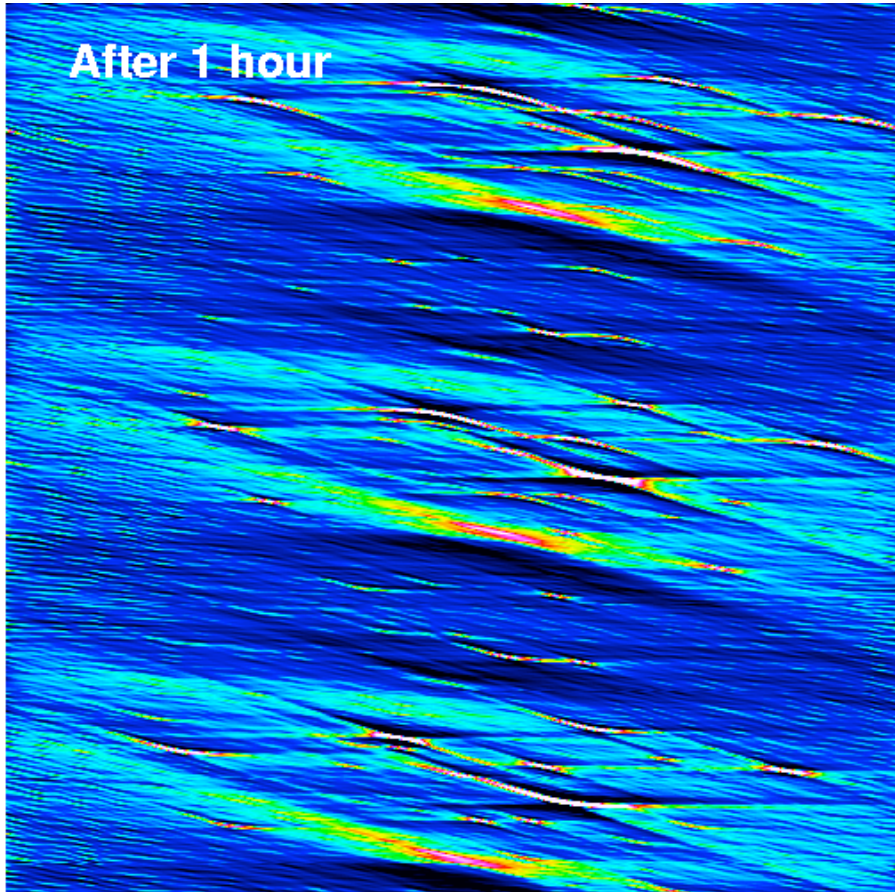


Virgo A - LOFAR



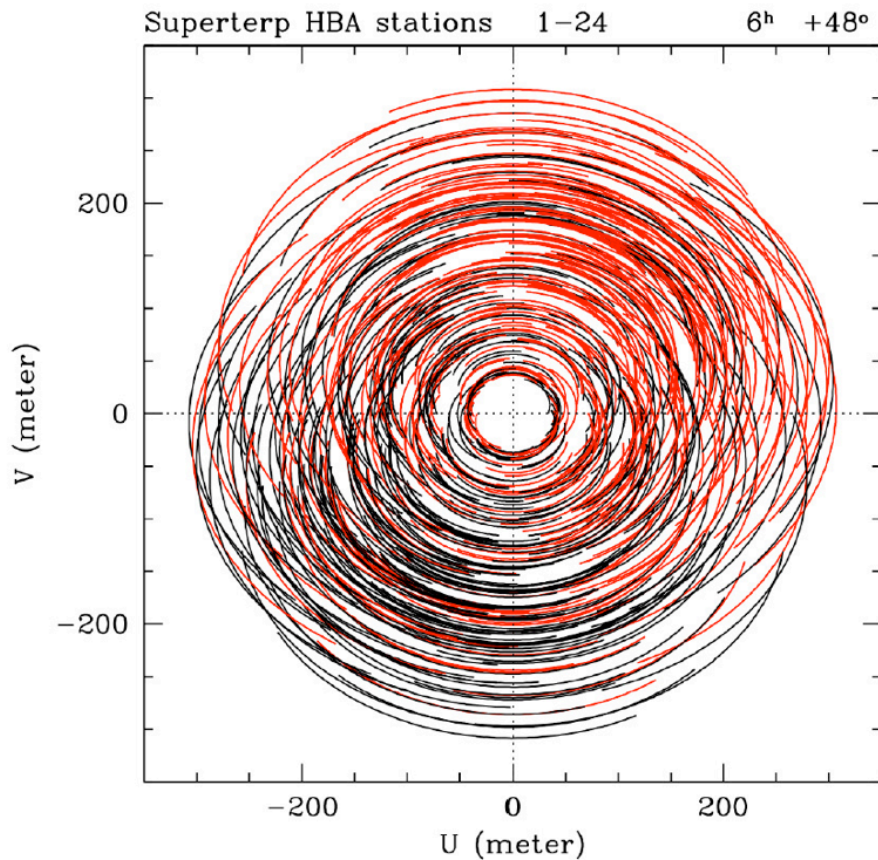
# Earth rotation aperture synthesis

Baselines will rotate w.r.t. the sky as a function of time. Earth rotation “fills-in” the image.

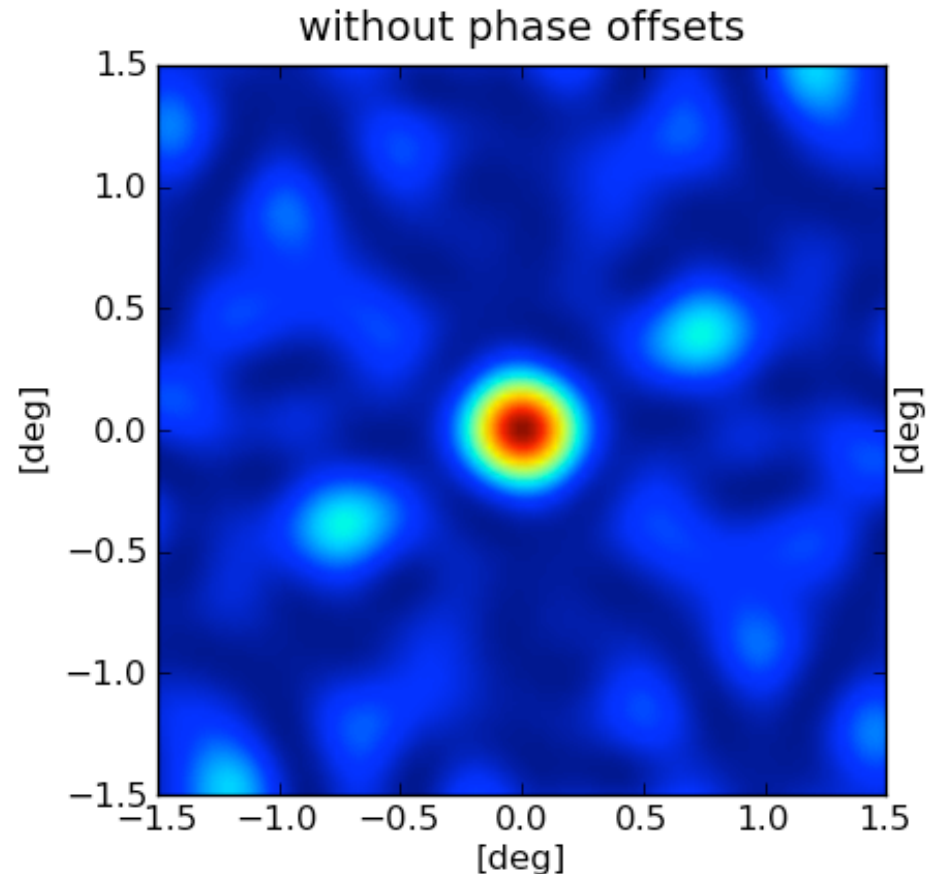


# uv-Coverage and Beam

## LOFAR Superterp (Inner core)



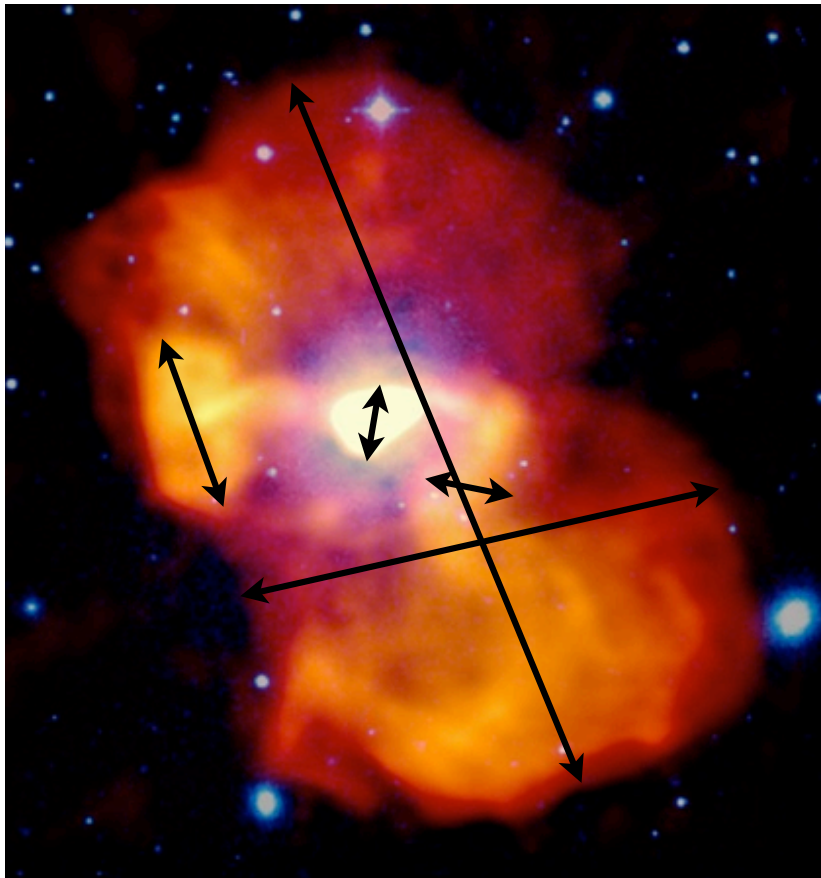
uv-coverage in 6 hours



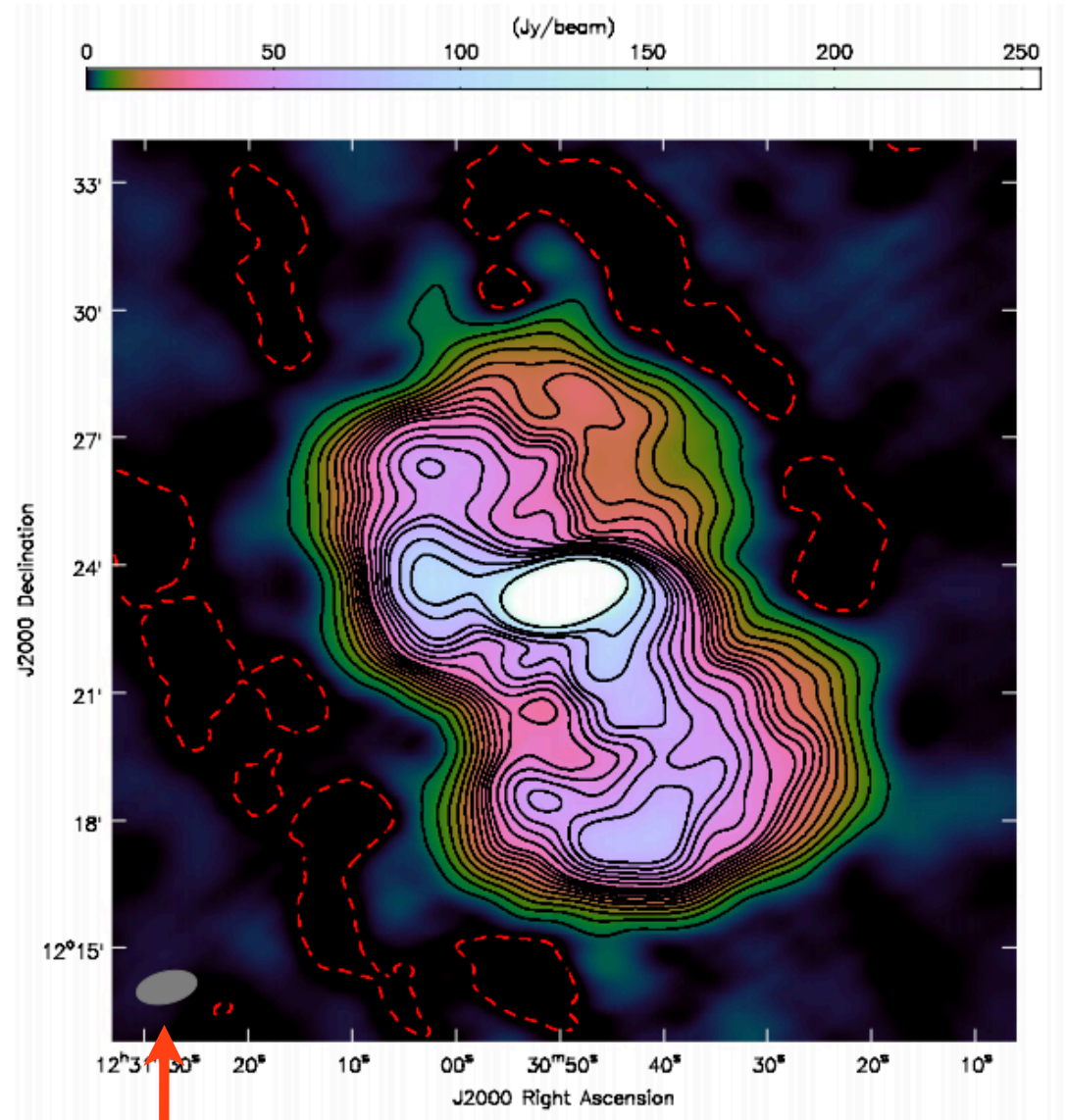
beam



# Synthesized beam



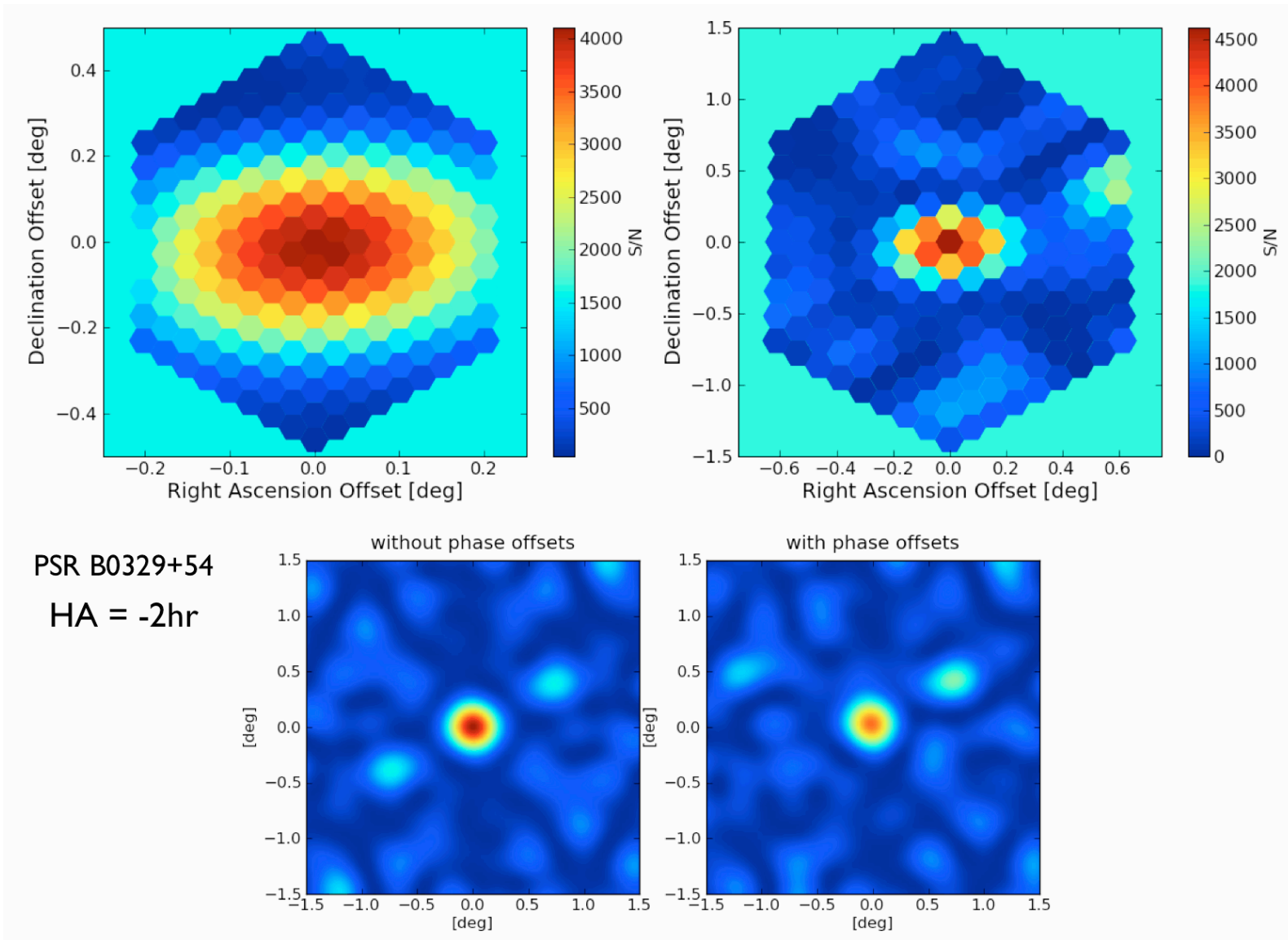
Virgo A - LOFAR



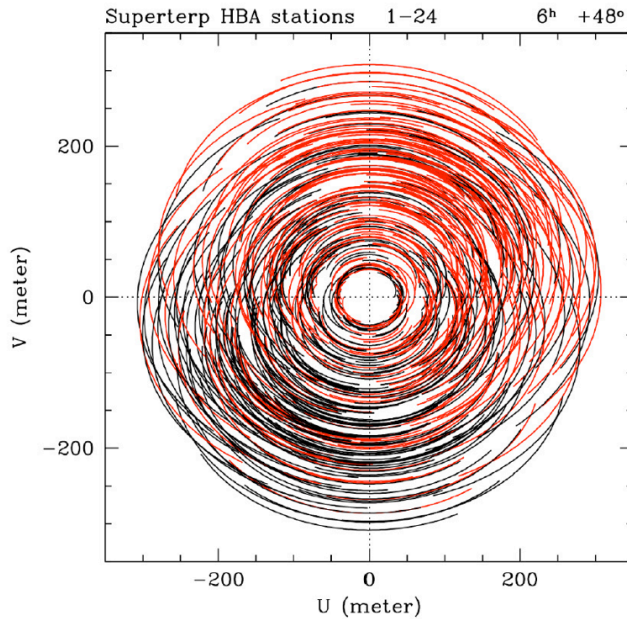
Synthesized beam

# uv-Coverage and Beam

## LOFAR Superterp (Inner core)



# (u,v,w) Coordinates



Define antenna positions in an Earth-based coordinate system

$$X \equiv H = 0, \delta = 0$$

$$Y \equiv H = -6, \delta = 0$$

$$Z \equiv \delta = 0(\text{NCP})$$

(B<sub>x</sub>,B<sub>y</sub>,B<sub>z</sub>) define - in number of wavelengths - the baseline in this coordinate system

# (u,v,w) Coordinates

Source HA and DEC

$$\begin{bmatrix} u \\ v \\ w \end{bmatrix} = \begin{bmatrix} \sin H_o & \cos H_o & 0 \\ -\sin \delta_o \cos H_o & \sin \delta_o \sin H_o & \cos \delta_o \\ \cos \delta_o \cos H_o & -\cos \delta_o \sin H_o & \sin \delta_o \end{bmatrix} \times \begin{bmatrix} B_x \\ B_y \\ B_z \end{bmatrix}$$

- As before, the  $u$  and  $v$  coordinates describe E-W and N-S components of the projected interferometer baseline.
- The  $w$  coordinate is the delay distance in wavelengths between the two antennas.

$$\tau_g = \frac{\lambda}{c} w = \frac{w}{\nu} \quad \text{Delay between antennas}$$

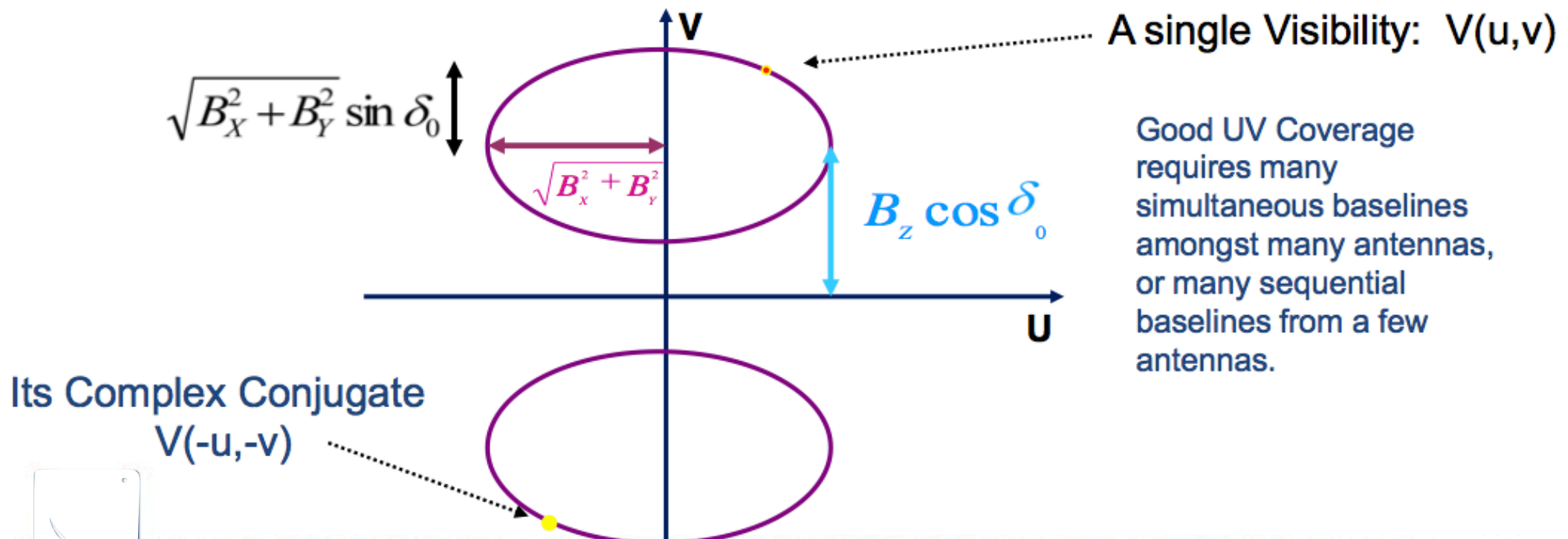
$$\nu_F = \frac{dw}{dt} = -\omega_E u \cos \delta_o \quad \text{Hz} \quad \text{Fringe frequency}$$



# Baseline locus

$$u^2 + \left( \frac{v - B_z \cos \delta_o}{\sin \delta_o} \right)^2$$

- Traces out ellipse in 24hrs.
- Brightness is real so:  $V(-u, -v) = V^*(u, v)$
- E-W baselines have no v offset.



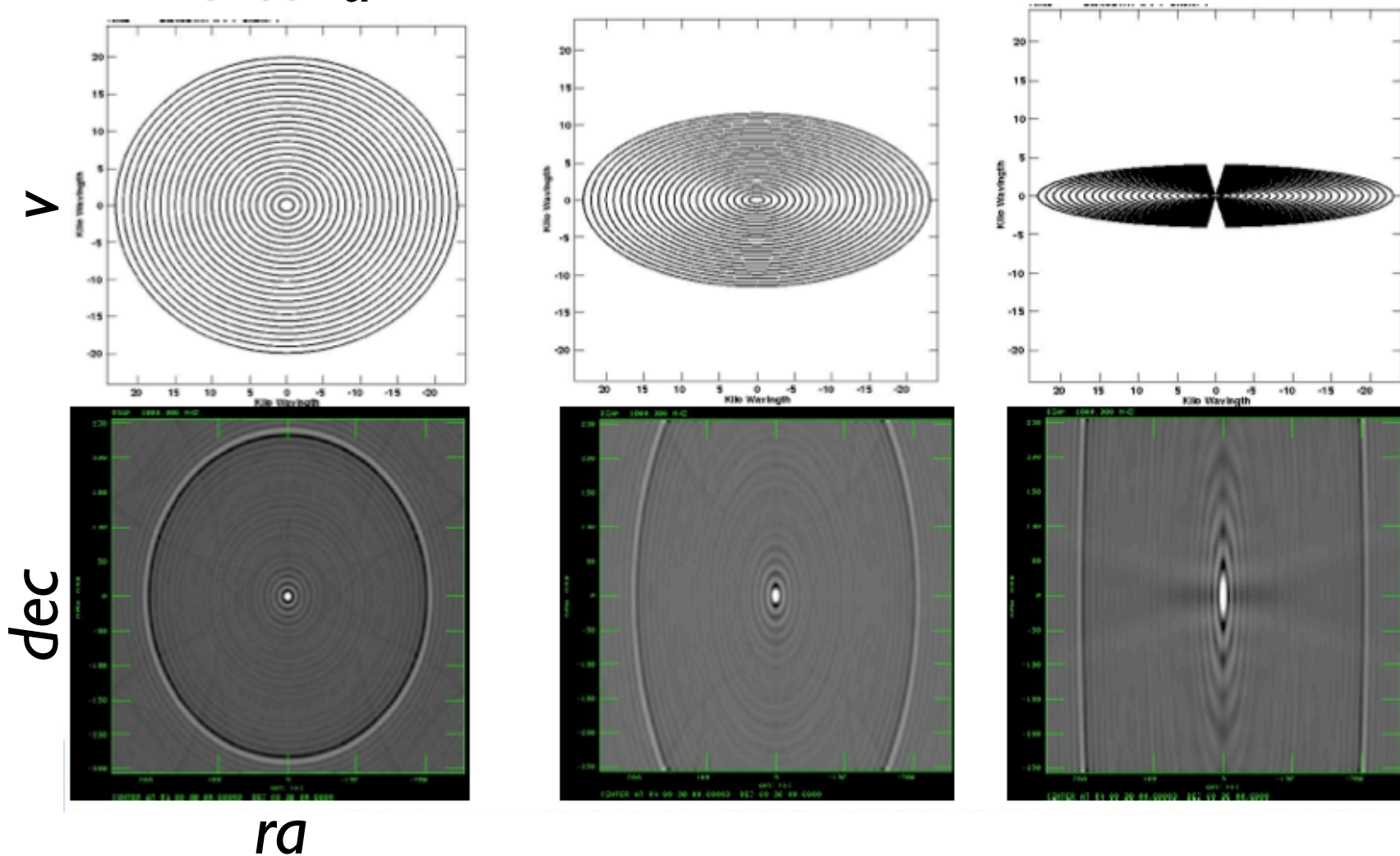
# uv-Coverage and Beams

Example for E-W array like Westerbork

$\delta=60$  *u*

$\delta=30$

$\delta=10$

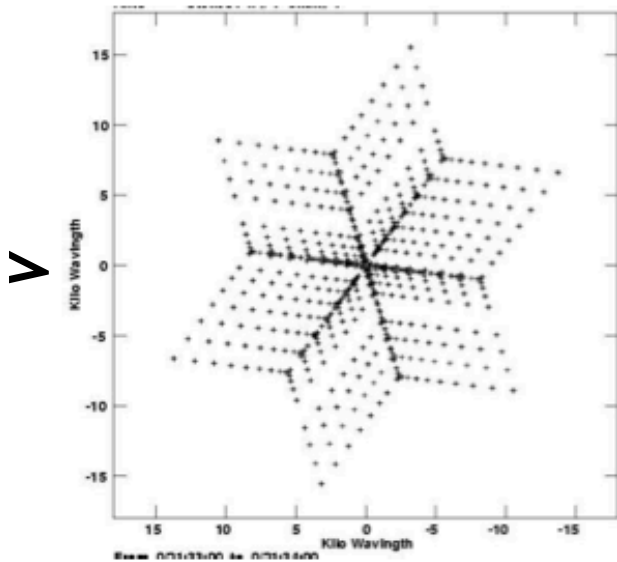


Notice that all uv-tracks are centered on  $(u,v) = (0,0)$ .

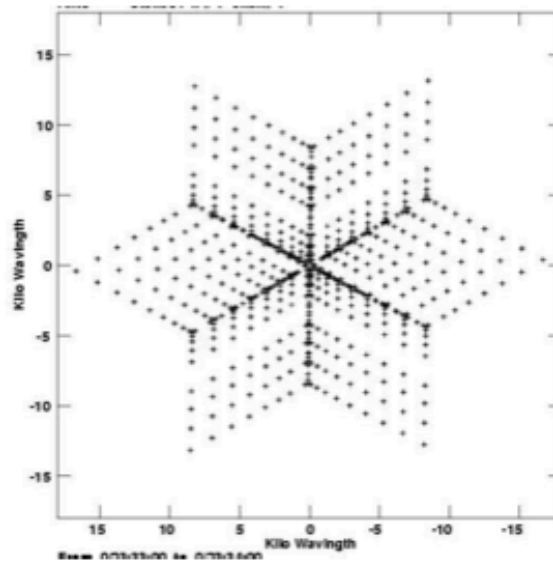
# Snapshot uv-Coverage

Example for VLA

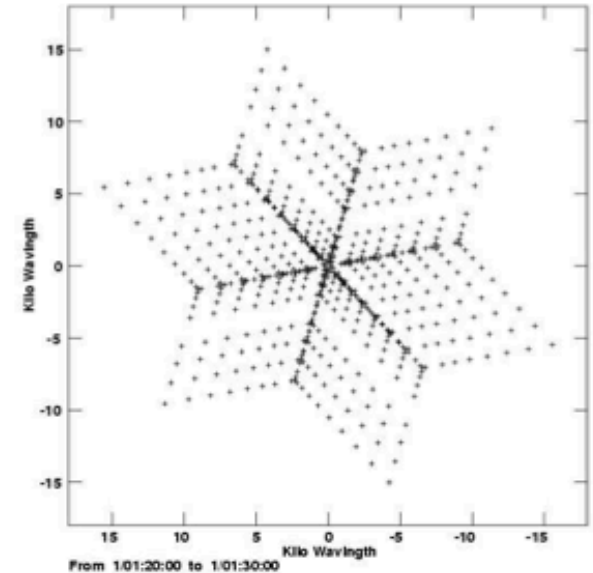
$u$



HA = -2h



HA = 0h



HA = 2h

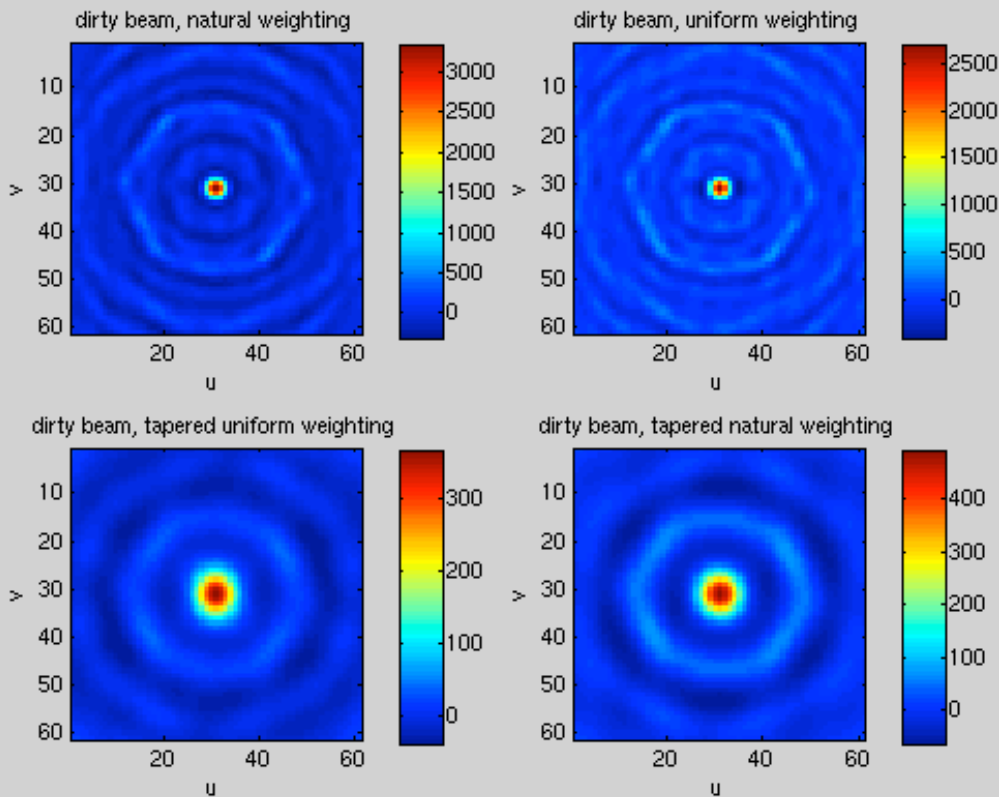
North-South baselines mean that *no* uv-tracks are centered on  $(u,v) = (0,0)$ .

Helps a lot with imaging around the celestial equator.

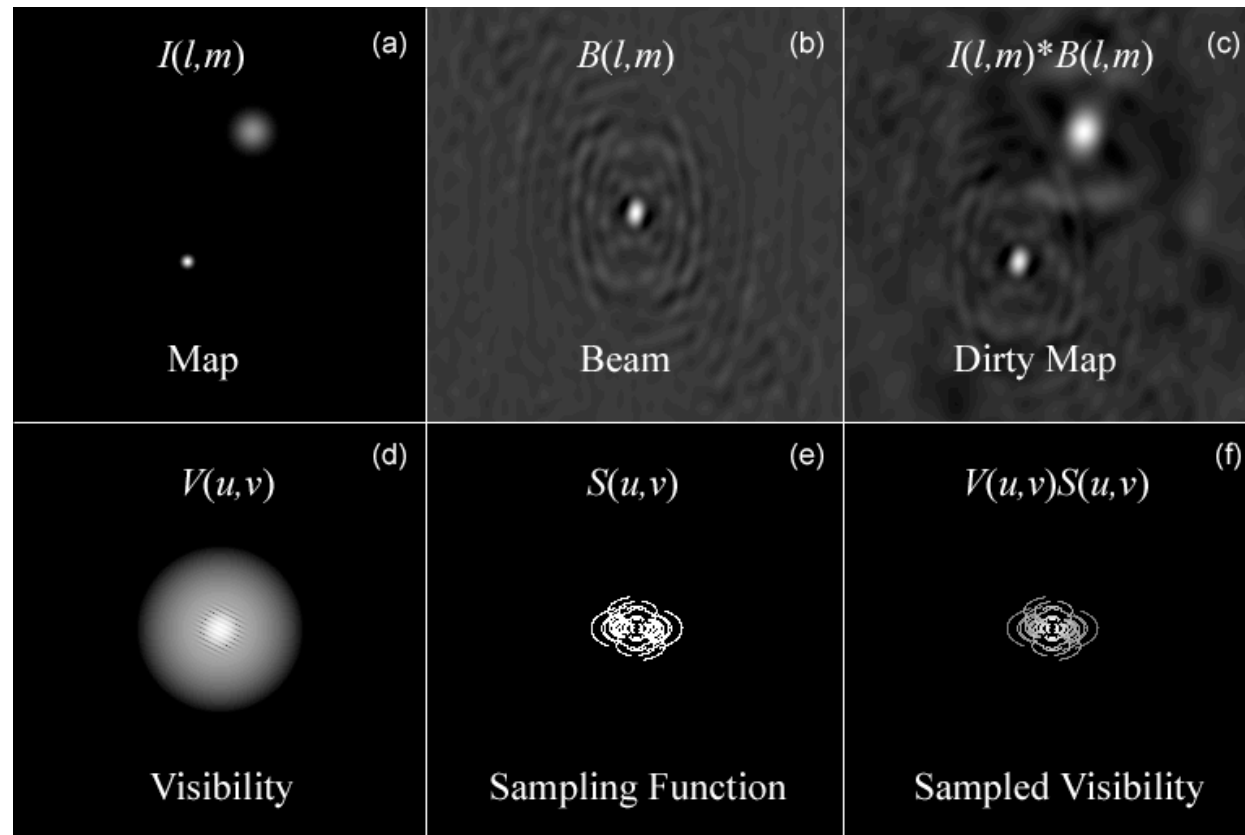
# Basics of making an image

# Dirty Beam

- Essentially the synthesized beam we have considered so far.
- Not unlike the “point spread function” of the interferometer.
- Weighting the baselines differently will give different dirty beams.



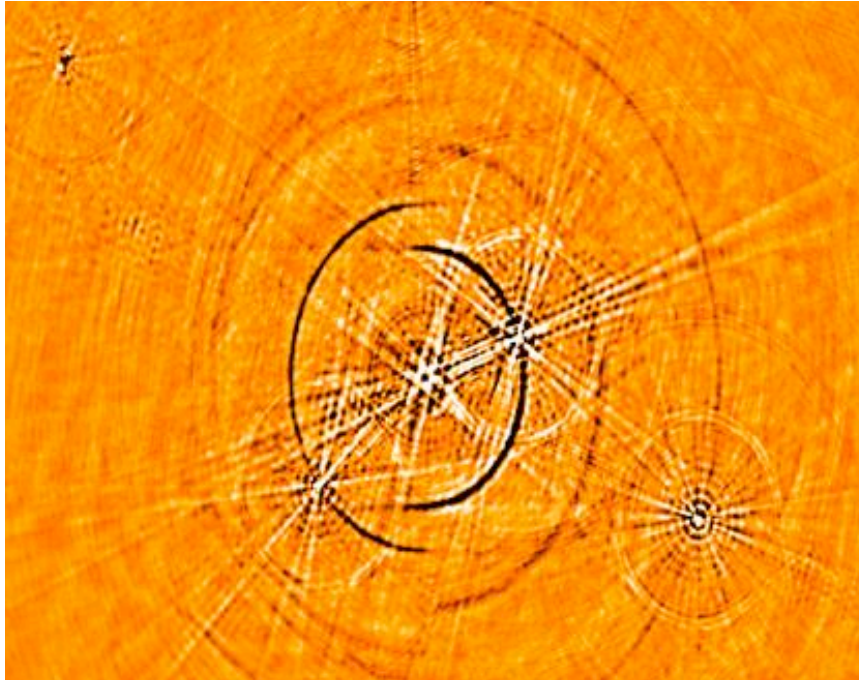
# Dirty Image



- The sky brightness convolved with the dirty beam (instrument response).
- Need to deconvolve the dirty beam in order to get the “clean image”.
- More in the coming two lectures.



# Dirty Image



- Highly symmetric arrays create very distinct patterns in the dirty beam. If these are not de-convolved from the image perfectly, then they lead to artifacts.
- Randomized array (like LOFAR) is better in this regard.

# Other considerations

# A more realistic interferometer

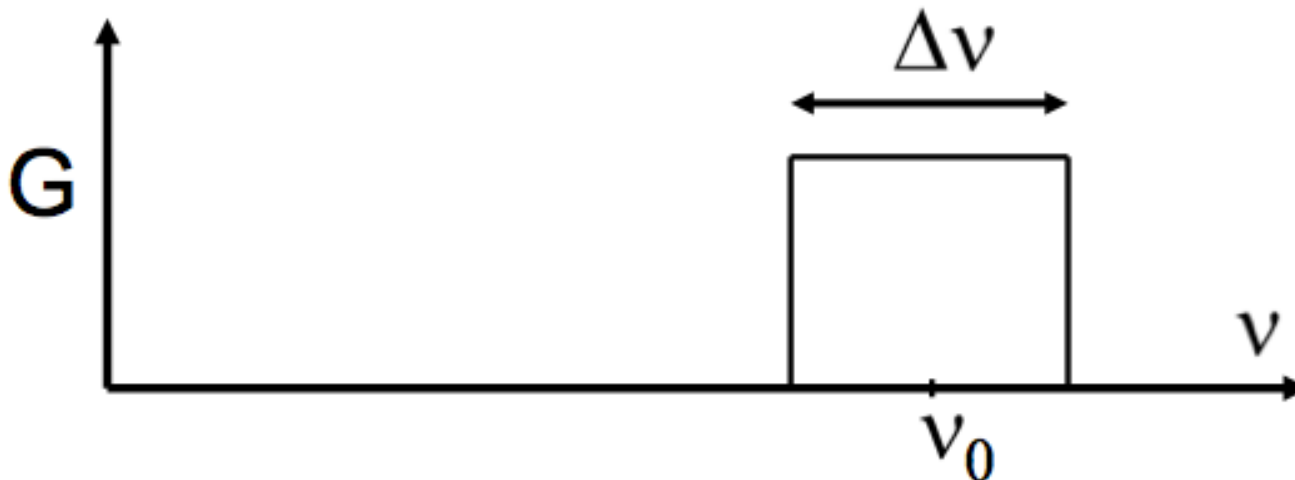
- Things aren't static. Need “delay tracking” to steer the interference pattern towards the region of interest. The sine and cosine fringe patterns move with the source.
- Frequency down-conversion. Electronics do not necessarily work at the (higher) observed sky frequency (RF).
- Non-monochromatic waves. Finite bandwidth.
- Losses from time averaging. Delay tracking only works perfectly at the phase center. All other sources are moving (slightly) w.r.t. the fringe patterns.

# Bandwidth response

- Need a finite bandwidth for good sensitivity etc.

$G(\nu)$  characterizes the amplitude and phase variation imparted on the signal by the instrument.

For example...



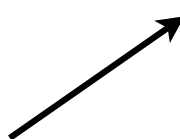
# Bandwidth response

Plug in to get finite bandwidth visibilities....

$$V = \int \left( \frac{1}{\Delta\nu} \int_{\nu_0 - \Delta\nu/2}^{\nu_0 + \Delta\nu/2} I(\vec{s}, \nu) G_1(\nu) G_2^*(\nu) e^{-i2\pi\nu\tau_g} d\nu \right) d\Omega$$

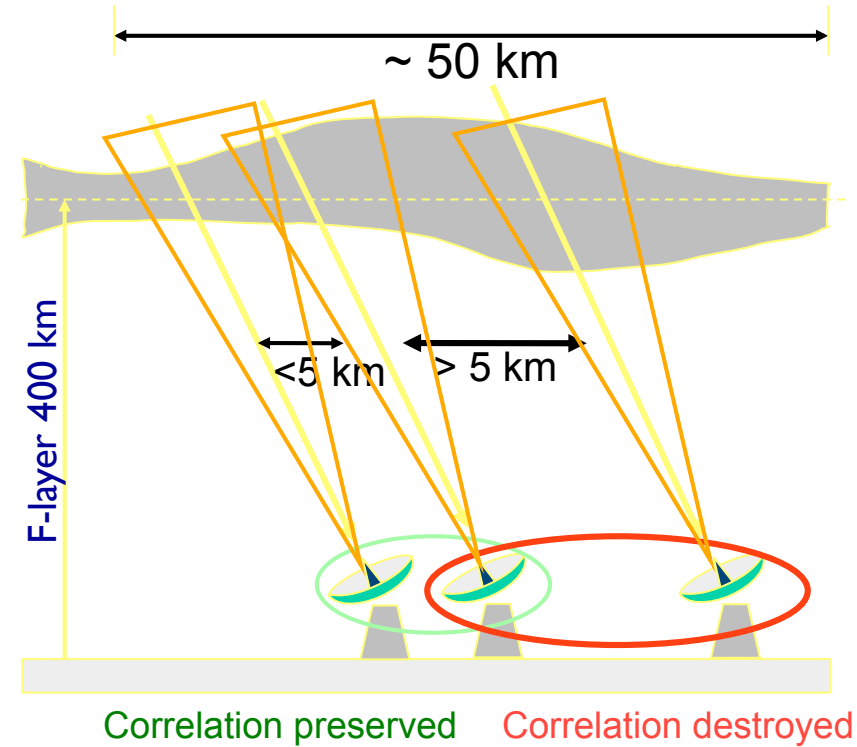
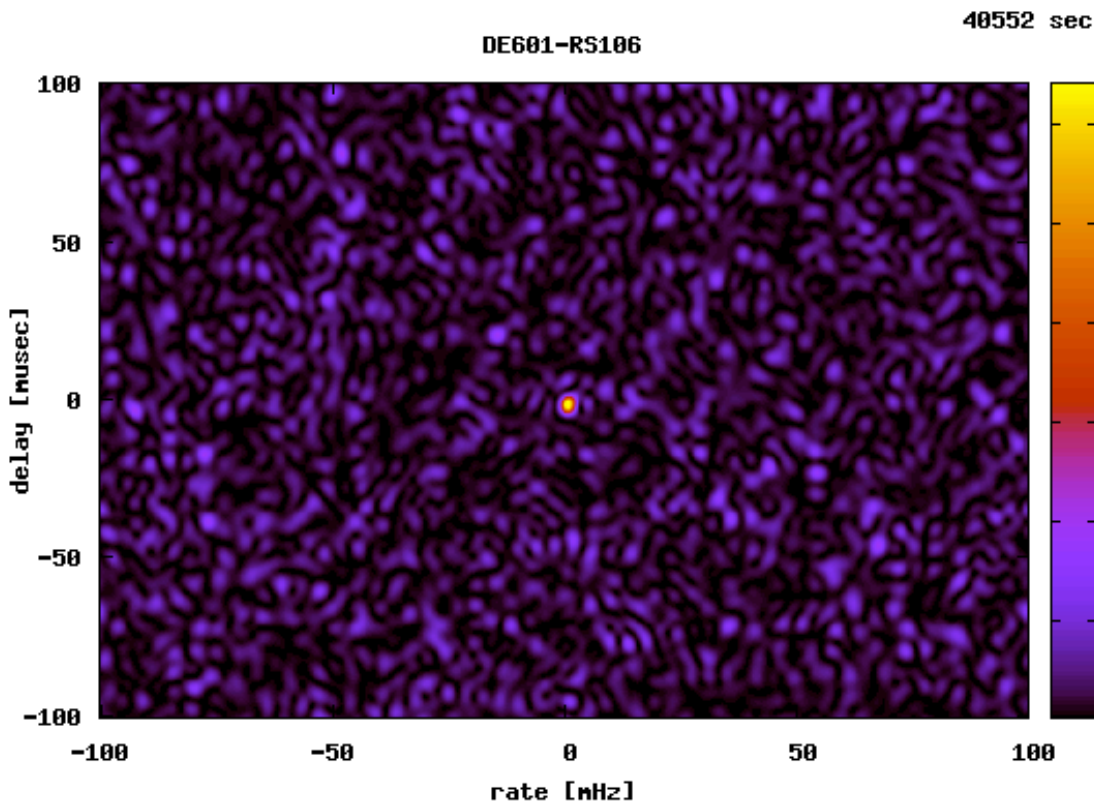
$$V = \iint I(\vec{s}, \nu) \frac{\sin(\pi\tau_g\Delta\nu)}{\pi\tau_g\Delta\nu} e^{-i2\pi\nu_0\tau_g} d\Omega = \iint I(\vec{s}, \nu) \text{sinc}(\tau_g\Delta\nu) e^{-i2\pi\nu_0\tau_g} d\Omega$$

Assume source does not vary over this bandwidth and that the antennas provide the same response.


$$\text{sinc}(x) = \frac{\sin(\pi x)}{\pi x} \sim 1 - \frac{(\pi x)^2}{6} \quad (\text{for } x \ll 1)$$

Fringe attenuation function (limits FoV off meridian)

# Ionosphere



Greenhill

Introduces extra, dynamic phase delays between the antennas



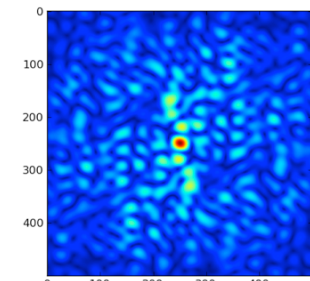
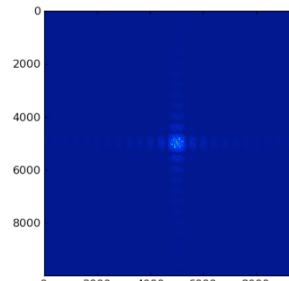
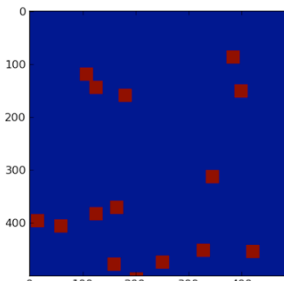
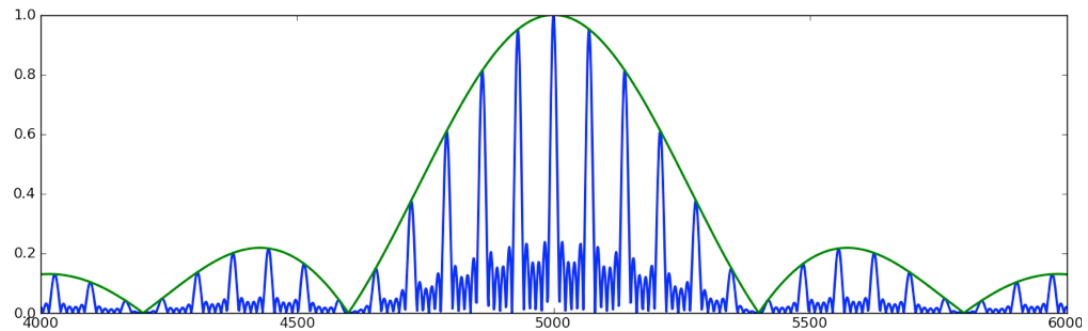
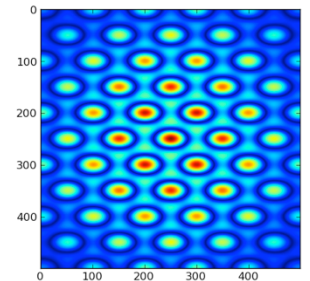
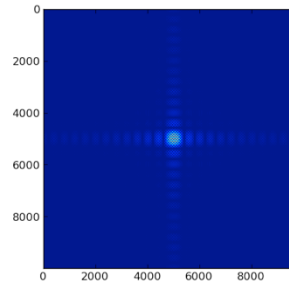
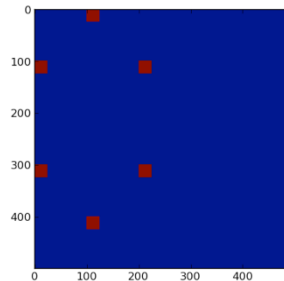
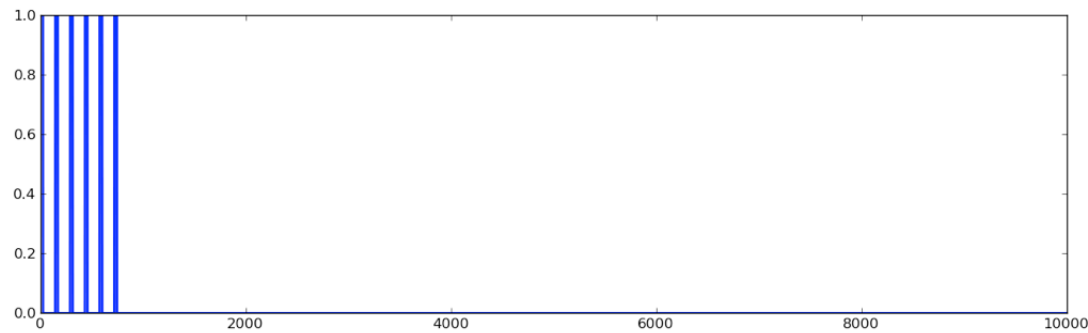
# Next Two Lectures

Lots more on calibration  
and imaging

# Questions?

# Today's Practicum

## Simulate your own radio interferometer!



# Today's Practicum

## Suggestions

- Use Python (unless you're an expert with something else).
- Use the numpy and scipy Python packages.
- Start with 1-D case then expand to 2-D if there's time.
- Try both random and symmetric configurations.
- Get the units right on the axes.

# Sources

NRAO Synthesis Summer School Lectures  
(Perley)

New Jersey IT Lectures

<http://web.njit.edu/~gary/728>

Other course slides (see links on  
course wiki page):

[http://www.astron.nl/astrowiki/doku.php?id=uva\\_msc\\_radioastronomy\\_2013](http://www.astron.nl/astrowiki/doku.php?id=uva_msc_radioastronomy_2013)

# 3-D Fourier relation

Infer the source brightness from the visibilities

$$V_\nu(u, v, w) = \iint \frac{I_\nu(l, m)}{\sqrt{1 - l^2 - m^2}} e^{-i2\pi(ul + vm + wn)} dl dm$$

$$V_\nu(u, v, w) = \iint \frac{I_\nu(l, m)}{\sqrt{1 - l^2 - m^2}} e^{-i2\pi[ul + vm + w(\sqrt{1 - l^2 - m^2} - 1)]} dl dm$$