

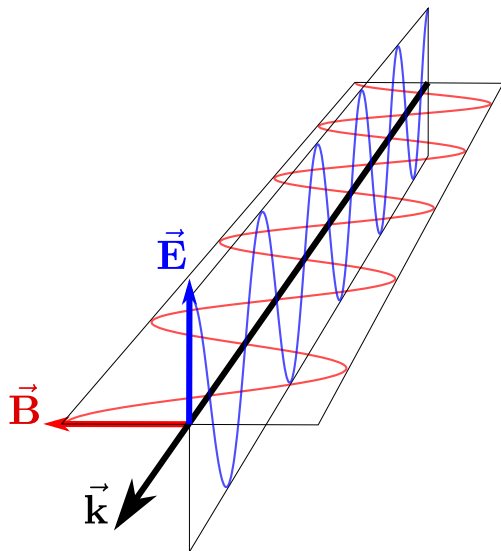
Polarization imaging with LOFAR

Radio Observatory
ASTRON, Dwingeloo, The Netherlands

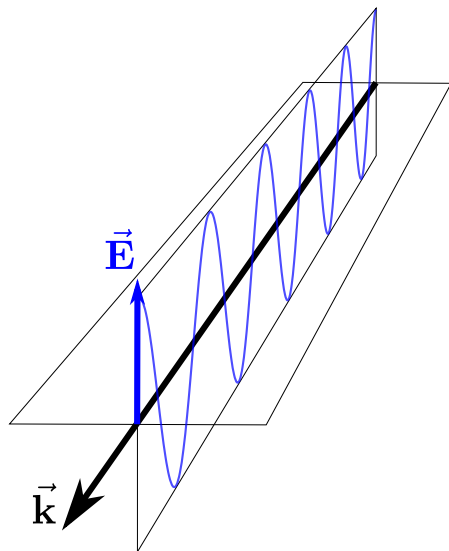
LOFAR data school

- Born & Wolf *Principles of optics*
- Thompson, Moran & Swenson *Interferometry and Synthesis in Radio Astronomy*
- Taylor, Carilli & Perley *Synthesis Imaging in Radio Astronomy II*
- Bracewell *The Fourier Transform & Its Applications*
- Hamaker, Bregman & Sault *Understanding radio polarimetry: paper I*(1996)
- Sault, Hamaker & Bregman *paper II*(1996)
- Hamaker & Bregman *paper III* (1996)
- Hamaker *paper IV* (2000)
- Hamaker *paper V* (2006)
- Brentjens & de Bruyn *Faraday rotation measure synthesis* (2005)

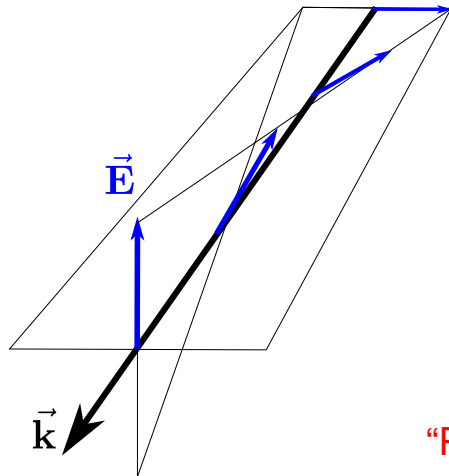
- 1 Polarized EM waves
- 2 Stokes parameters
- 3 Interferometric polarimetry
- 4 Messy reality



- **Vector** phenomenon
- From Maxwell's equations:
 $\hat{\mathbf{k}} = \hat{\mathbf{E}} \times \hat{\mathbf{B}}$
- We know $\mathbf{k}$
- Measure either $\mathbf{E}$ or $\mathbf{B}$



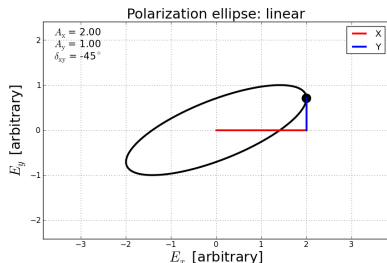
- **Vector** phenomenon
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- $\mathbf{E}$ is easier



- **Vector** phenomenon
- From Maxwell's equations:
 $\hat{\mathbf{k}} = \hat{\mathbf{E}} \times \hat{\mathbf{B}}$
- We know $\mathbf{k}$
- Measure either $\mathbf{E}$ or $\mathbf{B}$
- $\mathbf{E}$ is easier
- But:
- E_x and E_y **not equal**
- $\mathbf{E}$ may **rotate** as function of $\mathbf{x}$ and t .
- $\mathbf{E}$ traces **ellipse**

“Polarization”

Geometry

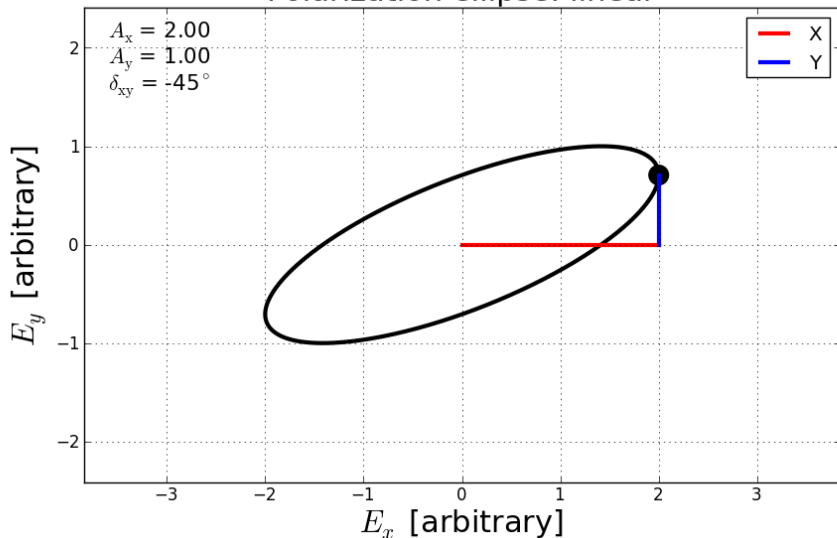


Viewing from antenna towards source, watching orientation and length of $\mathbf{E}$ vector on a plane at a fixed location in space.

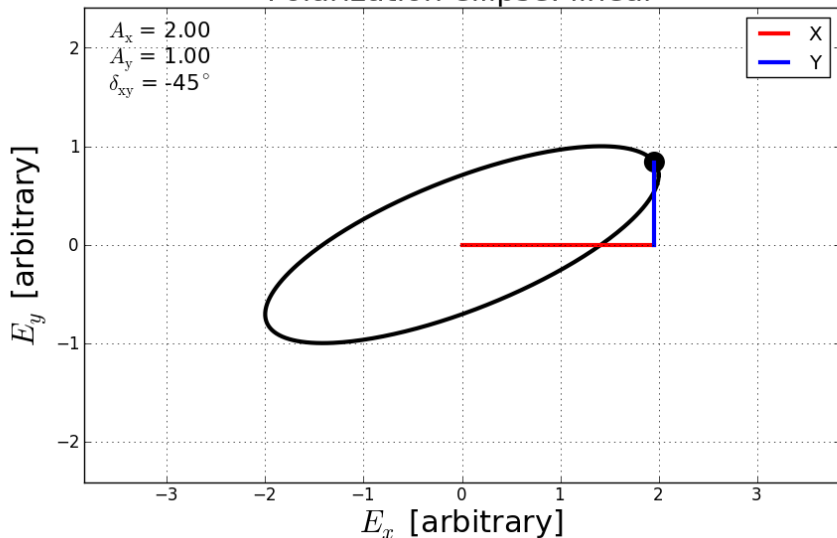
$$\mathbf{E} = E_x \hat{\mathbf{e}}_x + E_y \hat{\mathbf{e}}_y$$
$$E_x = A_x \cos(2\pi\nu t + \delta_x)$$
$$E_y = A_y \cos(2\pi\nu t + \delta_y)$$

- A_x = x-amplitude
- A_y = y-amplitude
- $\delta_{xy} = \delta_y - \delta_x$
- δ_{xy} = measure of ellipticity
- $\delta_{xy} > 0$: CW rotation $\Rightarrow$ LEP
- $\delta_{xy} = 0$: linear polarization
- $\delta_{xy} < 0$: CCW rotation $\Rightarrow$ REP

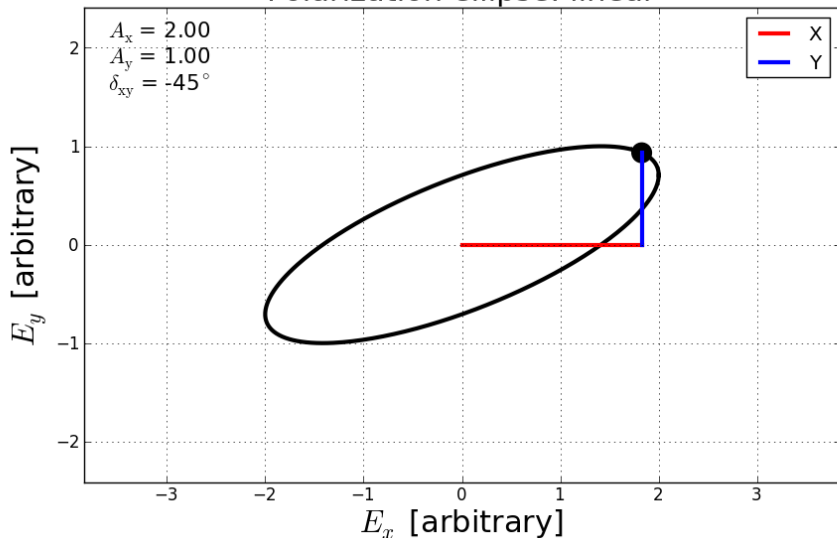
Polarization ellipse: linear



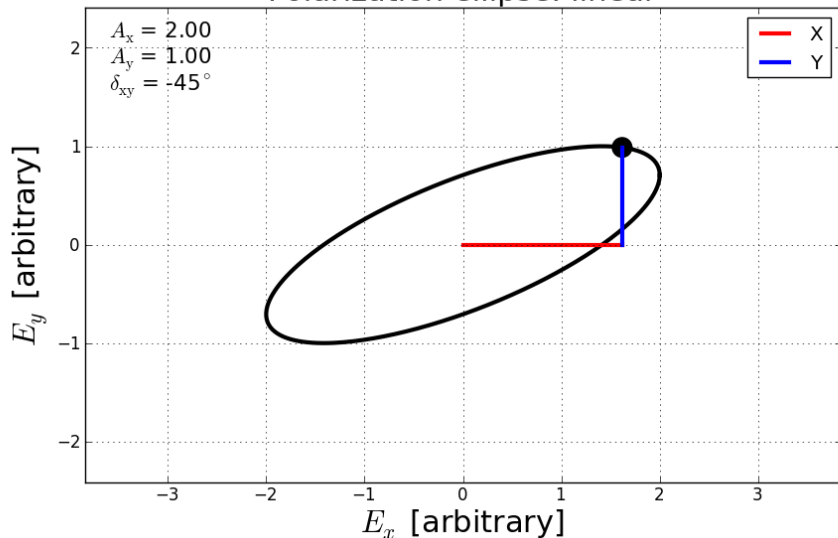
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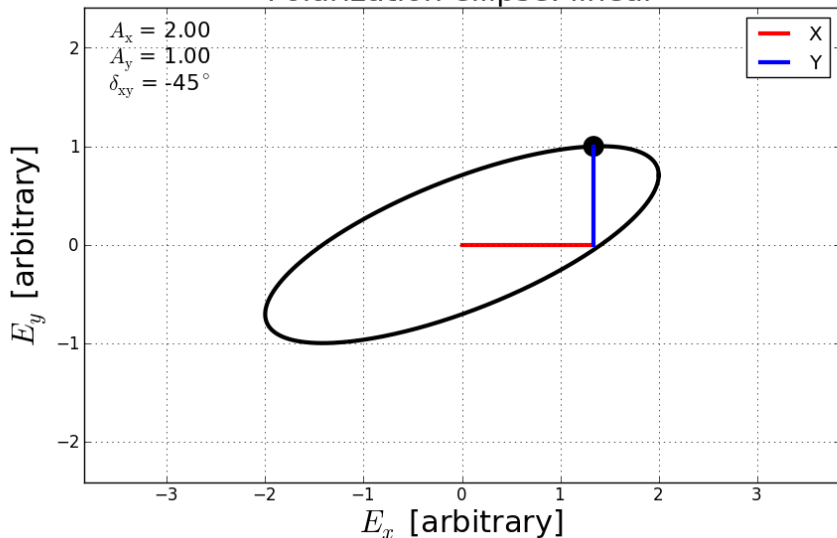
Polarization ellipse: linear



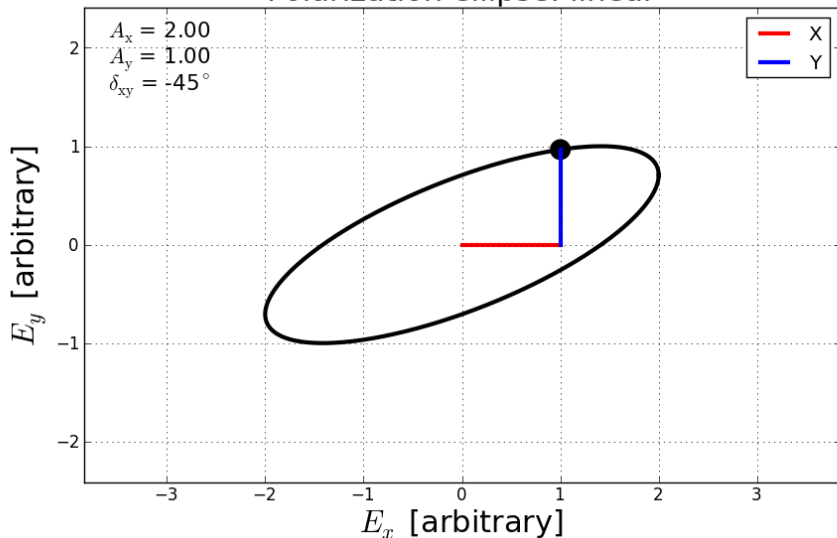
Polarization ellipse: linear



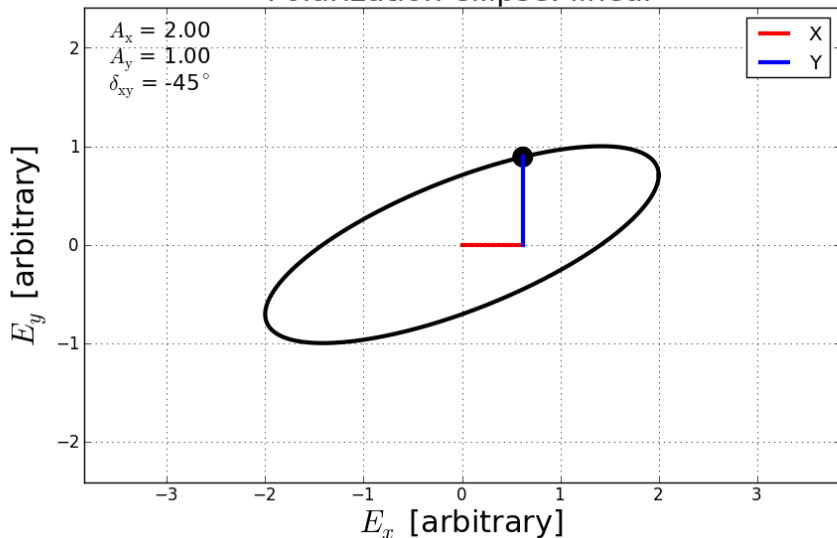
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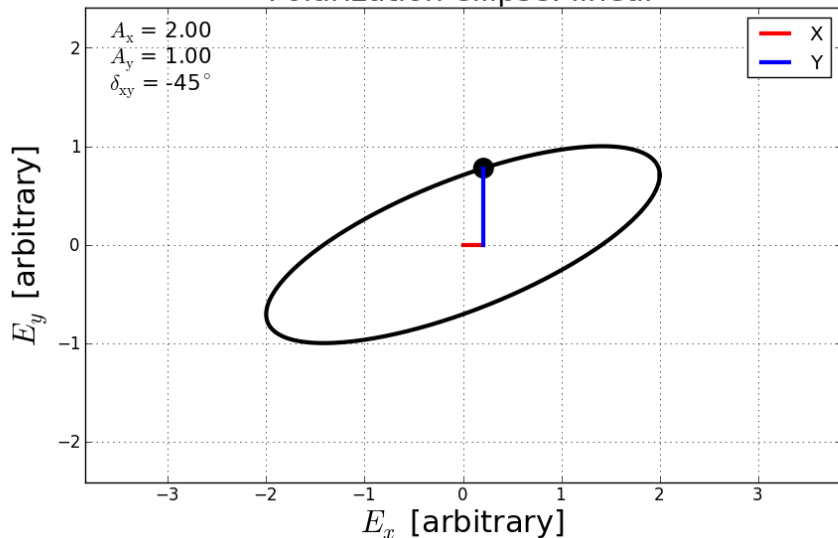
Polarization ellipse: linear



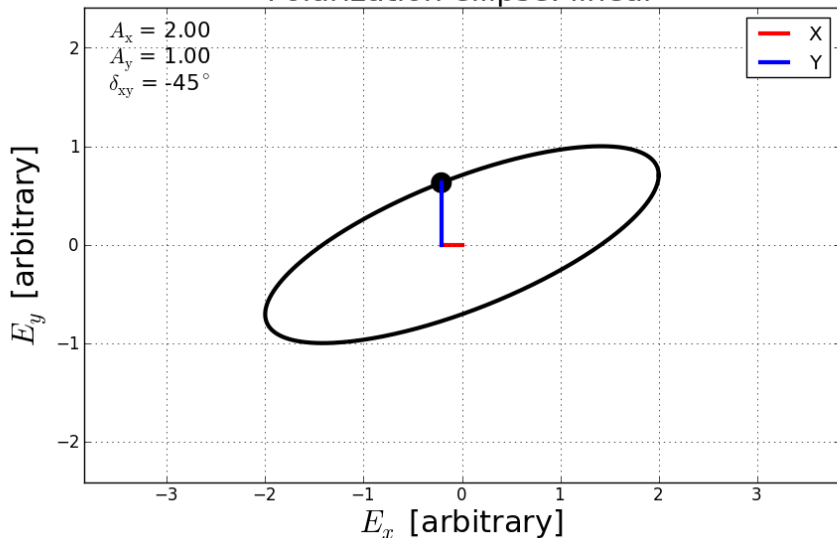
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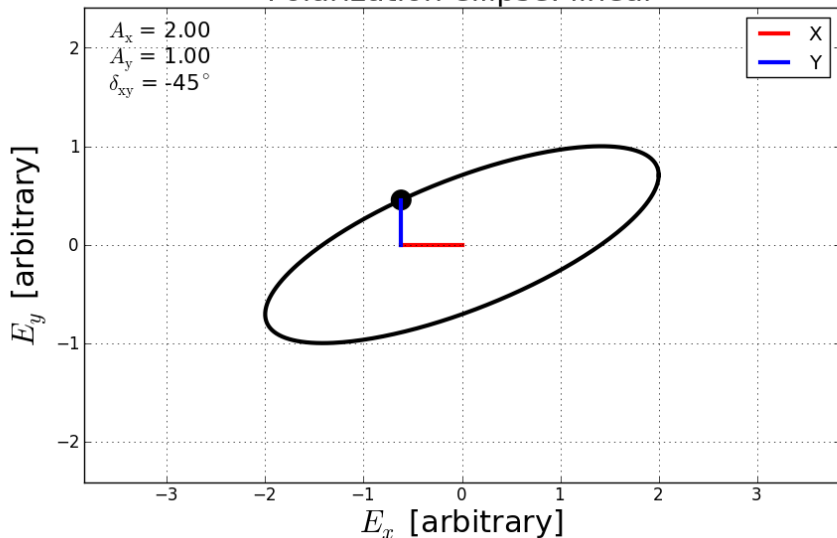
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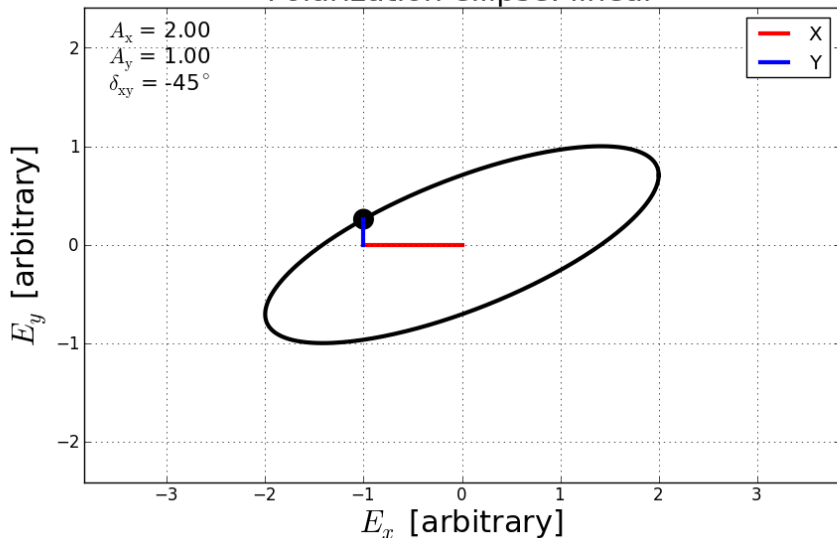
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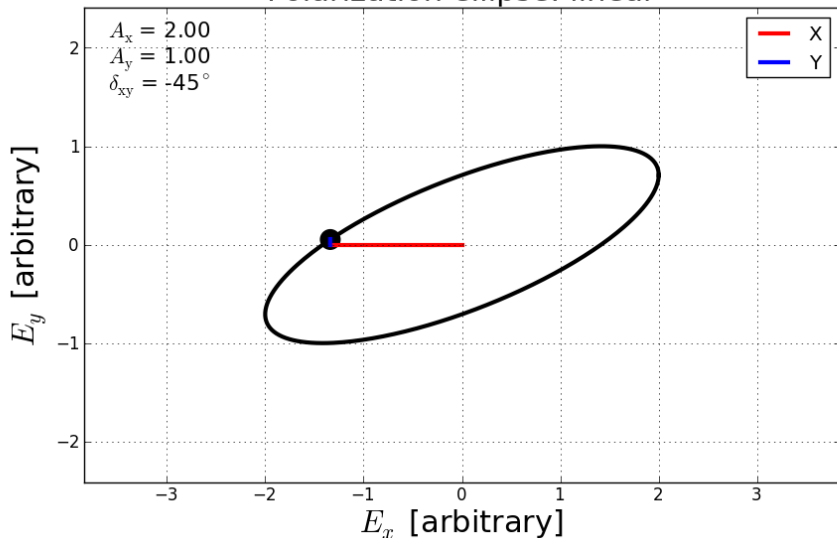
Polarization ellipse: linear



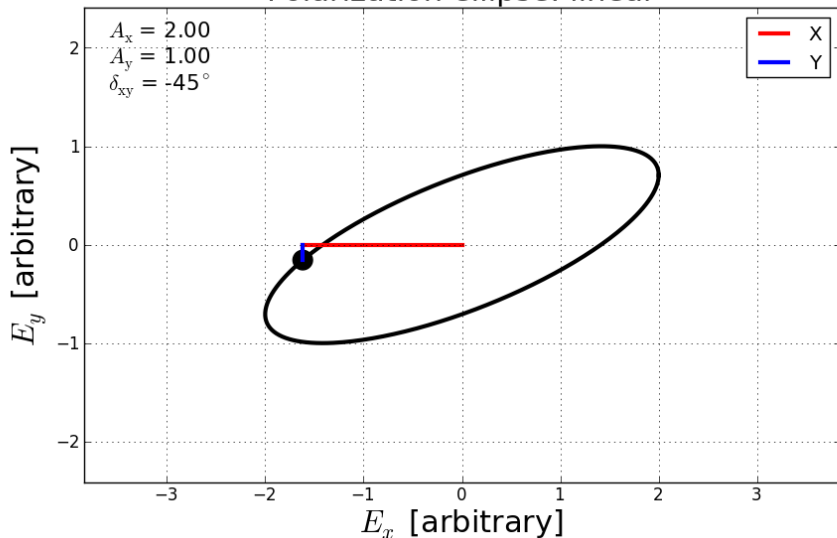
Polarization ellipse: linear



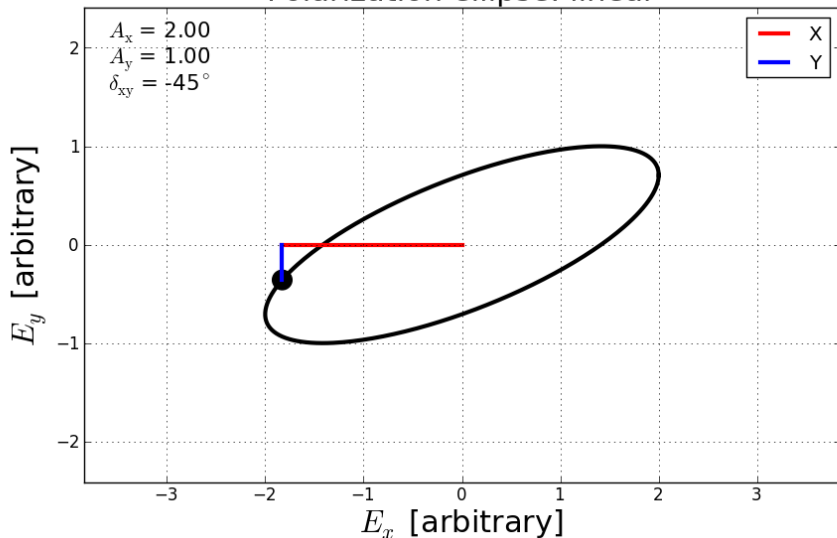
Polarization ellipse: linear



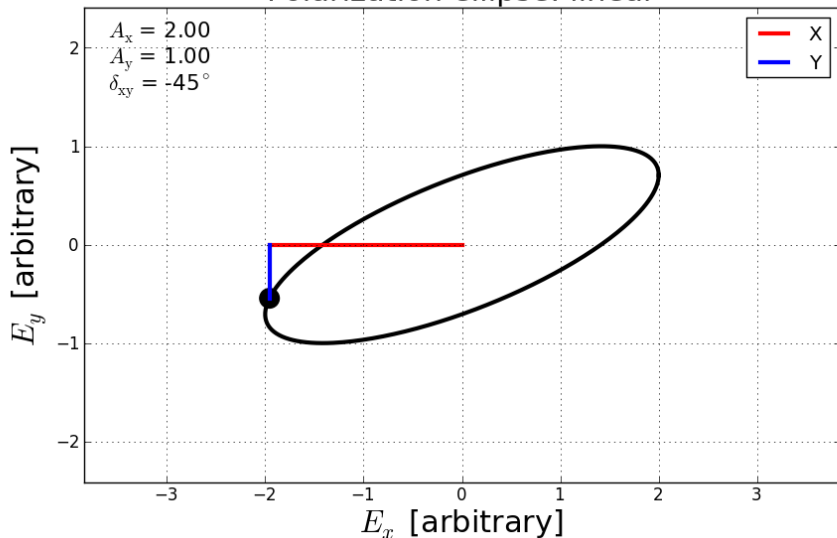
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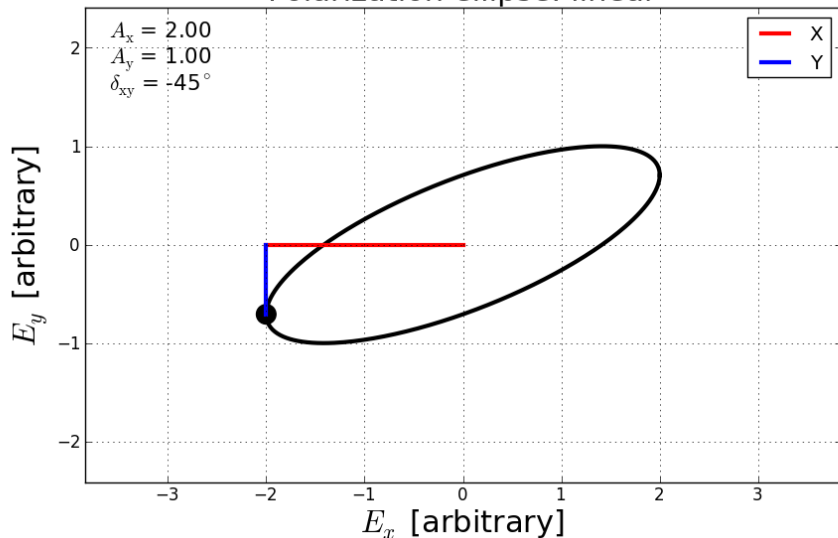
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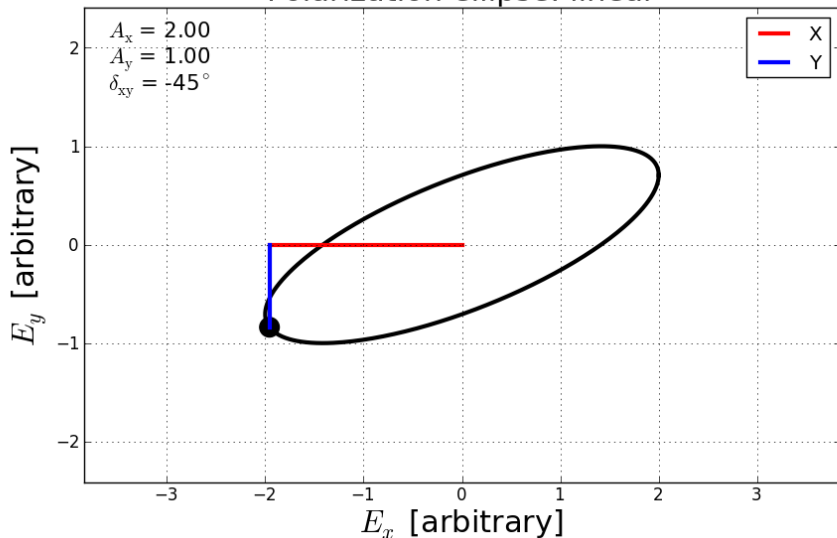
Polarization ellipse: linear



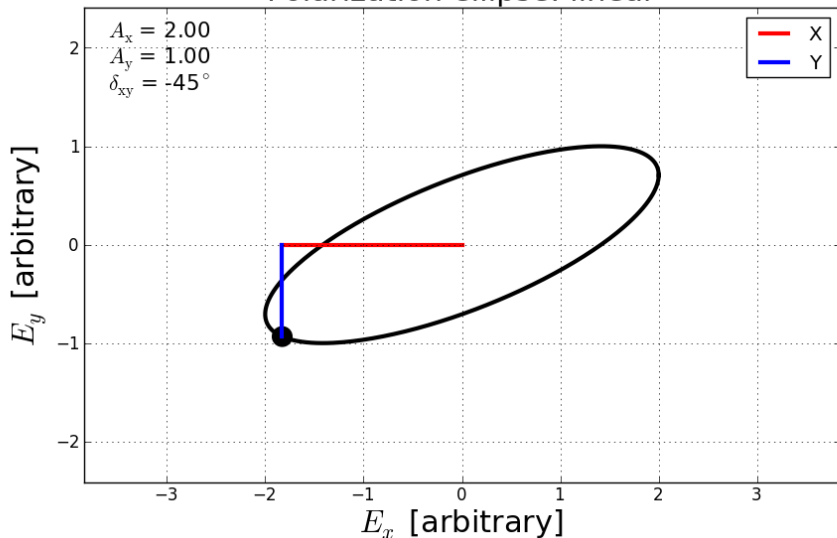
Polarization ellipse: linear



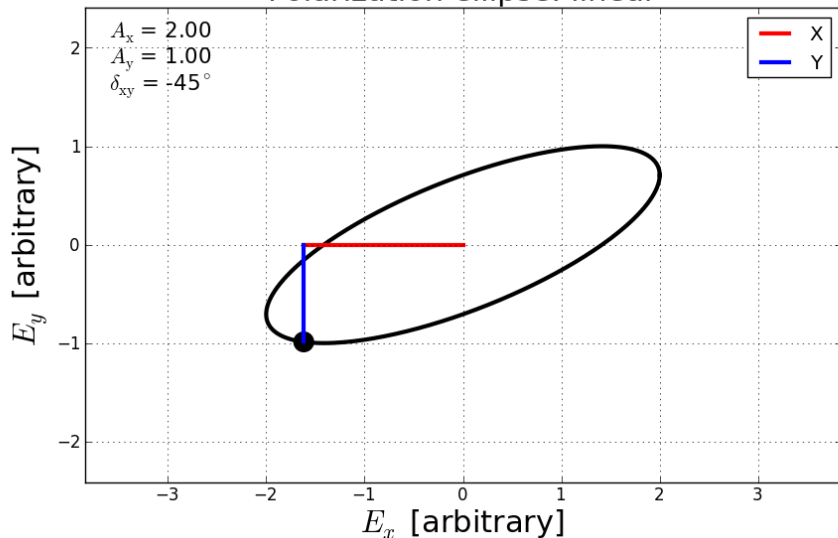
Polarization ellipse: linear



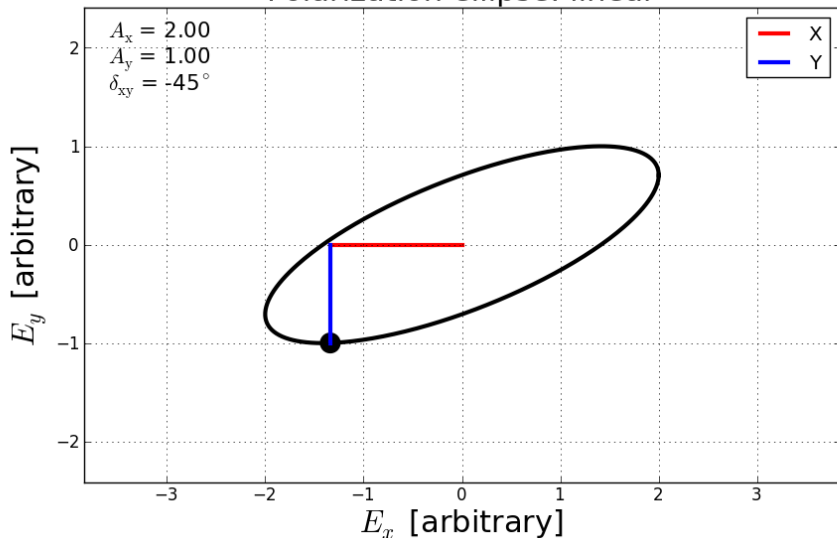
Polarization ellipse: linear



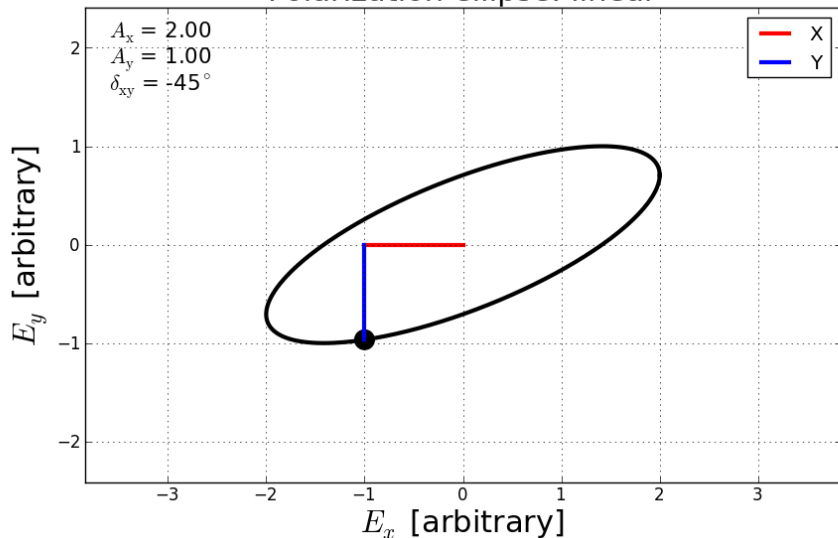
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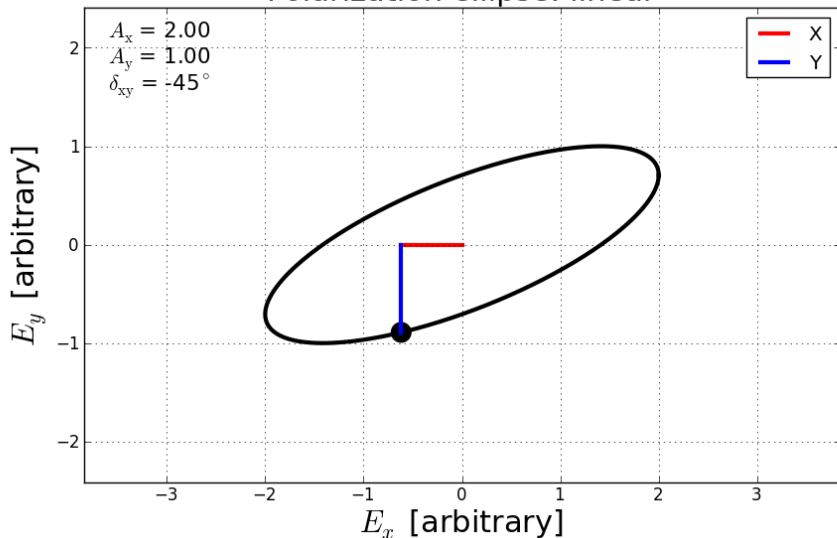
Polarization ellipse: linear



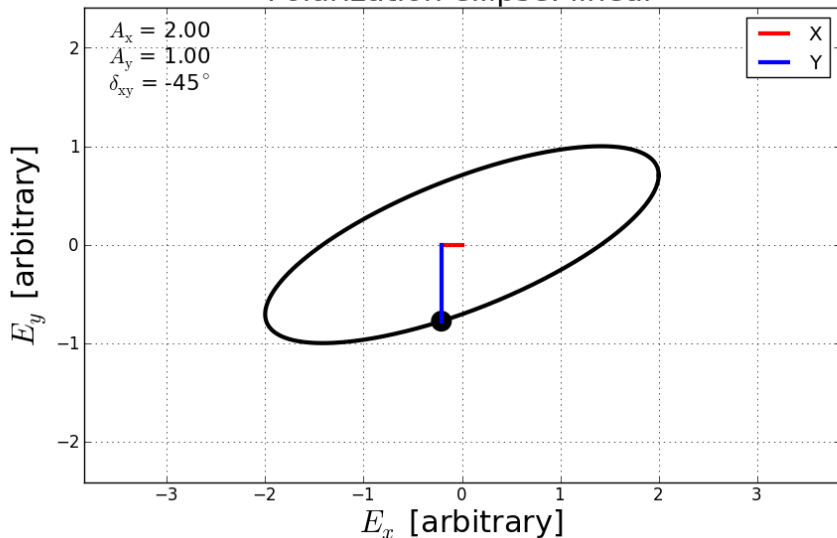
Polarization ellipse: linear



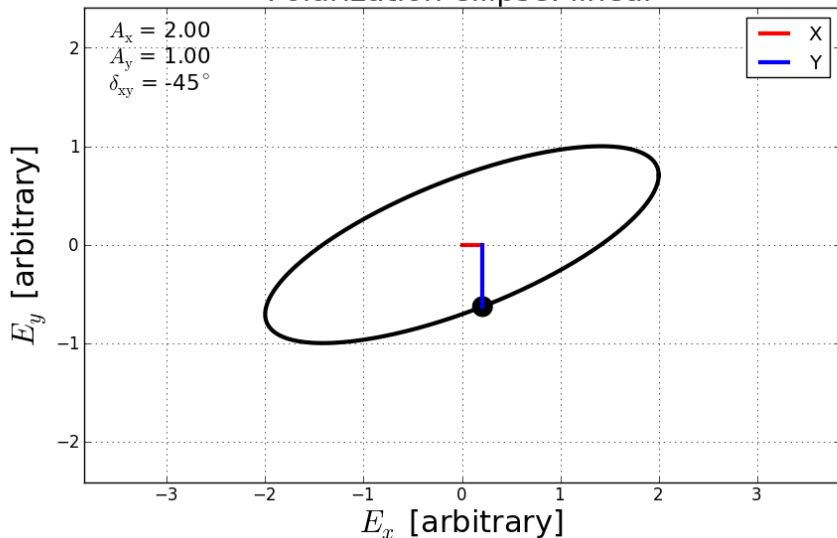
Polarization ellipse: linear



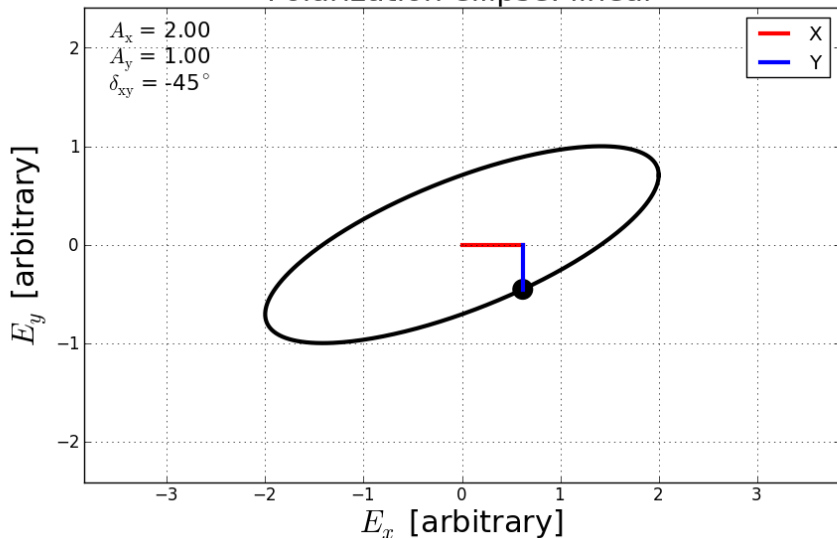
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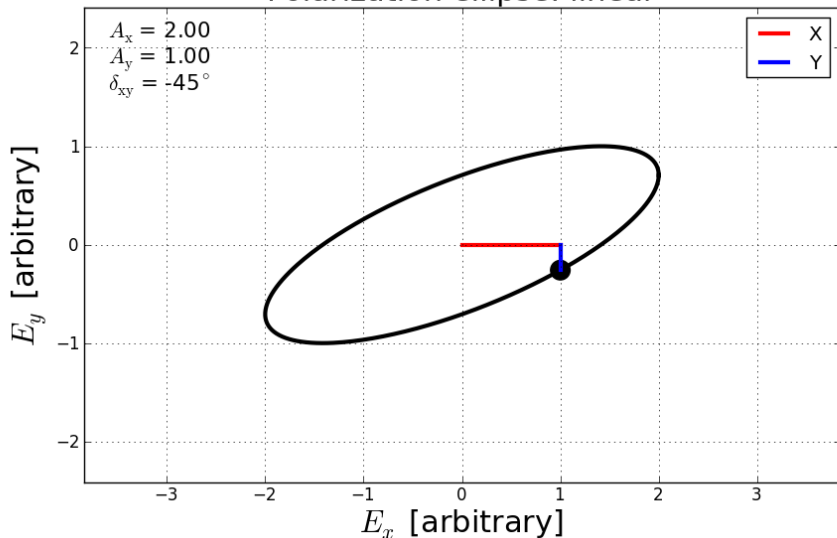
Polarization ellipse: linear



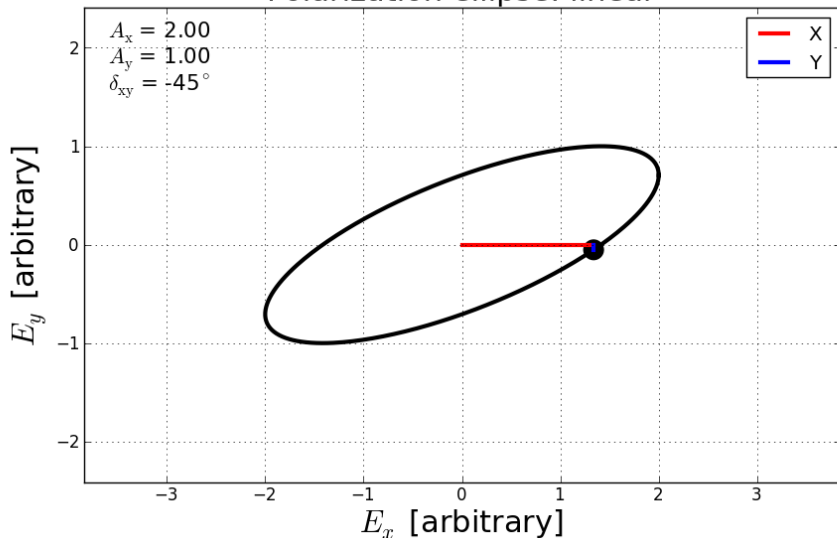
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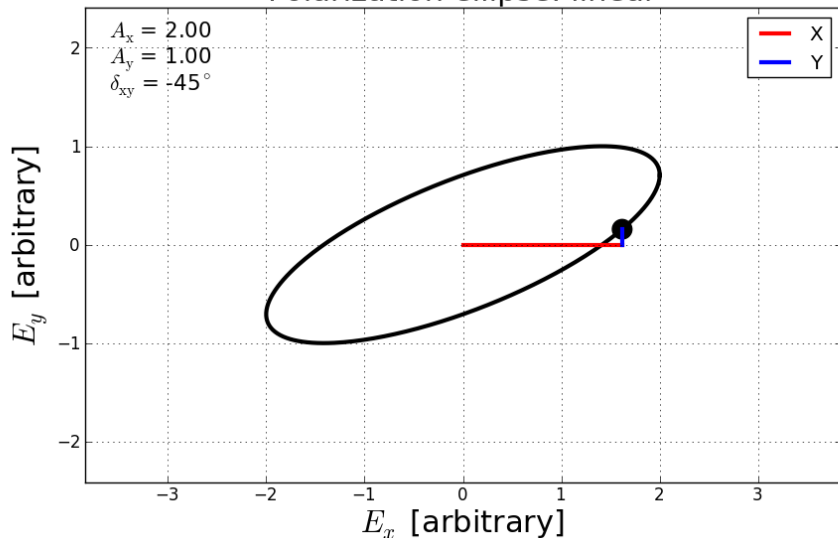
Polarization ellipse: linear



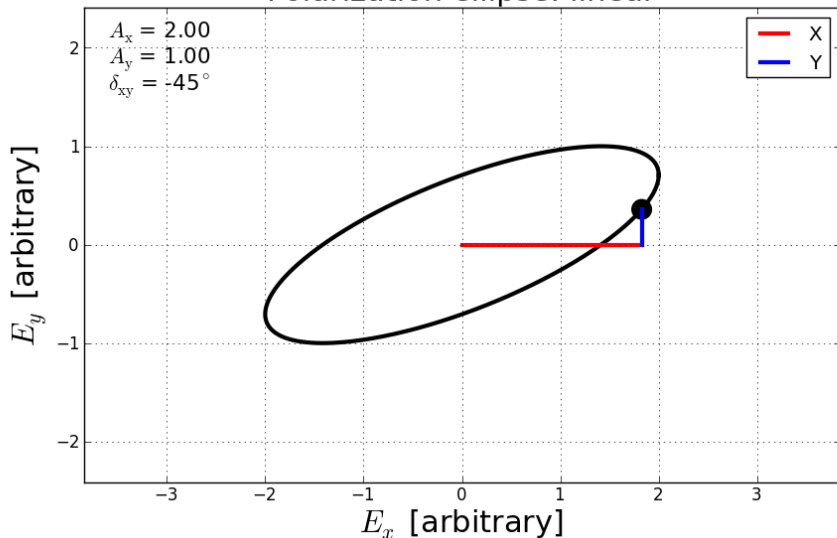
Polarization ellipse: linear



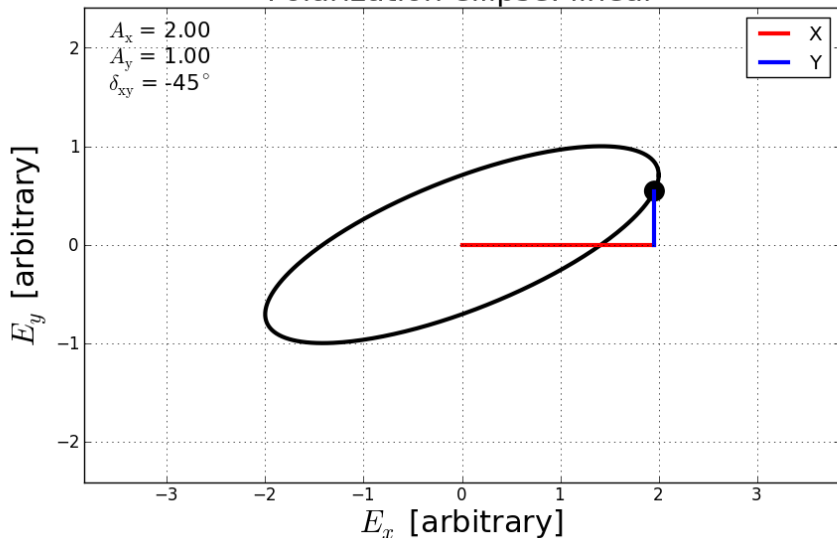
Polarization ellipse: linear



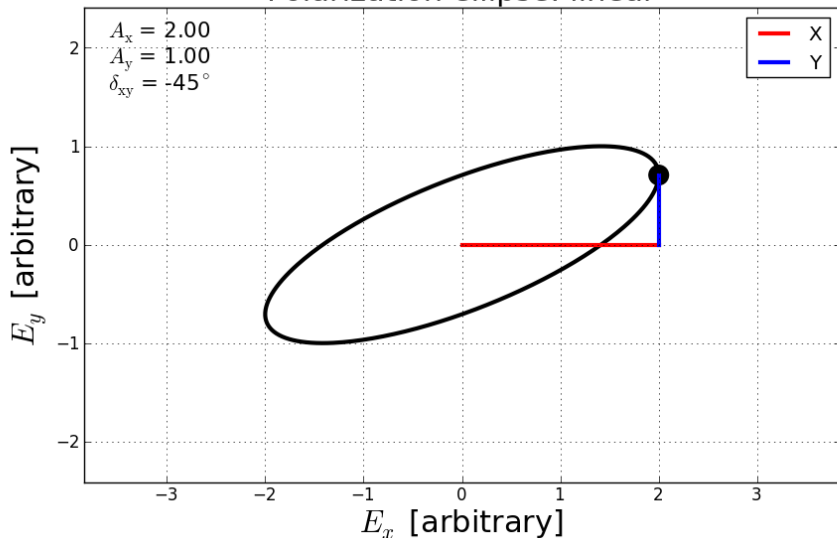
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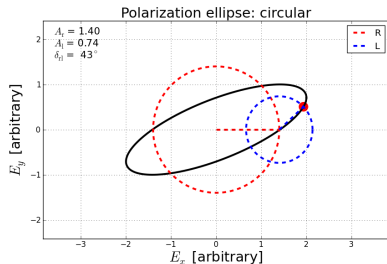
Polarization ellipse: linear



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Geometry



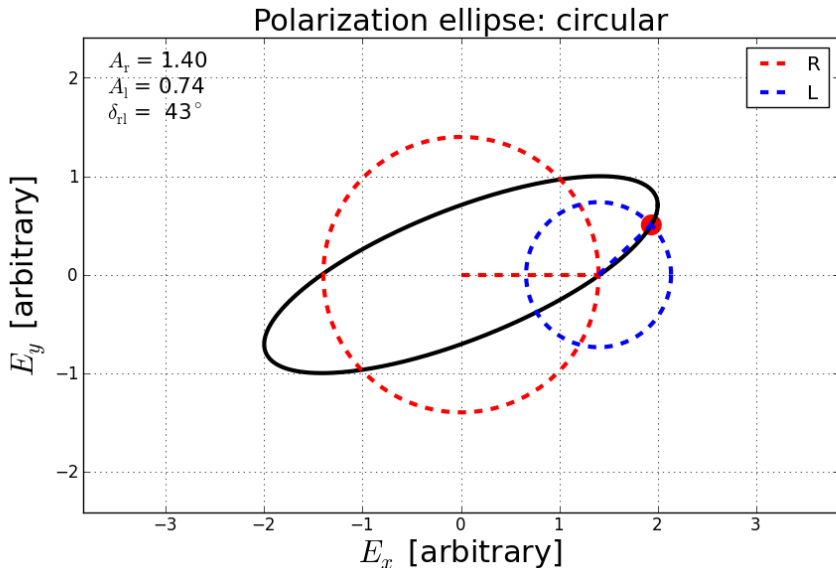
Viewing from antenna towards source, watching orientation and length of $\mathbf{E}$ vector on a plane at a fixed location in space.

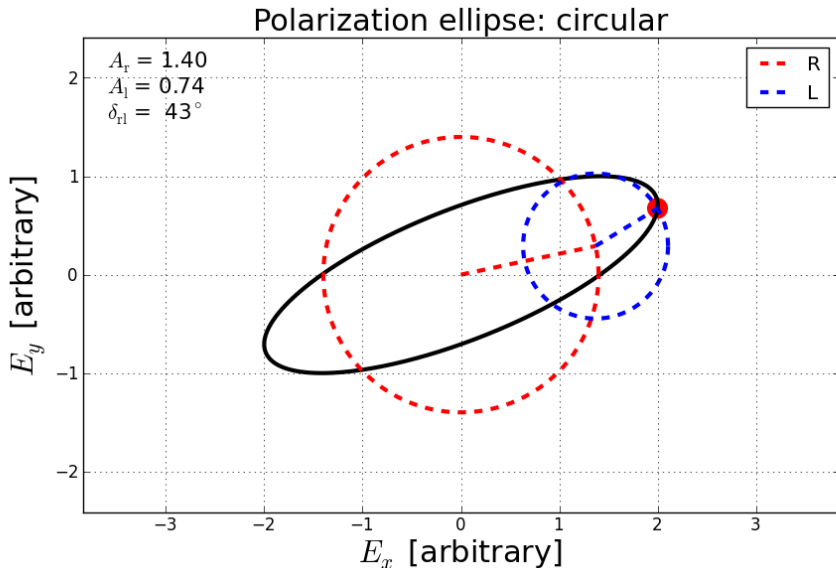
$$\mathbf{E} = A_r \hat{\mathbf{e}}_r + A_l \hat{\mathbf{e}}_l$$

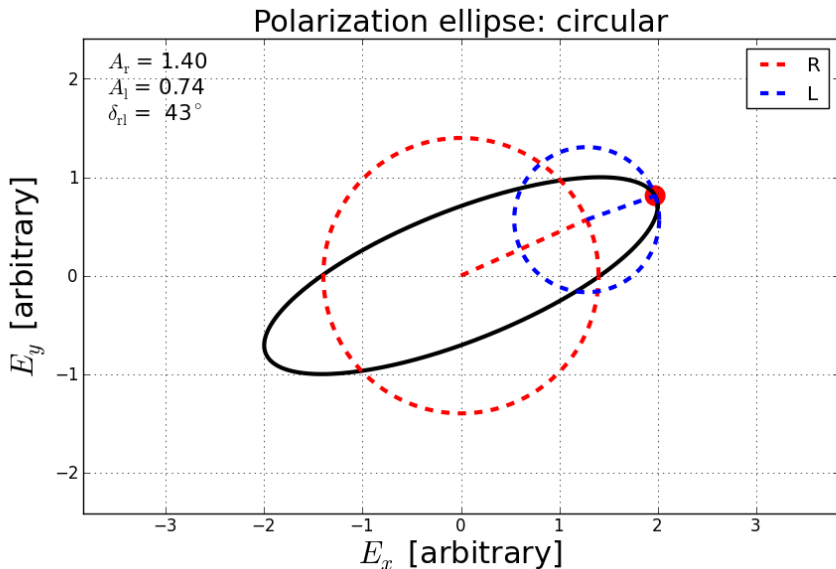
$$\hat{\mathbf{e}}_r = \begin{pmatrix} \cos(2\pi\nu t + \delta_r) \\ \sin(2\pi\nu t + \delta_r) \end{pmatrix}$$

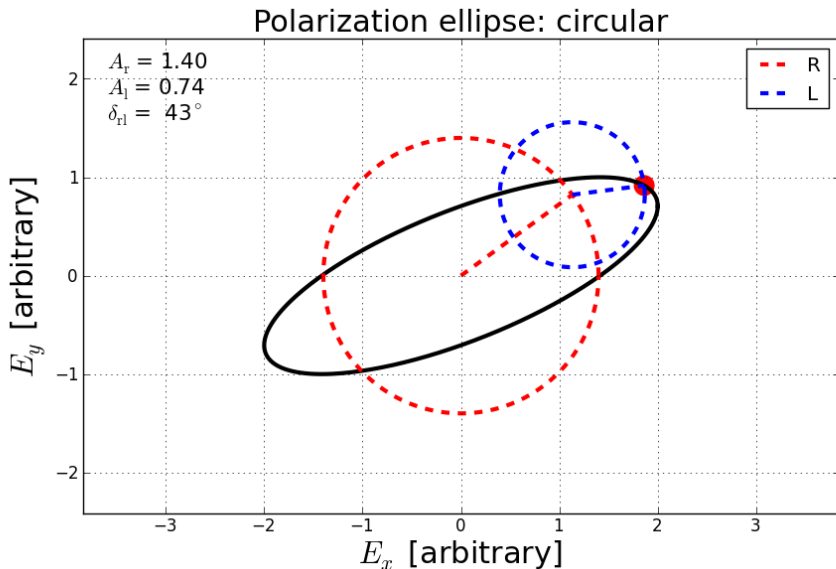
$$\hat{\mathbf{e}}_l = \begin{pmatrix} \cos(2\pi\nu t + \delta_l) \\ -\sin(2\pi\nu t + \delta_l) \end{pmatrix}$$

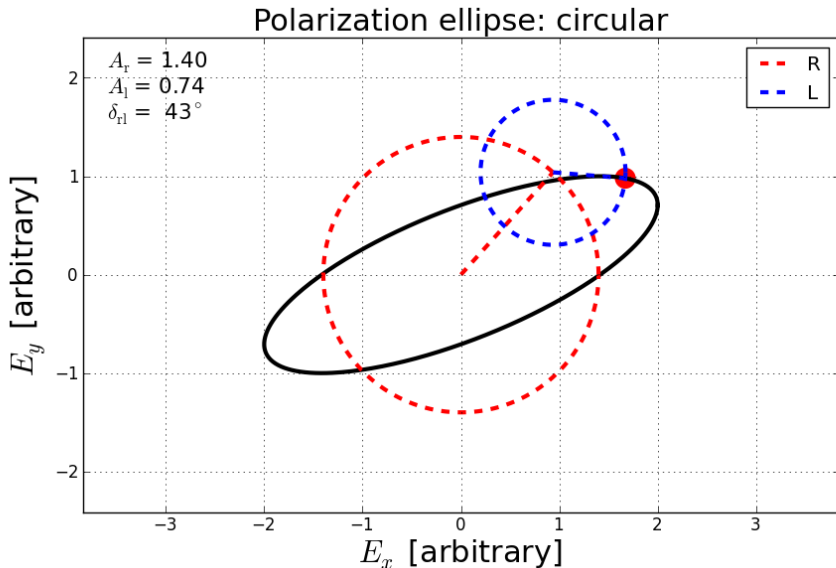
- $A_r + A_l =$ semi-major axis
- $\|A_r - A_l\| =$ semi-minor axis
- $\delta_{rl} = \delta_l - \delta_r$
- $-\frac{1}{2}\delta_{rl} =$ position angle of MA
- $\delta_{rl} > 0$: MA rotated CW
- $\delta_{rl} = 0$: MA along x-axis
- $\delta_{rl} < 0$: MA rotated CCW

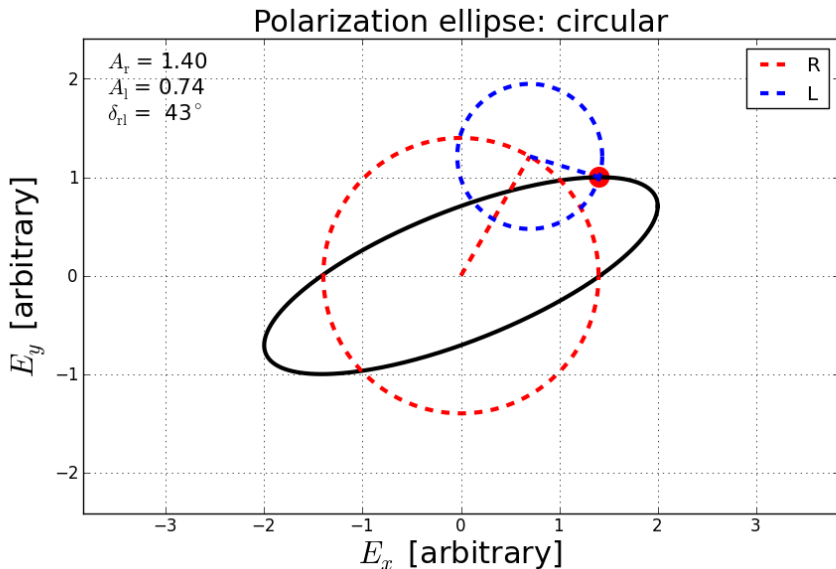


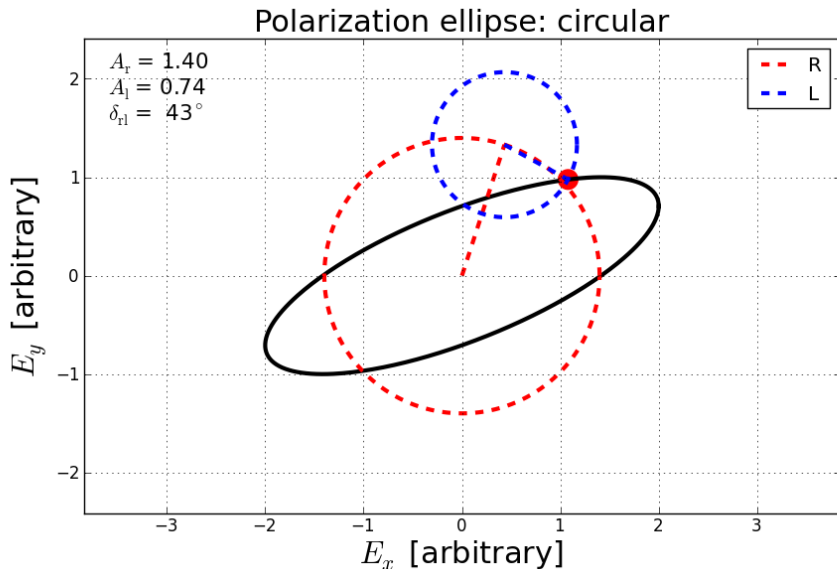


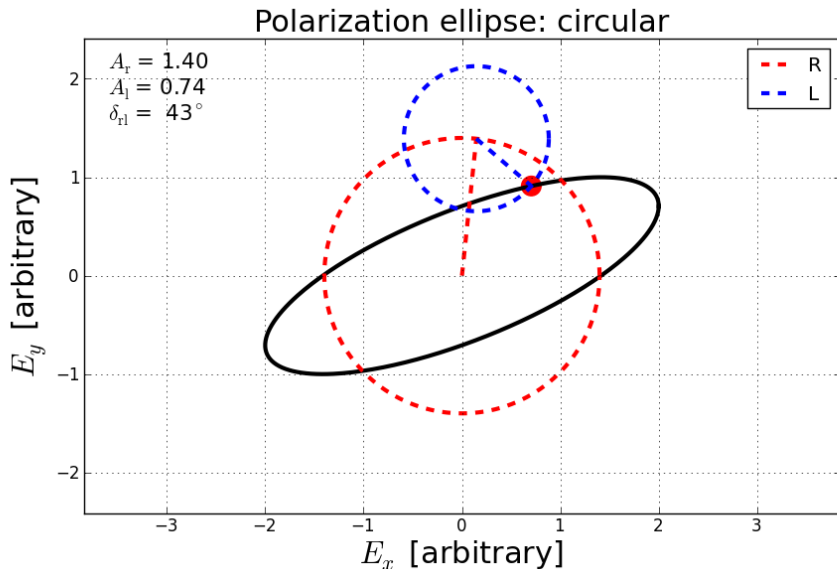


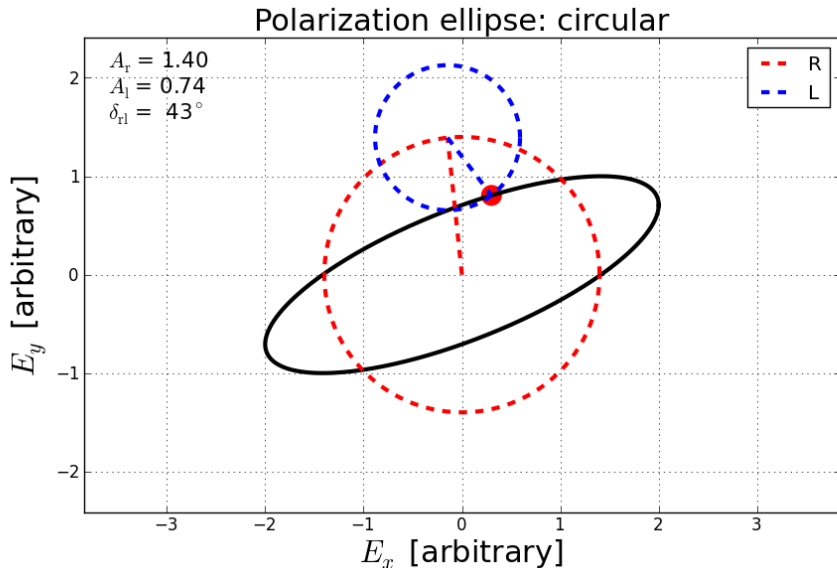


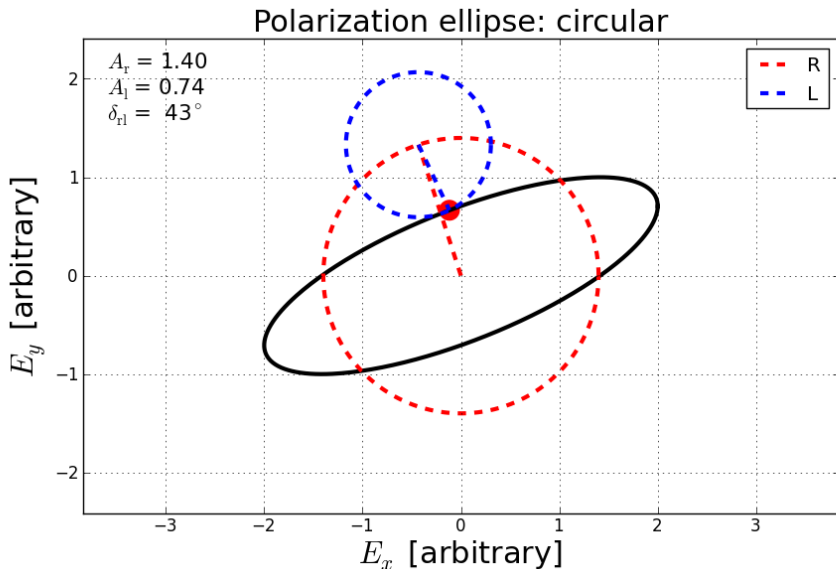


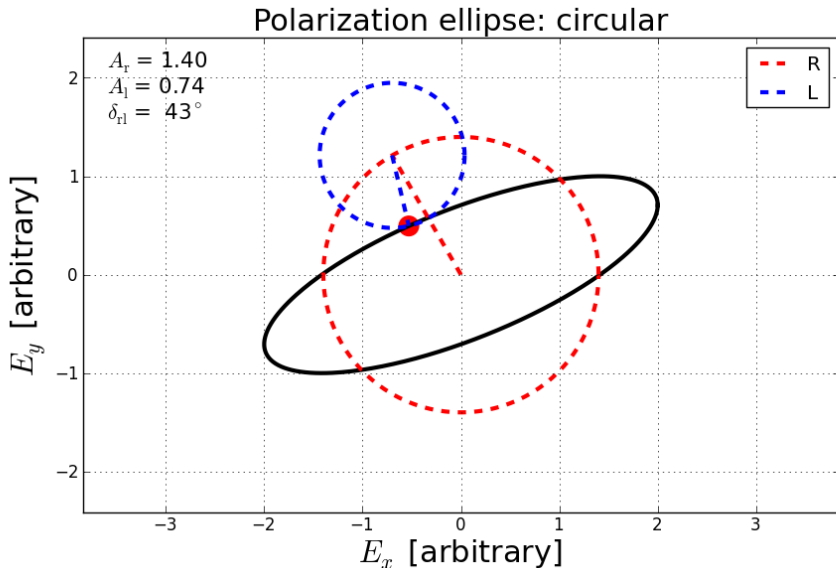


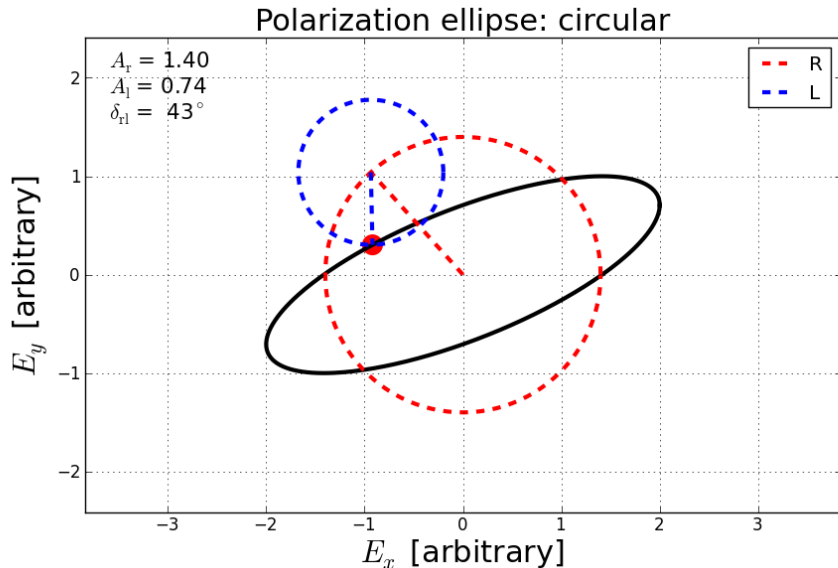


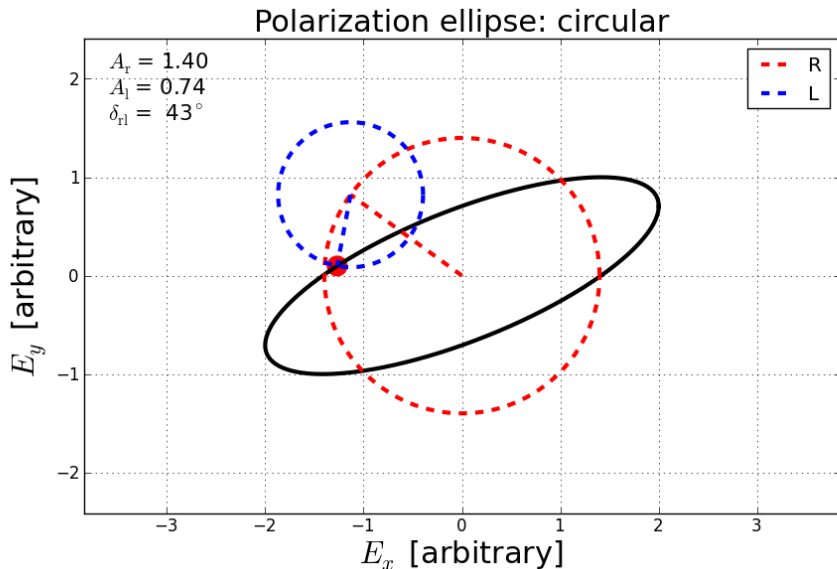


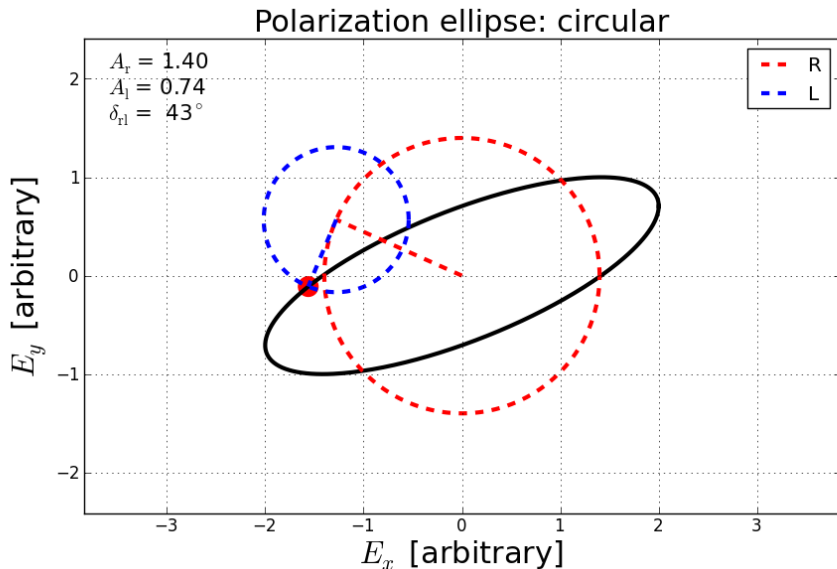


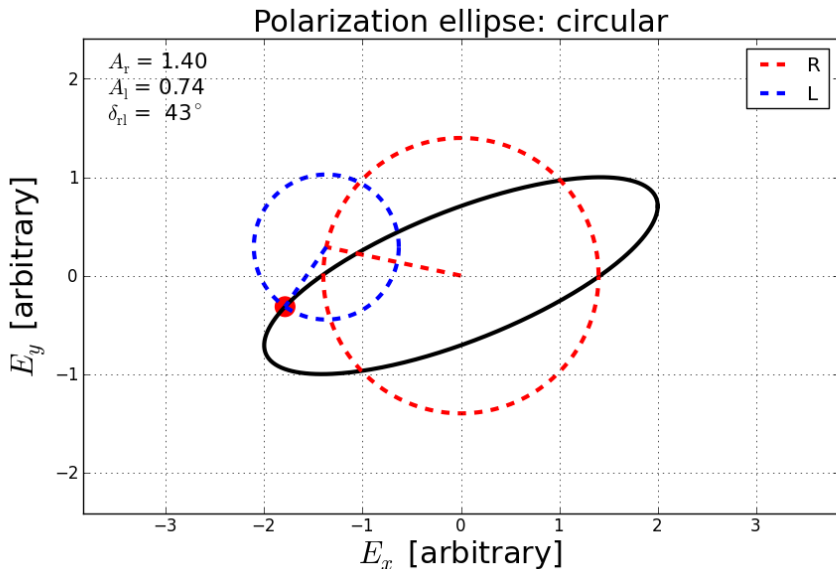


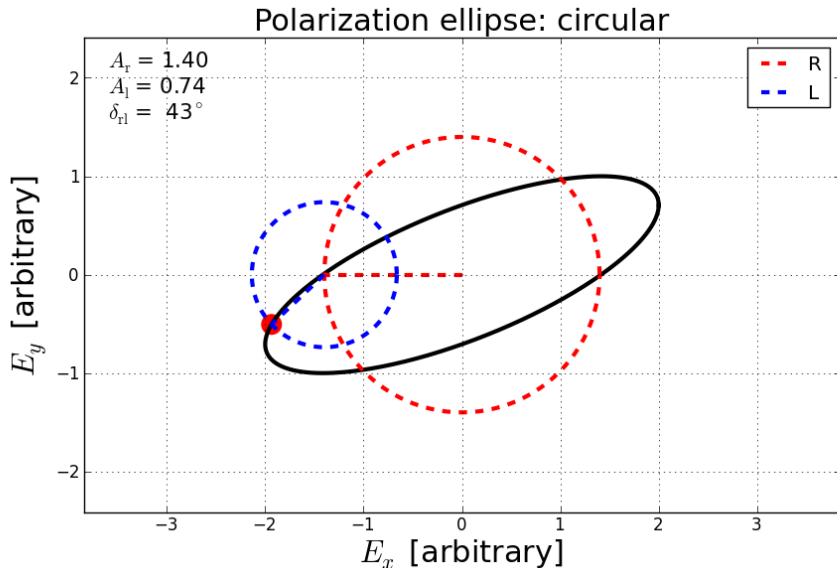


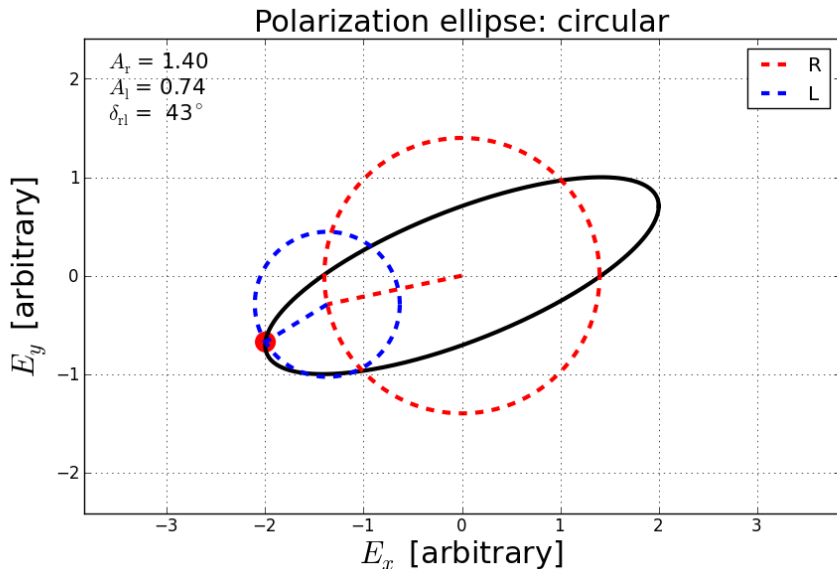


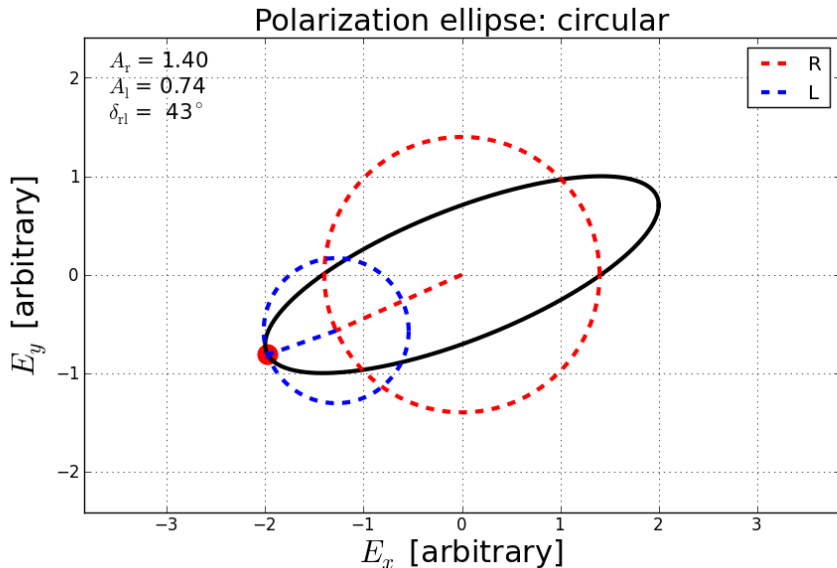


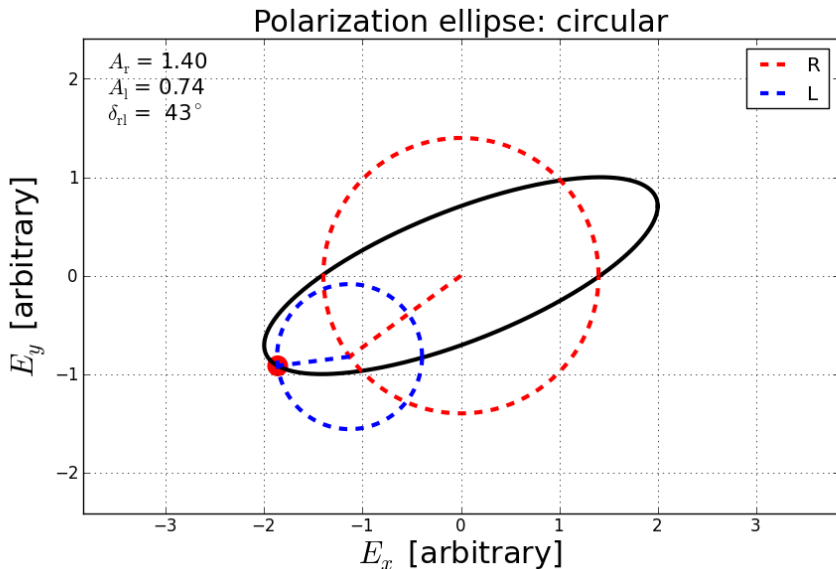


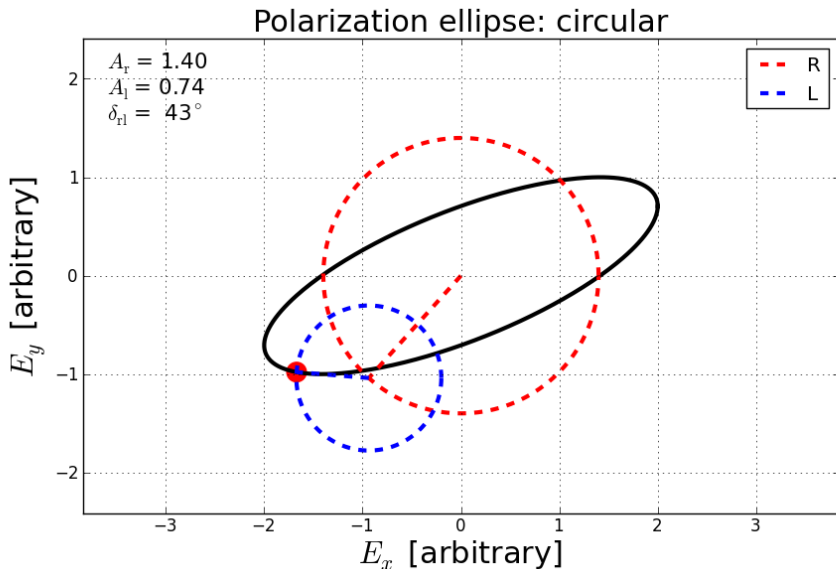


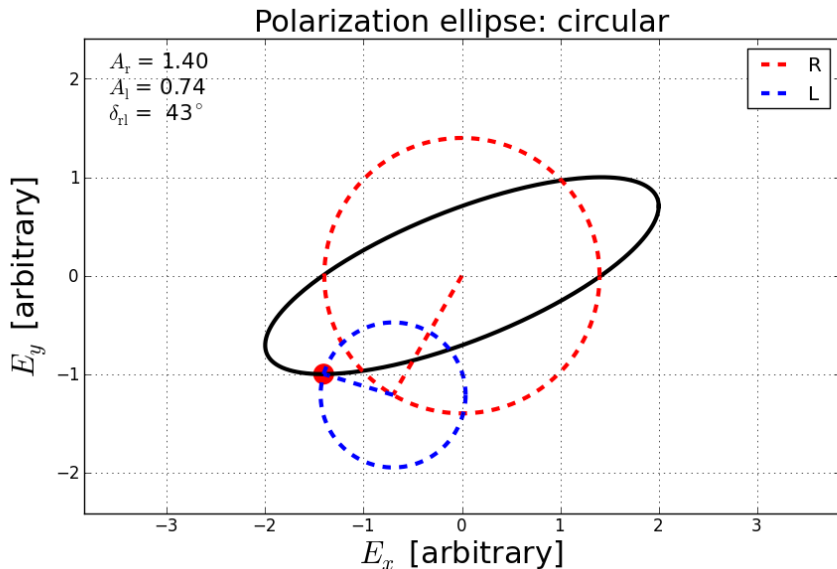


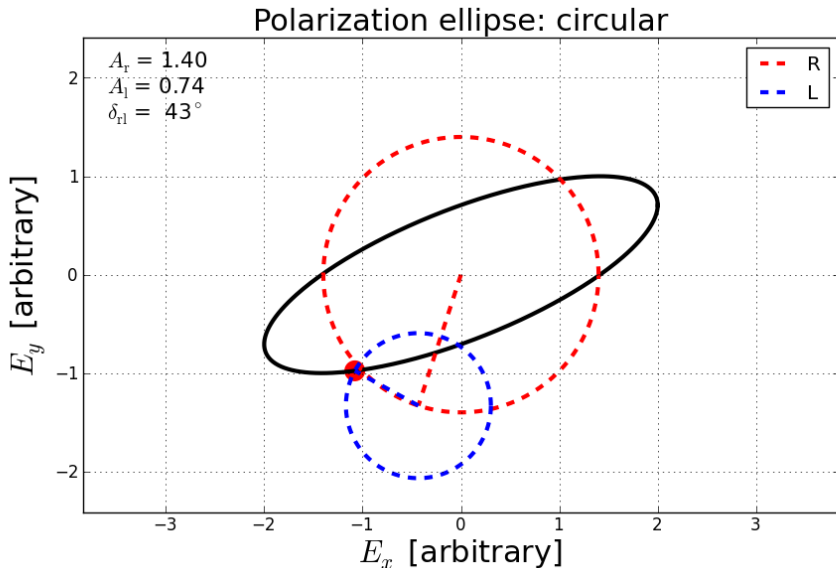


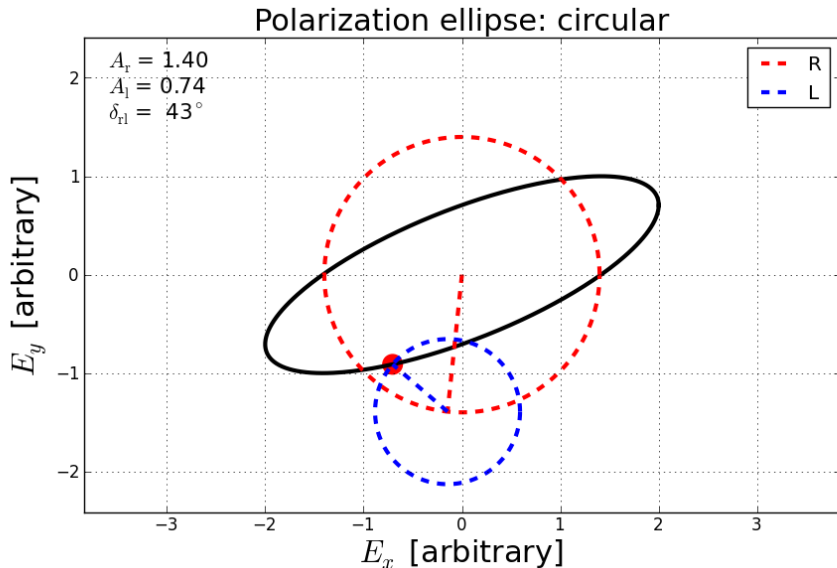


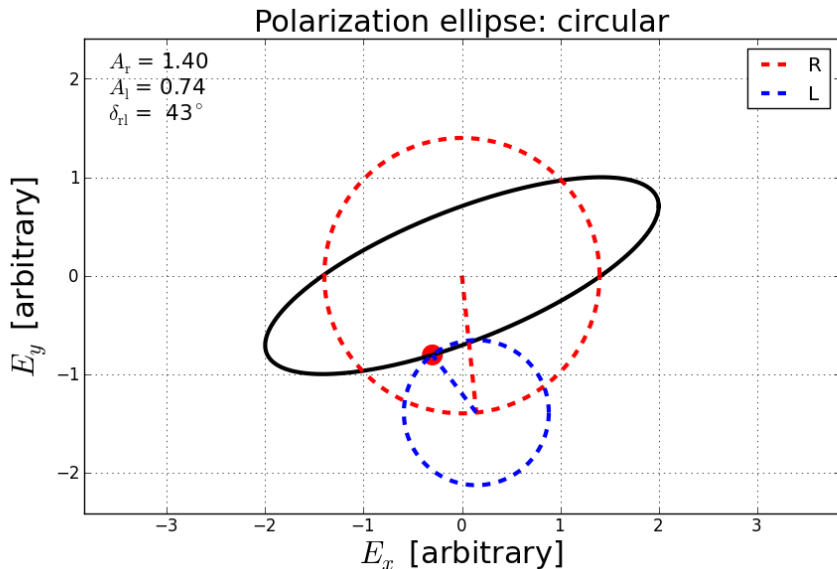


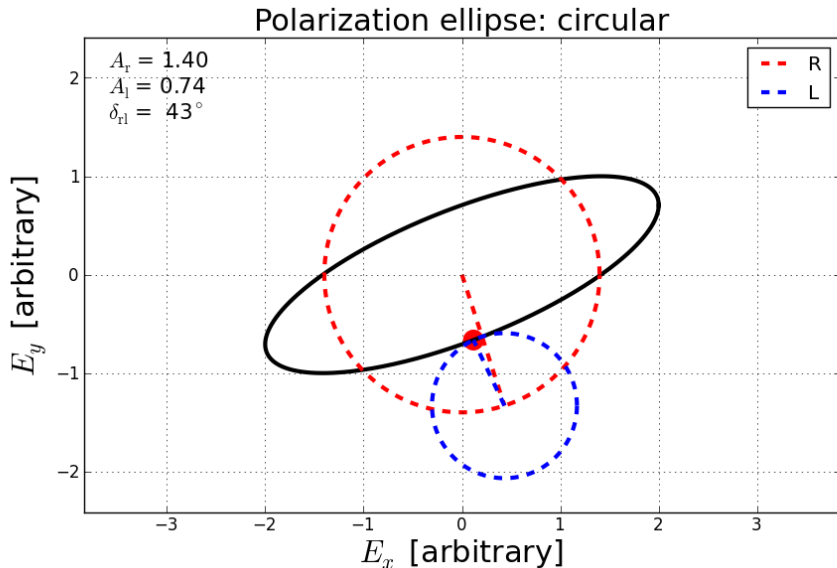


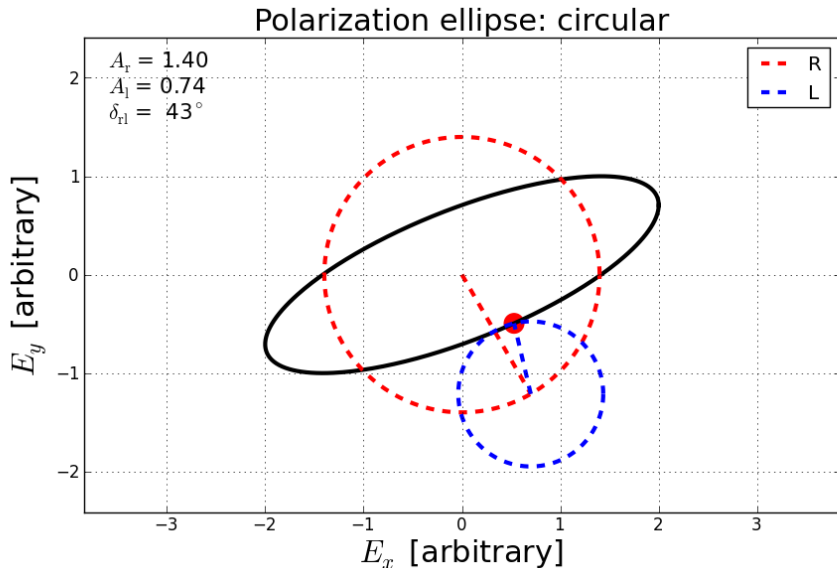


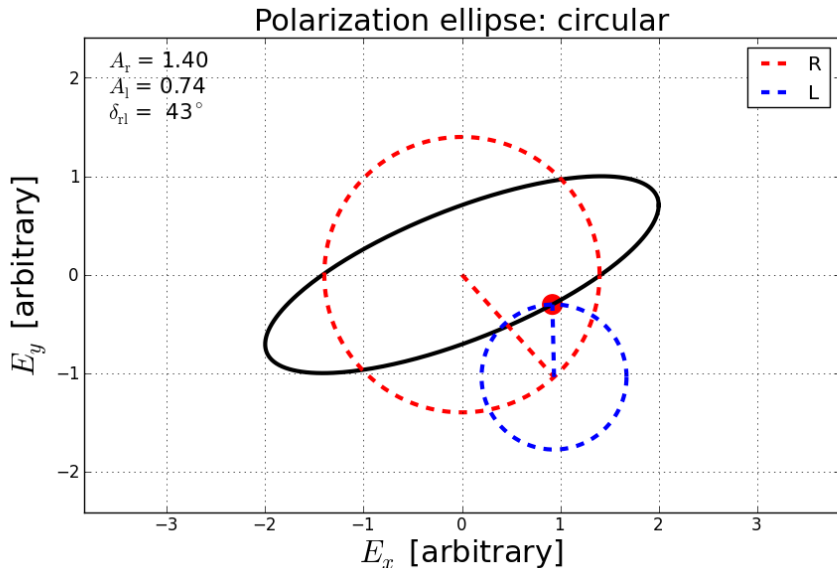


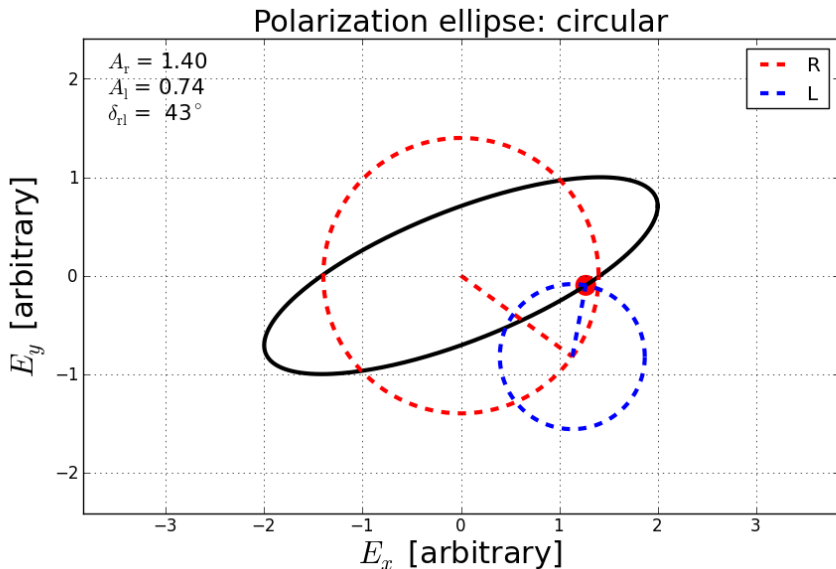


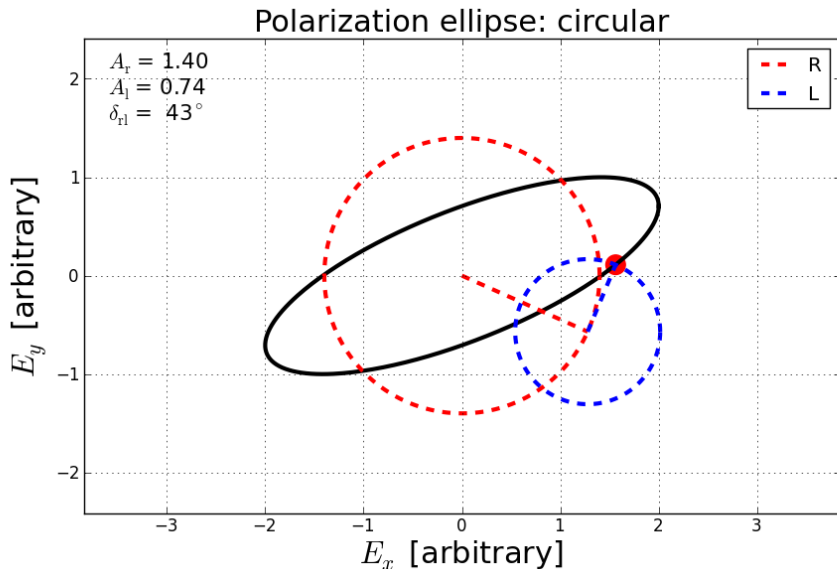


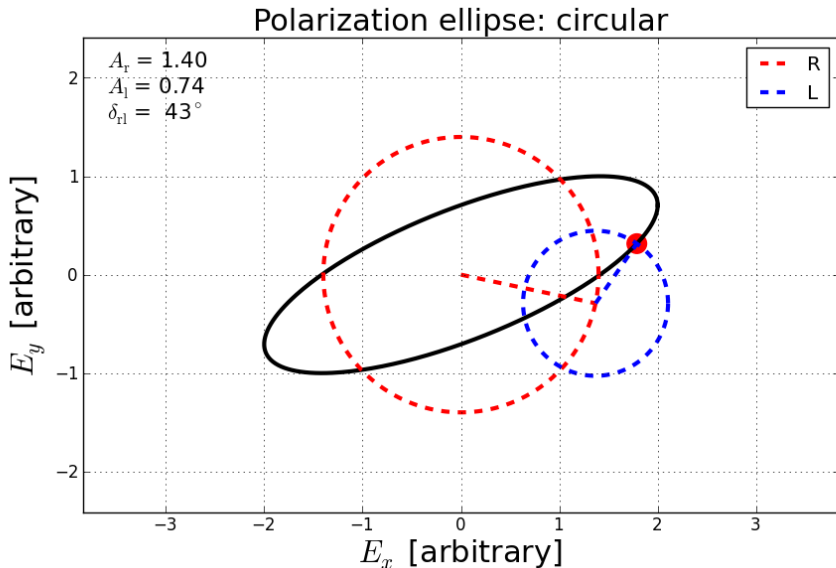


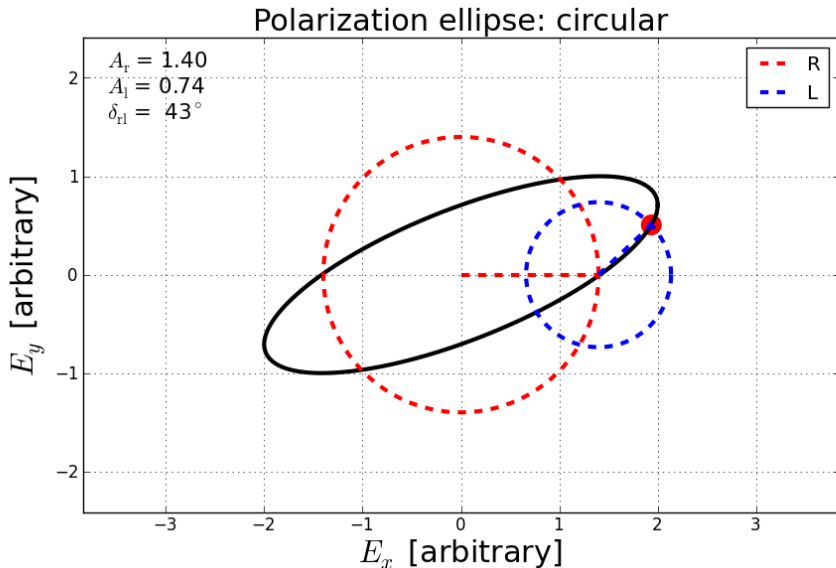












- 1 Polarized EM waves
- 2 Stokes parameters**
- 3 Interferometric polarimetry
- 4 Messy reality

- Three parameters enough
- Same units is convenient
- George Stokes defined four parameters (1852)
- Chandrasekhar introduced them to astronomy (1946)

$$I = A_x^2 + A_y^2$$

$$Q = A_x^2 - A_y^2$$

$$U = 2A_x A_y \cos \delta_{xy}$$

$$V = -2A_x A_y \sin \delta_{xy}$$

$$I = A_r^2 + A_l^2$$

$$Q = 2A_r A_l \cos \delta_{rl}$$

$$U = -2A_r A_l \sin \delta_{rl}$$

$$V = A_r^2 - A_l^2$$

- **Monochromatic** wave 100% polarized:

$$I^2 = Q^2 + U^2 + V^2$$

- Three parameters enough
- Same units is convenient
- George Stokes defined four parameters (1852) *ABCD*
- Chandrasekhar introduced them to astronomy (1946) *I_II_rUV*

$$I = A_x^2 + A_y^2$$

$$I = A_r^2 + A_l^2$$

$$Q = A_x^2 - A_y^2$$

$$Q = 2A_r A_l \cos \delta_{rl}$$

$$U = 2A_x A_y \cos \delta_{xy}$$

$$U = -2A_r A_l \sin \delta_{rl}$$

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- *Monochromatic* wave 100% polarized:

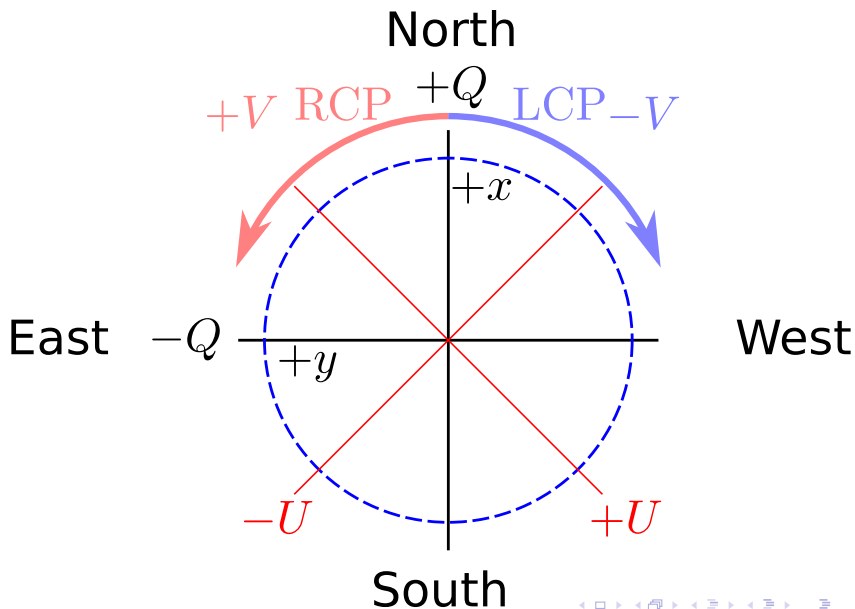
$$I^2 = Q^2 + U^2 + V^2$$

- Monochromatic radiation does not exist
- Finite bandwidth $\Delta\nu$; averaging time $\tau \gg \Delta\nu^{-1}$

$I = \langle A_x^2 \rangle + \langle A_y^2 \rangle$	$I = \langle A_r^2 \rangle + \langle A_l^2 \rangle$
$Q = \langle A_x^2 \rangle - \langle A_y^2 \rangle$	$Q = \langle 2A_r A_l \cos \delta_{rl} \rangle$
$U = \langle 2A_x A_y \cos \delta_{xy} \rangle$	$U = \langle -2A_r A_l \sin \delta_{rl} \rangle$
$V = \langle -2A_x A_y \sin \delta_{xy} \rangle$	$V = \langle A_r^2 \rangle - \langle A_l^2 \rangle$

$$I^2 \geq Q^2 + U^2 + V^2$$

- Fractional linear pol: $p = \sqrt{Q^2 + U^2}/I \leq 1$
- Fractional circular pol: $v = \|V\|/I \leq 1$



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$$\begin{aligned}\mathcal{I}(u, v) &= \mathcal{F}^+(I(l, m)) \\ \mathcal{Q}(u, v) &= \mathcal{F}^+(Q(l, m)) \\ \mathcal{U}(u, v) &= \mathcal{F}^+(U(l, m)) \\ \mathcal{V}(u, v) &= \mathcal{F}^+(V(l, m)),\end{aligned}$$

where

$$\mathcal{F}^+(f) = \int_{lm} f e^{+2\pi i \nu (ul + vm)/c} dl dm$$

Cartesian

$$E_x = \Re \left\{ A_x e^{2\pi i \nu t} \right\}$$

$$E_y = \Re \left\{ A_y e^{i\delta_{xy}} e^{2\pi i \nu t} \right\}$$

$$I = \langle A_x^2 \rangle + \langle A_y^2 \rangle$$

$$= \langle E_x E_x^* \rangle + \langle E_y E_y^* \rangle$$

$$Q = \langle A_x^2 \rangle - \langle A_y^2 \rangle$$

$$= \langle E_x E_x^* \rangle - \langle E_y E_y^* \rangle$$

$$U = \langle 2A_x A_y \cos \delta_{xy} \rangle$$

$$= \langle E_x E_y^* \rangle + \langle E_y E_x^* \rangle$$

$$V = \langle -2A_x A_y \sin \delta_{xy} \rangle$$

$$= -i \left(\langle E_x E_y^* \rangle - \langle E_y E_x^* \rangle \right)$$

Circular

$$E_r = \Re \left\{ A_r e^{2\pi i \nu t} \right\}$$

$$E_l = \Re \left\{ A_l e^{i\delta_{rl}} e^{2\pi i \nu t} \right\}$$

$$I = \langle A_r^2 \rangle + \langle A_l^2 \rangle$$

$$= \langle E_r E_r^* \rangle + \langle E_l E_l^* \rangle$$

$$Q = \langle 2A_r A_l \cos \delta_{rl} \rangle$$

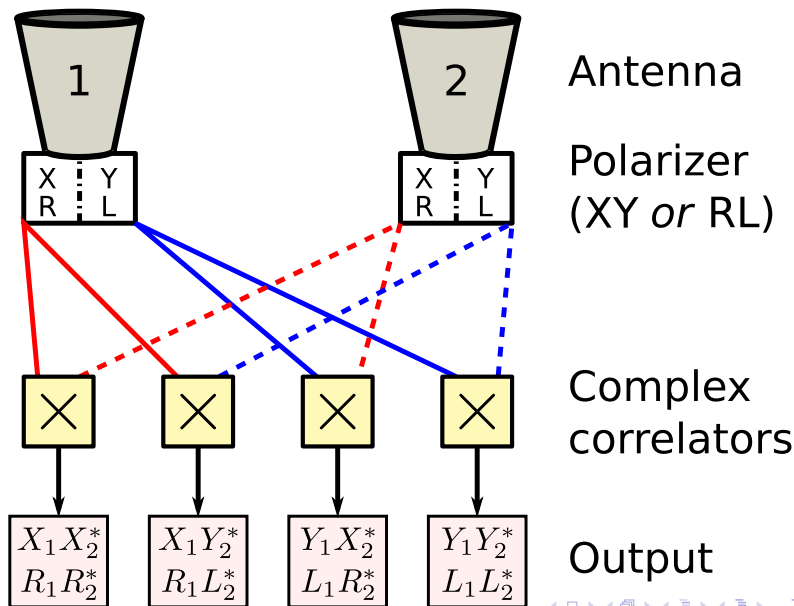
$$= \langle E_r E_l^* \rangle + \langle E_l E_r^* \rangle$$

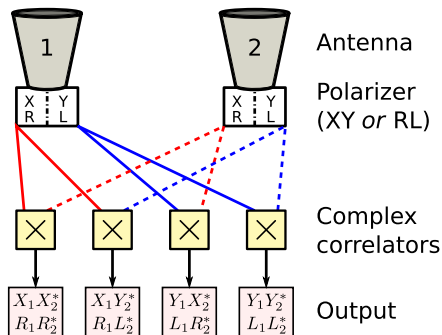
$$U = \langle -2A_r A_l \sin \delta_{rl} \rangle$$

$$= -i (\langle E_r E_l^* \rangle - \langle E_l E_r^* \rangle)$$

$$V = \langle A_r^2 \rangle - \langle A_l^2 \rangle$$

$$= \langle E_r E_r^* \rangle - \langle E_l E_l^* \rangle$$





- From here on, $\langle \cdot \rangle$ is implied for correlator outputs.

Cartesian

$$\mathcal{I} = x_1 x_2^* + y_1 y_2^*$$

$$\mathcal{Q} = x_1 x_2^* - y_1 y_2^*$$

$$\mathcal{U} = x_1 y_2^* + y_1 x_2^*$$

$$\mathcal{V} = -i(x_1 y_2^* - y_1 x_2^*)$$

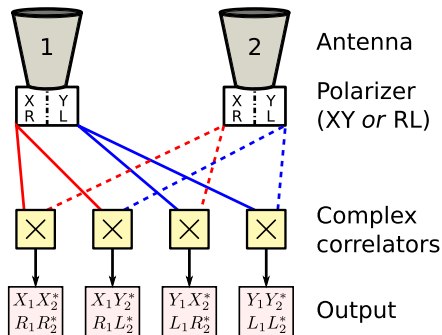
Circular

$$\mathcal{I} = r_1 r_2^* + l_1 l_2^*$$

$$\mathcal{Q} = r_1 l_2^* + l_1 r_2^*$$

$$\mathcal{U} = -i(r_1 l_2^* - l_1 r_2^*)$$

$$\mathcal{V} = r_1 r_2^* - l_1 l_2^*$$



From here on, p and q designate either x and y , or r and l .

- Polarizers produce vector:

$$\mathbf{e}_i = \begin{pmatrix} p_i \\ q_i \end{pmatrix}$$

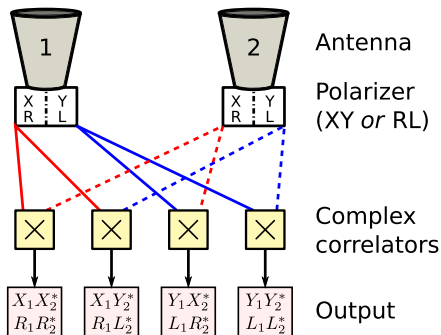
- Correlator multiplies:

$$\mathbf{E}_{ij} = \mathbf{e}_i \mathbf{e}_j^\dagger = \begin{pmatrix} p_i \\ q_i \end{pmatrix} (p_j^*, q_j^*)$$

$$\mathbf{E}_{ij} = \begin{pmatrix} p_i p_j^* & p_i q_j^* \\ q_i p_j^* & q_i q_j^* \end{pmatrix}$$

- $\mathbf{E}_{ij}$ is the **coherency matrix**

- 1 Polarized EM waves
- 2 Stokes parameters
- 3 Interferometric polarimetry
- 4 Messy reality**



Until now...

- Assumed all systems perfect

From now...

- Assume all systems linear:

$$\mathbf{e}'_i = \mathbf{J}_i \mathbf{e}_i$$

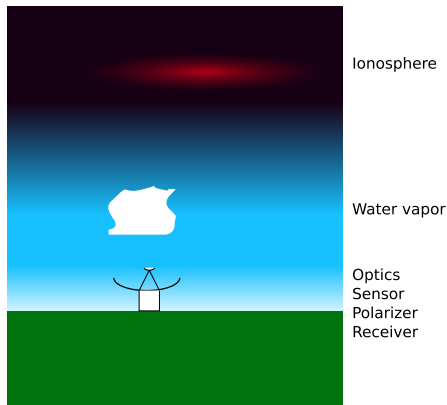
- $\mathbf{J}_i$ (2×2) is Jones matrix
- Cross correlation:

$$\mathbf{E}'_{ij} = \mathbf{e}'_i \mathbf{e}'_j{}^\dagger$$

$$\mathbf{E}'_{ij} = \mathbf{J}_i \mathbf{e}_i (\mathbf{J}_j \mathbf{e}_j)^\dagger$$

$$\mathbf{E}'_{ij} = \mathbf{J}_i \mathbf{e}_i \mathbf{e}_j^\dagger \mathbf{J}_j^\dagger$$

$$\mathbf{E}'_{ij} = \mathbf{J}_i \mathbf{E}_{ij} \mathbf{J}_j^\dagger$$



- The measurement equation:

$$\mathbf{E}'_{ij} = \mathbf{J}_i \mathbf{E}_{ij} \mathbf{J}_j^\dagger$$

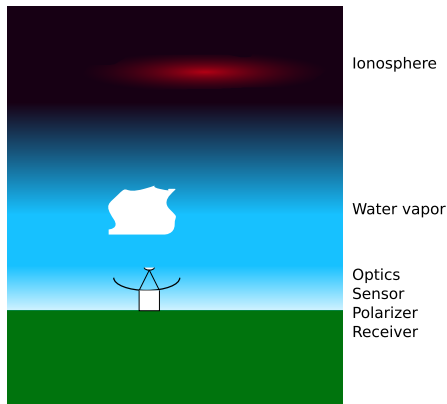
- Invertible!

$$\mathbf{E}_{ij} = \mathbf{J}_i^{-1} \mathbf{E}'_{ij} \mathbf{J}_j^{\dagger-1},$$

- where

$$\mathbf{J} = \text{RPDOWFT}$$

- ...riiiiight...



- Perfect instrument:

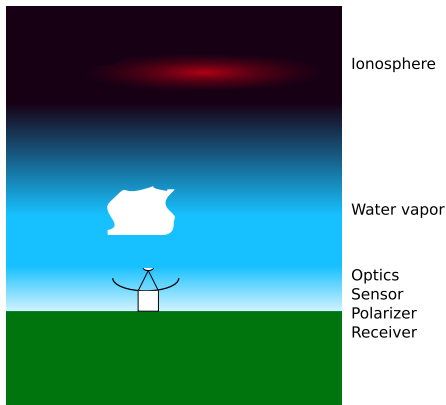
$$\mathbf{J} = \begin{pmatrix} 1 & 0 \\ 0 & 1 \end{pmatrix}$$

- Time delay:

$$\mathbf{J} = \begin{pmatrix} e^{2\pi i \nu \tau_p} & 0 \\ 0 & e^{2\pi i \nu \tau_q} \end{pmatrix}$$

- Receiver gain:

$$\mathbf{J} = \begin{pmatrix} g_p & 0 \\ 0 & g_q \end{pmatrix}$$



- Polarization leakage:

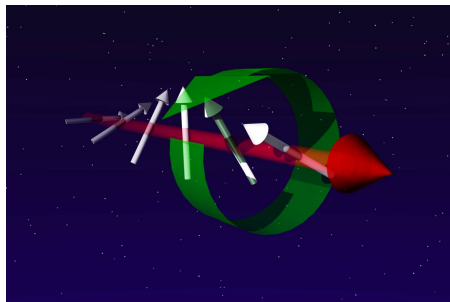
$$\mathbf{J} = \begin{pmatrix} g_p & d_{q \rightarrow p} \\ d_{p \rightarrow q} & g_q \end{pmatrix}$$

- Parallactic angle or feed rotation XY:

$$\mathbf{J} = \begin{pmatrix} \cos \theta & \sin \theta \\ -\sin \theta & \cos \theta \end{pmatrix}$$

- Parallactic angle or feed rotation RL:

$$\mathbf{J} = \begin{pmatrix} 1 & 0 \\ 0 & e^{-i\theta} \end{pmatrix}$$

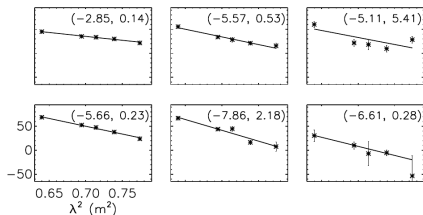


Process

- Modifies polarization state
- Delay between LCP and RCP
- Rotates linear pol angle
- $\Delta\chi = \chi_0 + \phi\lambda^2$

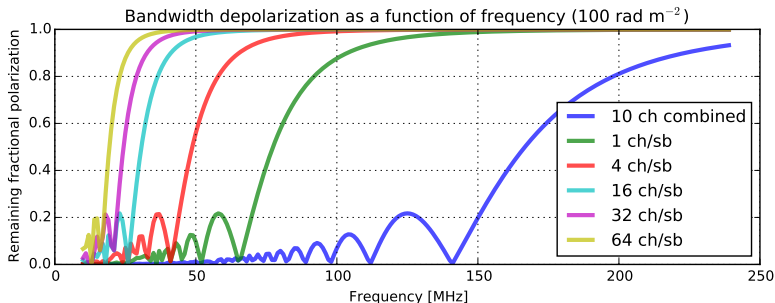
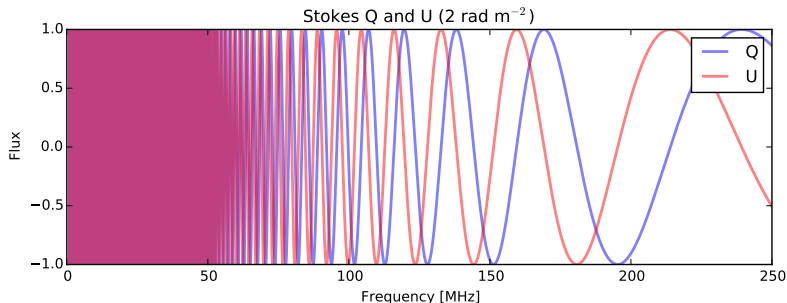
$$\phi = 0.812 \int_{\text{there}}^{\text{here}} n_e \mathbf{B} \cdot d\mathbf{l}$$

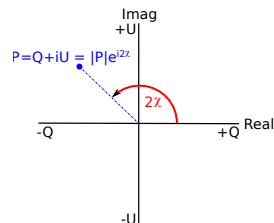
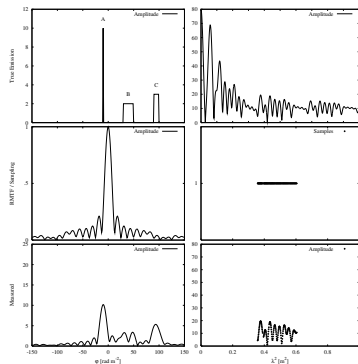
λ^2 law *Haverkorn et al. (2001)*



Polarimetry provides

- Source plasma properties
- Intervening plasma properties
- Rare cases: 3D tomography

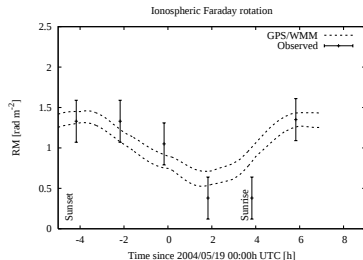
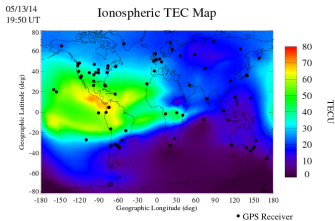




$$P(\lambda_c^2) = \int_{\lambda^{2'}} \int_{\Omega} \int_{-\infty}^{\infty} W(\Omega, \lambda_c^2 + \lambda^{2'}) f(\Omega, \phi, \lambda_c^2 + \lambda^{2'}) e^{2i\phi(\lambda_c^2 + \lambda^{2'})} d\phi d\Omega d\lambda^{2'}$$

$$P(\lambda^2) = W(\lambda^2) \int_{-\infty}^{\infty} f(\phi) e^{2i\phi\lambda^2} d\phi$$

$$f(\phi) * R(\phi) = \int_{-\infty}^{\infty} P(\lambda^2) e^{-2i\phi\lambda^2} d\lambda^2$$

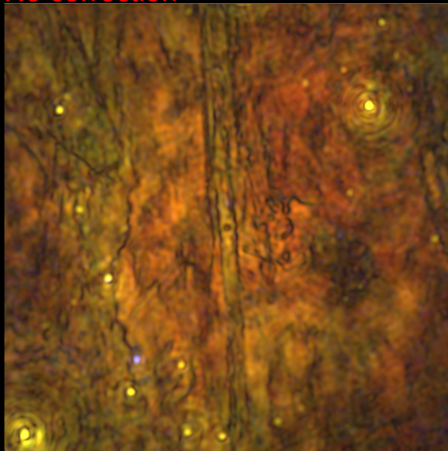


- Remember: $\Delta\chi = \chi_0 + \phi\lambda^2$
- Faraday depth

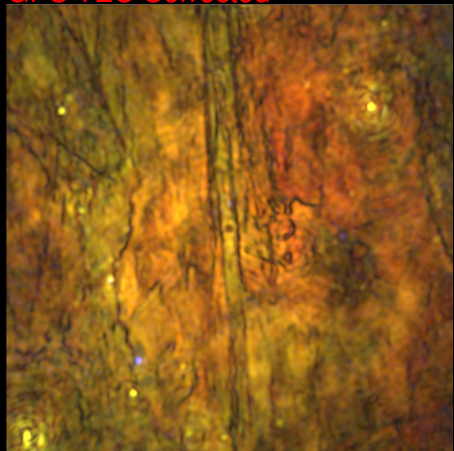
$$\phi = 0.812 \int_{\text{there}}^{\text{here}} n_e \mathbf{B} \cdot d\mathbf{l}$$

- ionosphere: plasma within Earth's magnetic field
- $\phi \approx -10 - +10 \text{ rad m}^{-2}$
- Very significant below 1 GHz
- Use TEC/WMM models for correction, check with pulsar.

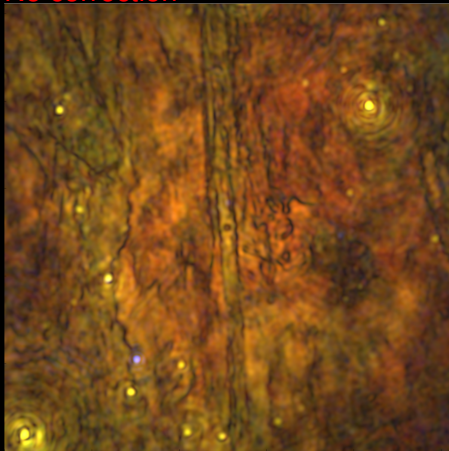
No correction



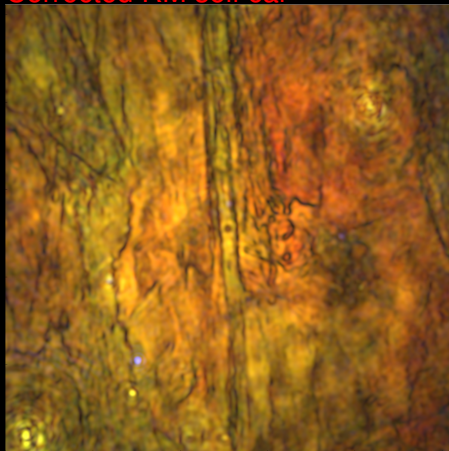
GPS TEC Corrected



No correction



Corrected RM self cal

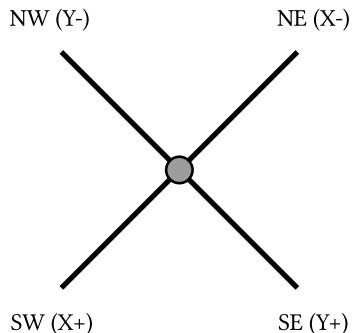




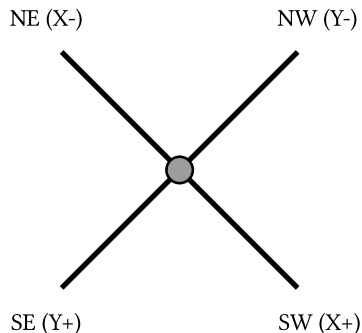
Ionosphere

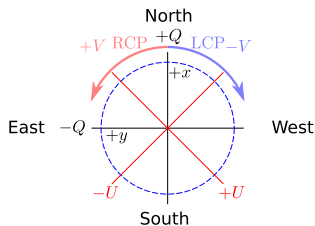
- $\Delta\chi = \chi_0 + \phi\lambda^2$
- Rotation of linear pol = delay between RCP and LCP
- Antennas see different ionosphere / Faraday rotation
- Changes $\mathcal{I}$ into $\mathcal{V}$ during cross correlation
- **PROVE IT!** (hint: use Jones / coherency matrices)
- Important below 300 MHz at baselines ≥ 20 km

Top-down zenith view

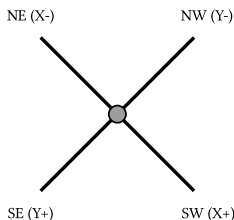


Bottom-up zenith view





Bottom-up zenith view

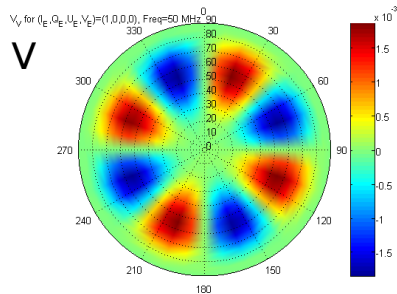
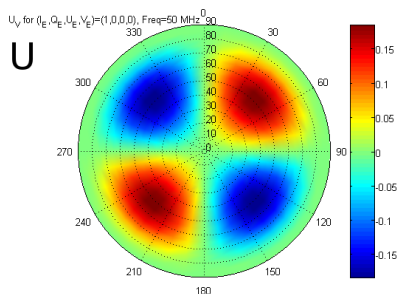
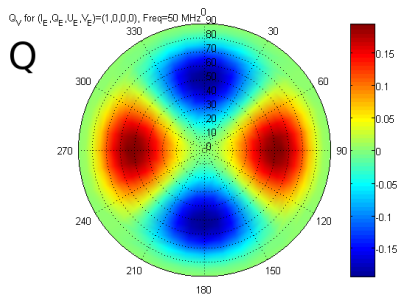
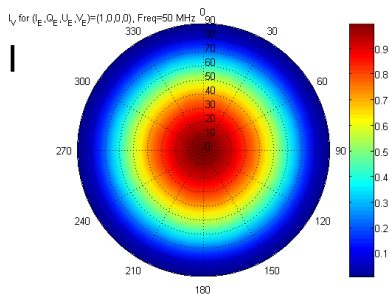


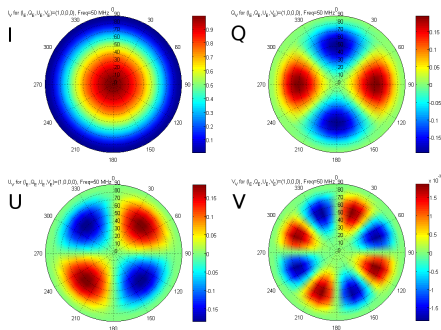
Raw visibilities

- Left-hand vs right-hand coordinate systems
- Rotated by 45 degrees
- $I_{\text{raw}} \sim I_{\text{true}}$
- $Q_{\text{raw}} \sim U_{\text{true}}$
- $U_{\text{raw}} \sim -Q_{\text{true}}$
- $V_{\text{raw}} \sim -V_{\text{true}}$
- $\phi_{\text{raw}} = -\phi_{\text{true}}$

REMEMBER:

- Apply element beam model!





- Axes are *not* azimuth elevation
- Plots are looking *down* to antenna
- “Azimuth” is measured with respect to x dipole, not bisector between x and y dipoles
- Not actually IAU Stokes parameters
- Instead, just $xx + yy$, $xx - yy$, $xy + yx$, $-i(xy - yx)$
- Fortunately, BBS beam model does take all these things into account

- Radio antennas are **fundamentally polarized**
- **Polarimetry required** for certain astrophysical observations
- Linear systems make for fairly straightforward calibration
- Understanding polarimetry **essential** for **unpolarized** calibration and **imaging**
- Although **LOFAR** polarization **leakage** in any random direction is likely horrific, it **hardly changes** across the field of view **in the HBA**
- **Compensation** for ionospheric (differential) Faraday rotation **required**
- *Listen and read very carefully, and believe nobody, including me and yourself*

- Born & Wolf *Principles of optics*
- Thompson, Moran & Swenson *Interferometry and Synthesis in Radio Astronomy*
- Taylor, Carilli & Perley *Synthesis Imaging in Radio Astronomy II*
- Bracewell *The Fourier Transform & Its Applications*
- Hamaker, Bregman & Sault *Understanding radio polarimetry: paper I*(1996)
- Sault, Hamaker & Bregman *paper II*(1996)
- Hamaker & Bregman *paper III* (1996)
- Hamaker *paper IV* (2000)
- Hamaker *paper V* (2006)
- Brentjens & de Bruyn *Faraday rotation measure synthesis* (2005)