

## Radio polarimetry with LOFAR

*Marco Iacobelli (ASTRON)*

LOFAR data school - Dwingeloo, Sept 21 2018

# Motivations

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Radio polarimetry at Low Frequency (LF):

➤ physics / instrumental

Radio antennas are fundamentally polarized

Understanding polarimetry improves your unpolarized calibration and imaging

➤ astrophysics

Polarimetry required for certain astrophysical observations

- synchrotron emission → B-field direction (indirectly strength) / Turbulence
- Zeeman splitting → B-field strength at source
- Scattering/reflection → electron densities in cool gas / Dust properties
- Faraday rotation → source / intervening plasma properties



# Radio polarimetry at low frequency (LF) ASTRON

## LF Instruments:

Dishes and Dipoles → different polarimetric (beam) properties

## LF challenges:

Confusion + Ionosphere + Radio Frequency Interference +  
+ Large Field of View + Wide Bandwidth

## LF opportunities:

Large Field of View + Wide Bandwidth → RM Synthesis

# Polarimetry at LF: the LOFAR case

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## LF Instruments:

Dishes vs Dipoles → different polarimetric (beam) properties

Electronic beamforming of dipole arrays:

- \* A single dipole sees the entire sky (element pattern)
- \* Station of dipoles can be combined to create station beams
- \* Multiple stations combined to create synthesized beams

Dipole array beams:

- \* Changing Gain with Time → complicated beam pattern
- \* Projection effects of dipoles viewed out of the zenith → Change of polarimetric response on scales of the entire sky, instead of on scales of the station's beam



# Polarimetry at LF: the LOFAR case

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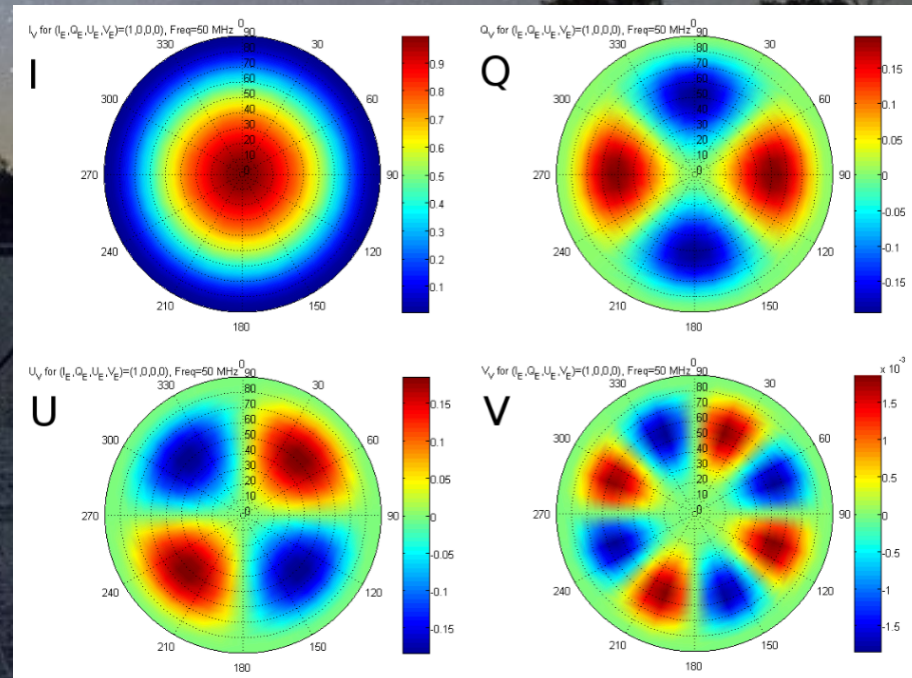
## LF Instruments:

Dishes vs Dipoles → different polarimetric (beam) properties

Because the digital beam is small compared to the element beam, the polarization response does not vary significantly across a station beam.

The beam is polarization dependent.

Calibrating the polarization response towards the pointing center is enough to obtain low leakage wide field maps



# Polarimetry at LF: the LOFAR case

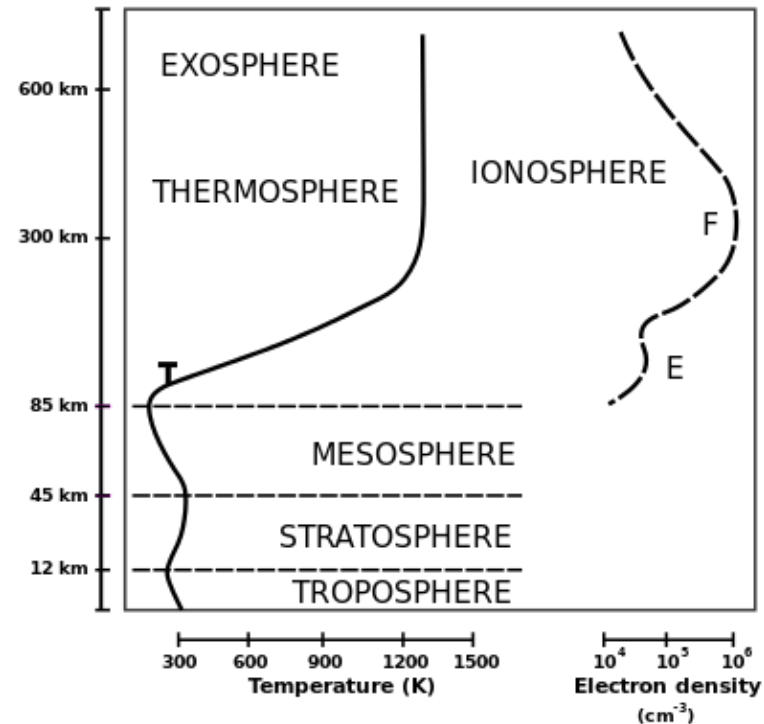
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## LF challenges:

Ionosphere and ionospheric effects

Ionospheric Cutoff:

- Plasma opacity below  $\sim 10\text{MHz}$





# Polarimetry at LF: the LOFAR case

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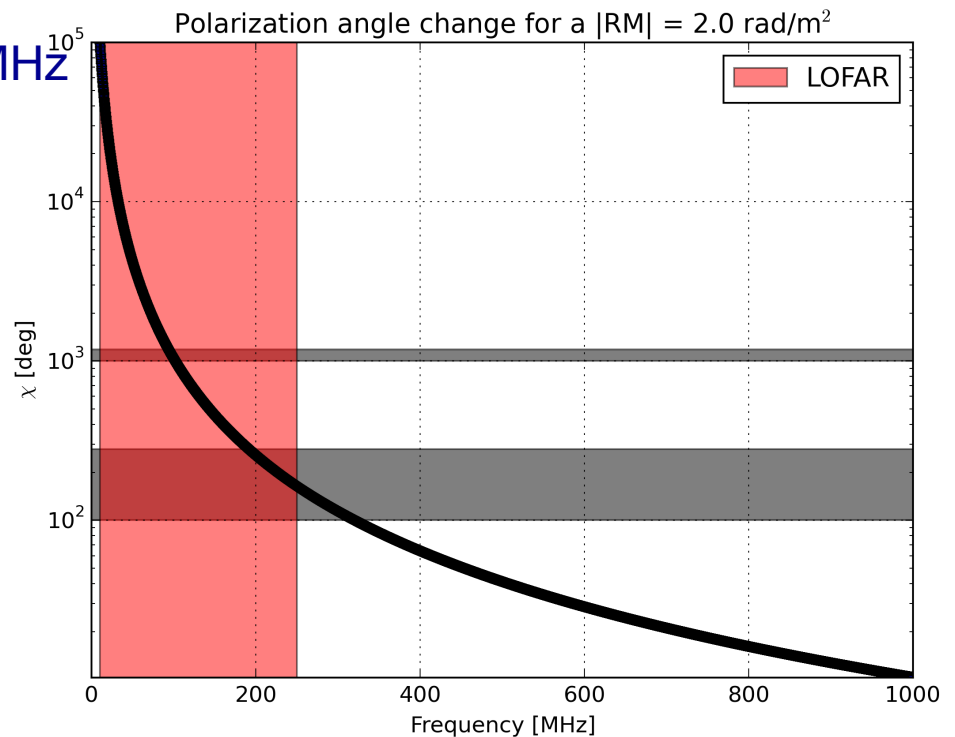
## LF challenges: Ionosphere and ionospheric effects

### Ionospheric Cutoff:

- Plasma opacity below  $\sim 10\text{MHz}$

### Quiescent Ionosphere:

- Refraction
- Faraday Rotation



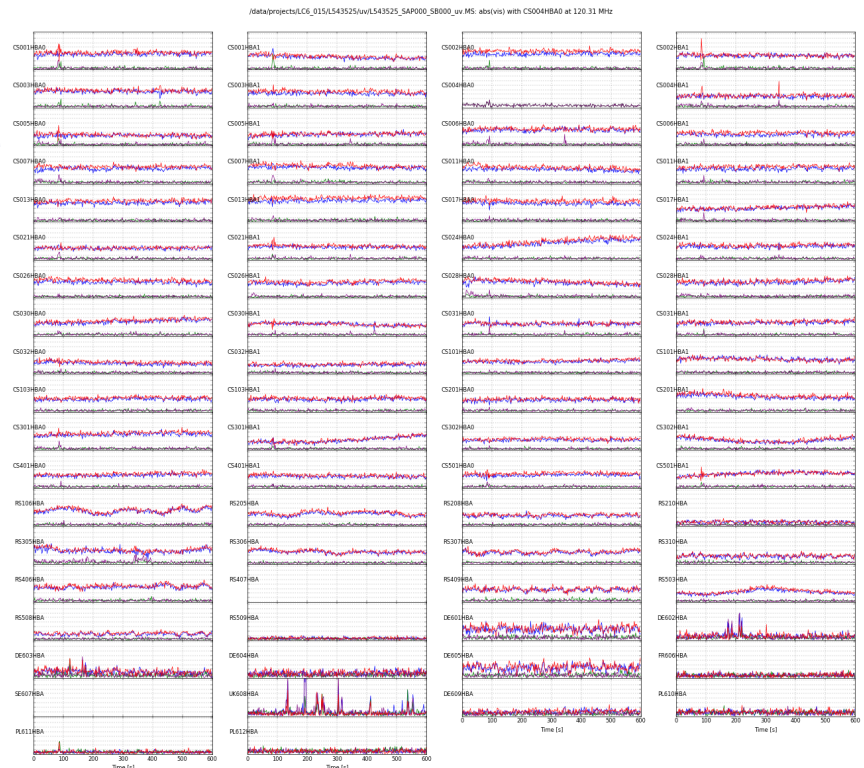
# Polarimetry at LF: the LOFAR case

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## LF challenges: Ionosphere and ionospheric effects

Disturbed Ionosphere:

- Scintillation → on uv plane
  - Scintillation → on image plane
- Image distortion  
Rapid position shift





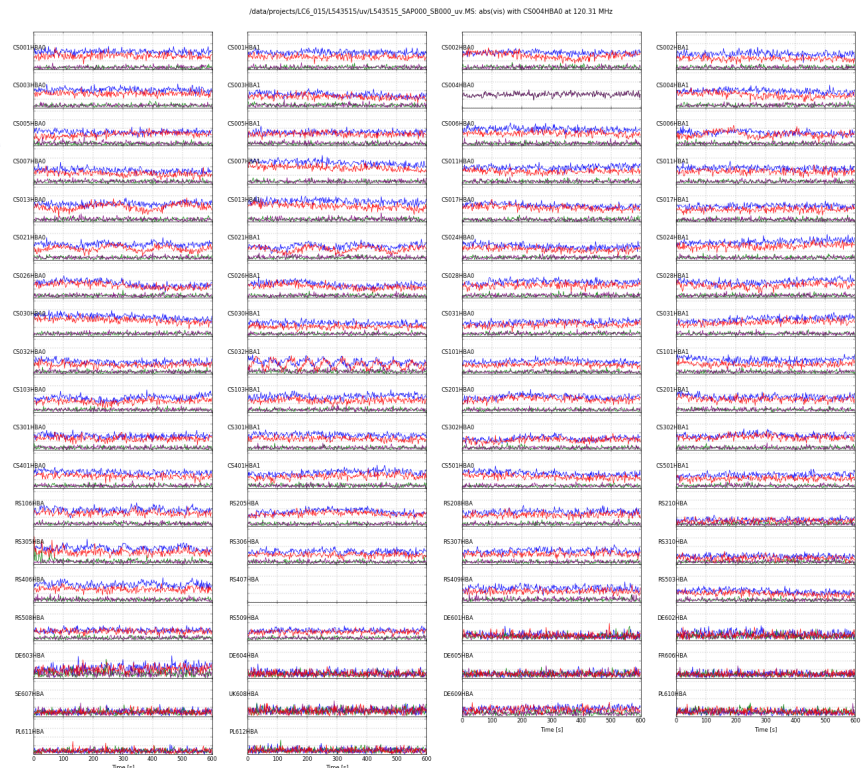
# Polarimetry at LF: the LOFAR case

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## LF challenges: Ionosphere and ionospheric effects

Disturbed Ionosphere:

- Scintillation → on uv plane
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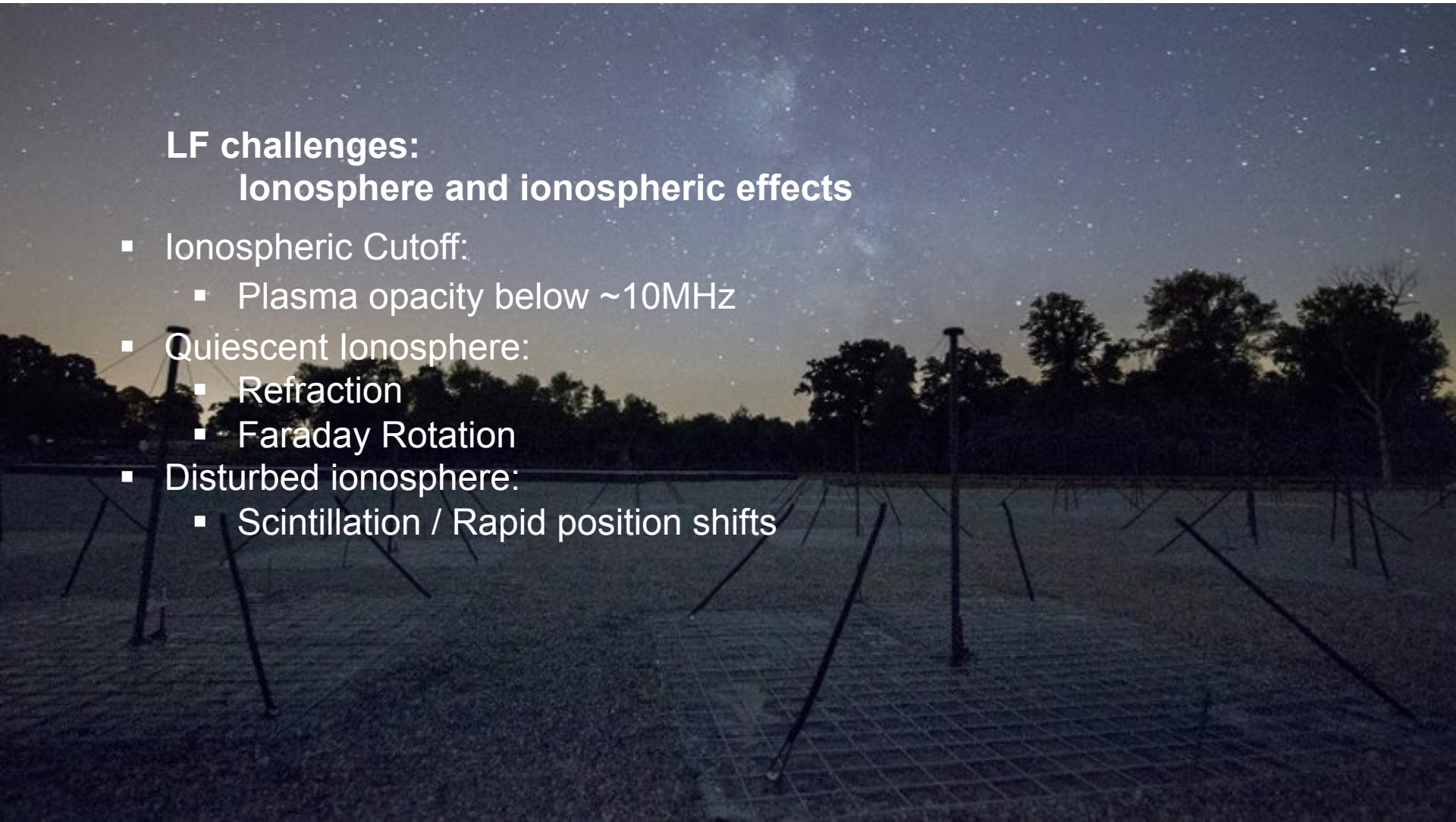
# Polarimetry at LF: the LOFAR case

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## LF challenges:

### Ionosphere and ionospheric effects

- Ionospheric Cutoff:
  - Plasma opacity below  $\sim 10\text{MHz}$
- Quiescent Ionosphere:
  - Refraction
  - Faraday Rotation
- Disturbed ionosphere:
  - Scintillation / Rapid position shifts





## Polarized EM waves

- different polarization states

## Stokes parameters

- an experimentally convenient description of the polarization state

## Radio polarimetry in practice

- Stokes visibilities
- Jones matrices / antenna beam polarization
- Faraday rotation / Ionospheric (differential) Faraday rotation
- RM-Synthesis (a demo)

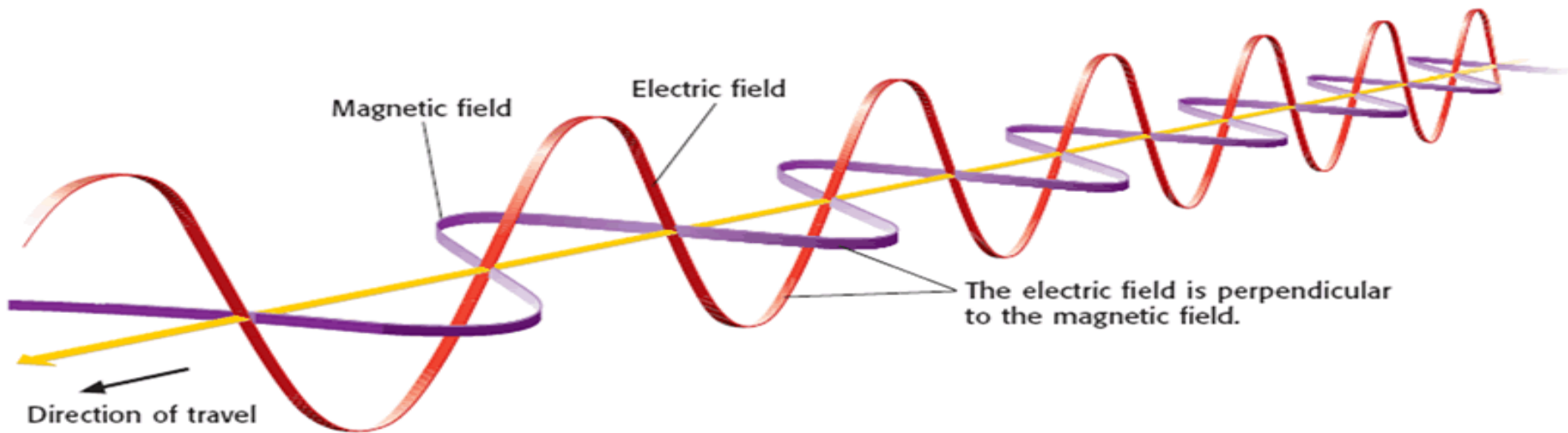
# Polarized EM waves: a vectorial nature

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$k$  = direction of propagation,  $B$  = magnetic field,  $E$  = Electric field

Antennas & detectors give  $k$  and  $E$

But  $E$  may rotate as function of  $x$  and  $t$  tracing an ellipse → Polarization





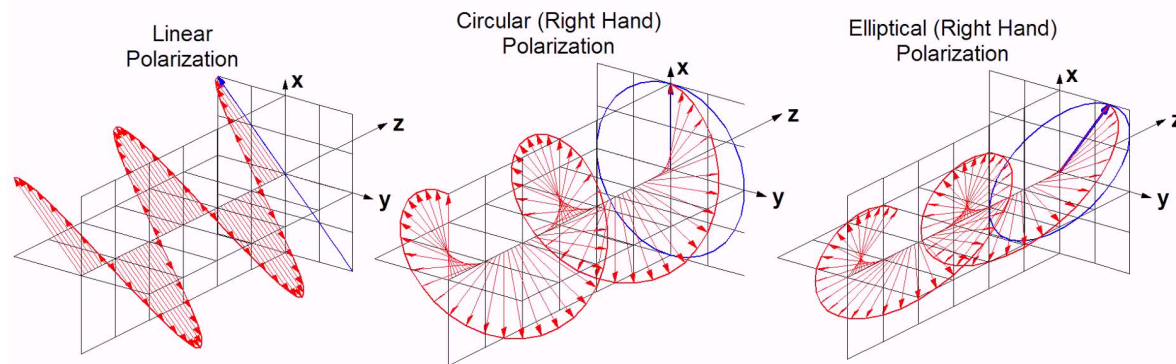
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Antennas & detectors give  $\mathbf{k}$  and  $\mathbf{E}$

But  $\mathbf{E}$  may rotate as function of  $x$  and  $t$  tracing an ellipse → Polarization



# Polarized EM waves: a vectorial nature

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$$\mathbf{E} = E_x \mathbf{e}_x + E_y \mathbf{e}_y$$

$$E_x = A_x \cos(2\pi\nu t + \delta_x)$$

$$E_y = A_y \cos(2\pi\nu t + \delta_y)$$

$$\delta_{xy} = \delta_y - \delta_x \text{ measure of ellipticity}$$

$$\mathbf{E} = A_r \mathbf{e}_r + A_l \mathbf{e}_l$$

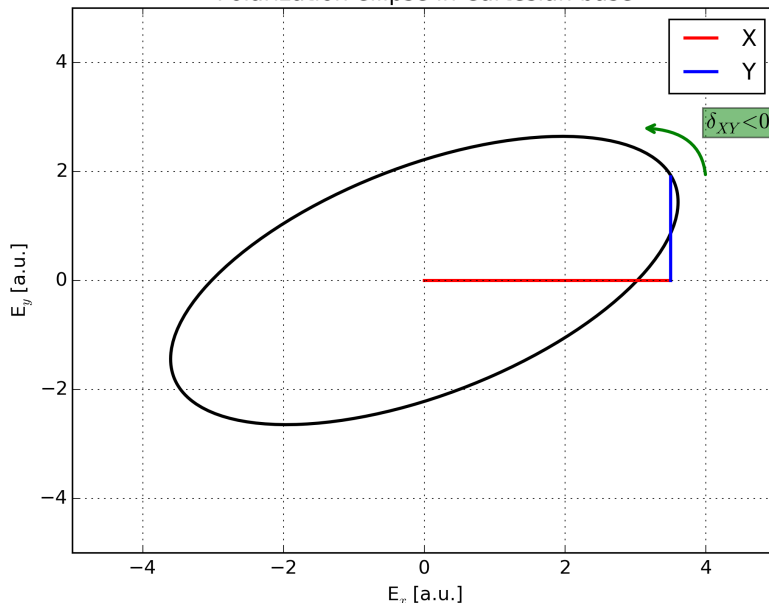
$$\mathbf{e}_r = [\cos(2\pi\nu t + \delta_r), \sin(2\pi\nu t + \delta_r)]$$

$$\mathbf{e}_l = [\cos(2\pi\nu t + \delta_l), -\sin(2\pi\nu t + \delta_l)]$$

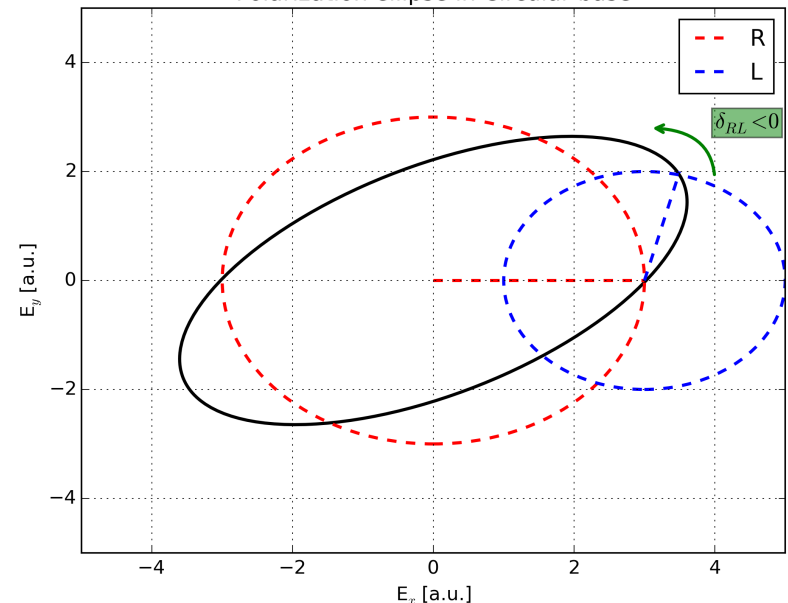
$$\delta_{rl} = \delta_r - \delta_l \text{ measure of ellipticity}$$

$$-\frac{1}{2} \delta_{rl} \rightarrow \text{major axis position angle}$$

Polarization ellipse in Cartesian base



Polarization ellipse in Circular base



# Stokes parameters: a set of values to describe the polarization state

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Polarization state described by a set of 4 parameters, e.g.: the semi-major and semi-minor axes of the polarization ellipse, its orientation and the sense of rotation.

The Stokes parameters → an alternative description of the polarization state experimentally convenient because each parameter corresponds to a sum or difference of measurable intensities.

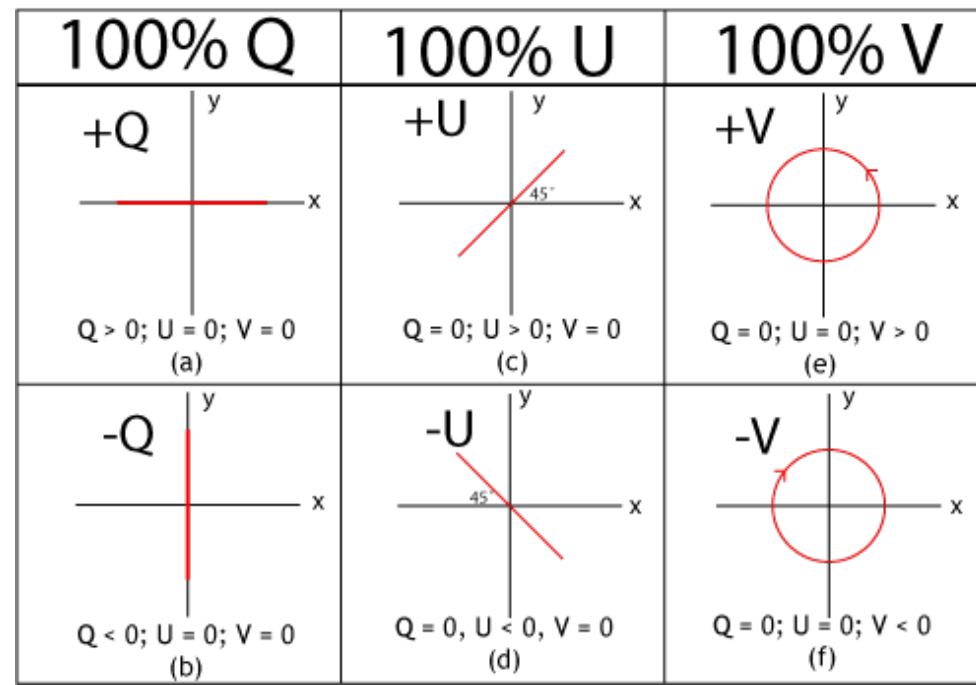
Polarization states:

- 1 Elliptical (general case)
- 2 Linear (degenerate case of 1)
- 3 Circular (degenerate case of 1)

I → mean flux density

(Q,U) → linear polarization

V → circular polarization



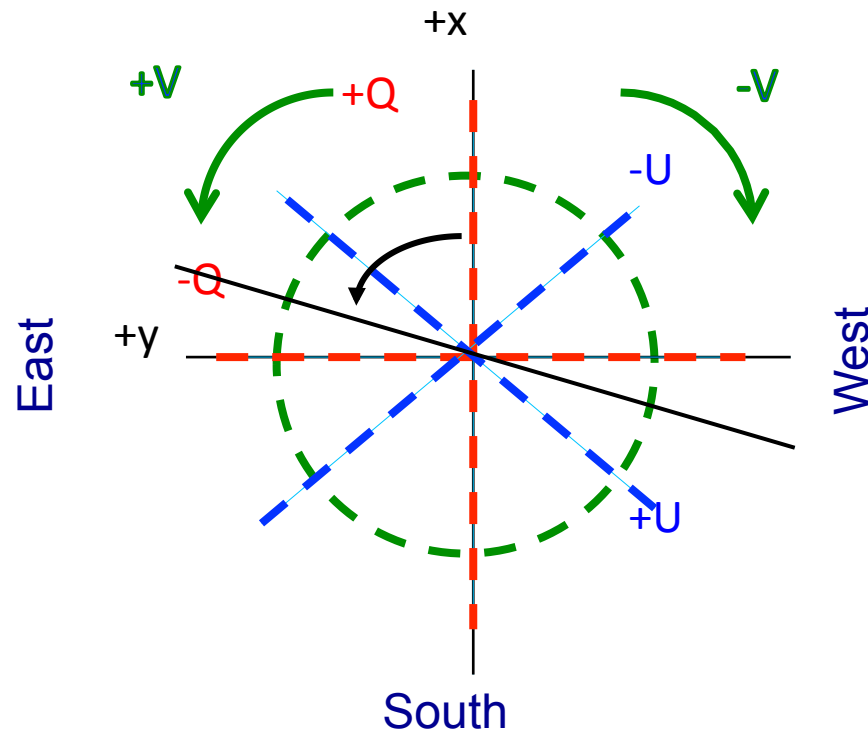


# Stokes parameters: IAU convention **ASTRON**

Polarization angle measurements are done North through East

North  $\rightarrow$   $+x$  East  $\rightarrow$   $+y$

North



# Stokes parameters: a set of values to describe the polarization state

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Polarization state described by a set of 4 parameters, e.g.: the semi-major and semi-minor axes of the polarization ellipse, its orientation and the sense of rotation.

The Stokes parameters → an alternative description of the polarization state experimentally convenient because each parameter corresponds to a sum or difference of measurable intensities.

$I$  → total intensity,  $(Q, U)$  → linear polarization,  $V$  → circular polarization

Monochromatic wave fully polarized:  $I^2 = Q^2 + U^2 + V^2$

$$\begin{aligned} I &= A_x^2 + A_y^2 \\ Q &= A_x^2 - A_y^2 \\ U &= 2A_x A_y \cos\delta_{xy} \\ V &= -2A_x A_y \sin\delta_{xy} \end{aligned}$$

$$\Psi = \frac{1}{2} \arctan(U, Q)$$

$$P = \sqrt{Q^2 + U^2}$$

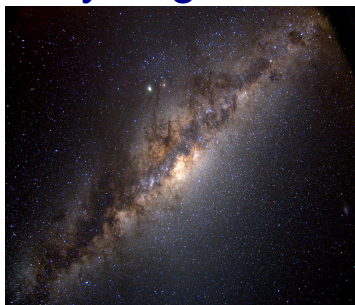
$$p = \frac{\sqrt{Q^2 + U^2}}{I}$$

$$\begin{aligned} I &= A_r^2 + A_l^2 \\ Q &= 2A_r A_l \cos\delta_{rl} \\ U &= -2A_r A_l \sin\delta_{rl} \\ V &= A_r^2 - A_l^2 \end{aligned}$$

# Radio polarimetry in practice: Stokes visibilities vs sky images

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Sky brightness



FT(Sky brightness):  
the visibilities

$$I(u,v) = \text{FT}(I(l,m))$$

$$Q(u,v) = \text{FT}(Q(l,m))$$

$$U(u,v) = \text{FT}(U(l,m))$$

$$V(u,v) = \text{FT}(V(l,m))$$

No mono-chromatic radiation approximation  
Stokes parameters sampled in {time} / frequency

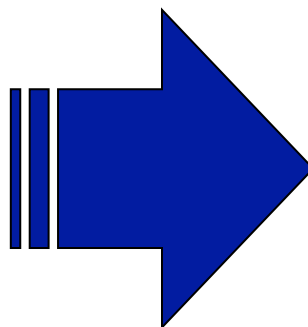
$$E_x = \text{Re}(A_x e^{2\pi i \nu t}) \quad E_y = \text{Re}(A_y e^{2\pi i \nu t} e^{i\delta_{xy}})$$

$$I = A_x^2 + A_y^2$$

$$Q = A_x^2 - A_y^2$$

$$U = 2A_x A_y \cos \delta_{xy}$$

$$V = -2A_x A_y \sin \delta_{xy}$$



$$I = \{E_x E_x^*\} + \{E_y E_y^*\}$$

$$Q = \{E_x E_x^*\} - \{E_y E_y^*\}$$

$$U = \{E_x E_y^*\} + \{E_y E_x^*\}$$

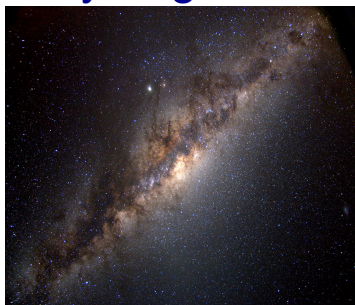
$$V = -i(\{E_x E_y^*\} - \{E_y E_x^*\})$$



# Radio polarimetry in practice: Stokes visibilities vs sky images

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Sky brightness



FT(Sky brightness):  
the visibilities

$$I(u,v) = \text{FT}(I(l,m))$$

$$Q(u,v) = \text{FT}(Q(l,m))$$

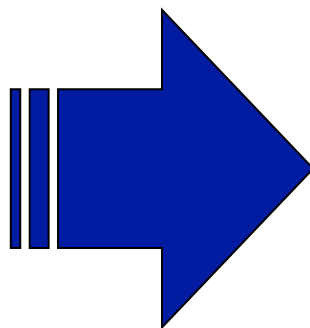
$$U(u,v) = \text{FT}(U(l,m))$$

$$V(u,v) = \text{FT}(V(l,m))$$

No mono-chromatic radiation approximation  
Stokes parameters sampled in {time} / frequency

$$E_r = \text{Re}(A_r e^{2\pi i \nu t}) \quad E_l = \text{Re}(A_l e^{2\pi i \nu t} e^{i\delta_{rl}})$$

$$\begin{aligned} I &= A_r^2 + A_l^2 \\ Q &= 2A_r A_l \cos \delta_{rl} \\ U &= -2A_r A_l \sin \delta_{rl} \\ V &= A_r^2 - A_l^2 \end{aligned}$$



$$\begin{aligned} I &= \{E_r E_r^*\} + \{E_l E_l^*\} \\ Q &= \{E_r E_l^*\} + \{E_l E_r^*\} \\ U &= -i(\{E_r E_l^*\} - \{E_l E_r^*\}) \\ V &= \{E_r E_r^*\} - \{E_l E_l^*\} \end{aligned}$$

# Radio polarimetry in practice: Stokes visibilities & correlators I

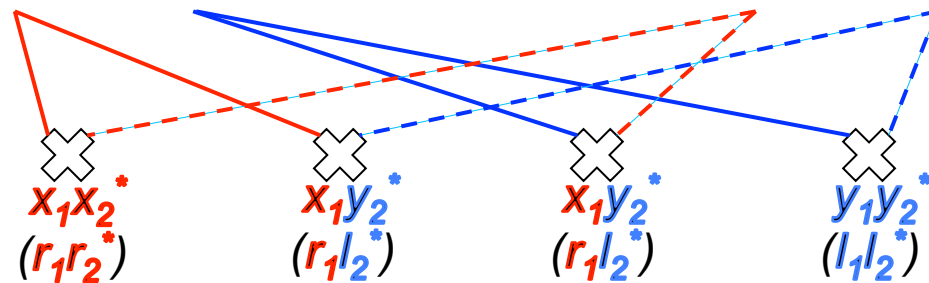
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$$x_1(r_1) - y_1(l_1)$$



$$x_2(r_2) - y_2(l_2)$$



$$I(u,v) = \{x_1 x_2^*\} + \{y_1 y_2^*\}$$

$$Q(u,v) = \{x_1 x_2^*\} - \{y_1 y_2^*\}$$

$$U(u,v) = \{x_1 y_2^*\} + \{y_1 x_2^*\}$$

$$V(u,v) = -i(\{x_1 y_2^*\} - \{y_1 x_2^*\})$$

$$I(u,v) = \{r_1 r_2^*\} + \{l_1 l_2^*\}$$

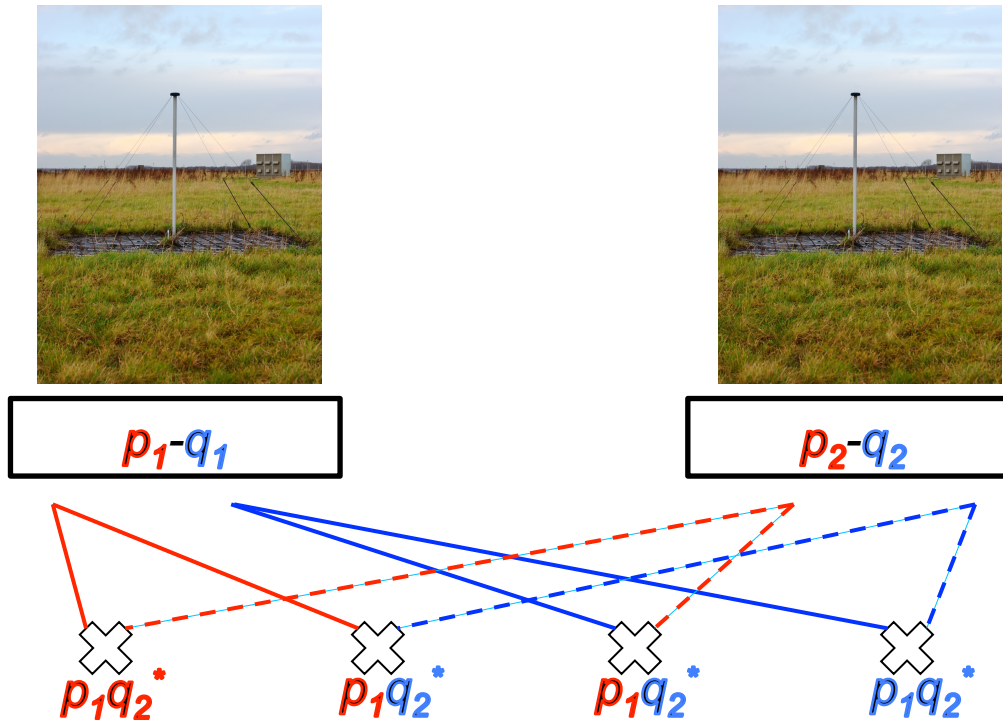
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$$U(u,v) = -i(\{r_1 l_2^*\} - \{l_1 r_2^*\})$$

$$V(u,v) = \{r_1 r_2^*\} - \{l_1 l_2^*\}$$

# Radio polarimetry in practice: Stokes visibilities & correlators II

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Signal editing by linear operators: Jones matrix and coherence matrix

$$\mathbf{e}_i = \begin{pmatrix} p_i \\ q_i \end{pmatrix} \quad \mathbf{E}_{ij} = \mathbf{e}_i \mathbf{e}_j^\dagger = \begin{pmatrix} p_i \\ q_i \end{pmatrix} (p_i^*, q_i^*) \quad \mathbf{E}_{ij} = \begin{pmatrix} p_i p_j^*, p_i q_j^* \\ q_i p_j^*, q_i q_j^* \end{pmatrix}$$



# Radio polarimetry: signal editing & Jones matrices I

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Polarization state changes assumed to be **linear** → corruptions described by linear operators as 2x2 complex valued matrices: the Jones matrices ( $\mathbf{J}$ )

$$\mathbf{e}'_i = \mathbf{J}_i \mathbf{e}_i$$

Signal perturbation at correlator input  $i$

$$\mathbf{E}'_{ij} = \mathbf{e}'_i \mathbf{e}'_j{}^\dagger = \mathbf{J}_i \mathbf{E}_{ij} \mathbf{J}_j{}^\dagger$$

Cross correlation of the corrupted signal: the measurement equation (baseline  $i$ - $j$ )

$$\mathbf{E}_{ij} = \mathbf{J}_i^{-1} \mathbf{E}'_{ij} \mathbf{J}_j{}^{\dagger -1}$$

Inversion of the equation → Calibration

$$\mathbf{J} = \mathbf{G} \mathbf{P} \mathbf{I}$$

Matrix product **not** commutative: right to left!

# Radio polarimetry: signal editing & Jones matrices II

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Polarization state changes assumed to be **linear** → corruptions described by linear operators as 2x2 complex valued matrices: the Jones matrices ( $\mathbf{J}$ )

A relevant case at LF: (Faraday or feed) rotation or Parallactic angle

Cartesian base

$$\mathbf{J} = \begin{pmatrix} \cos \theta & -\sin \theta \\ \sin \theta & \cos \theta \end{pmatrix}$$

Choose the proper base!

Circular base

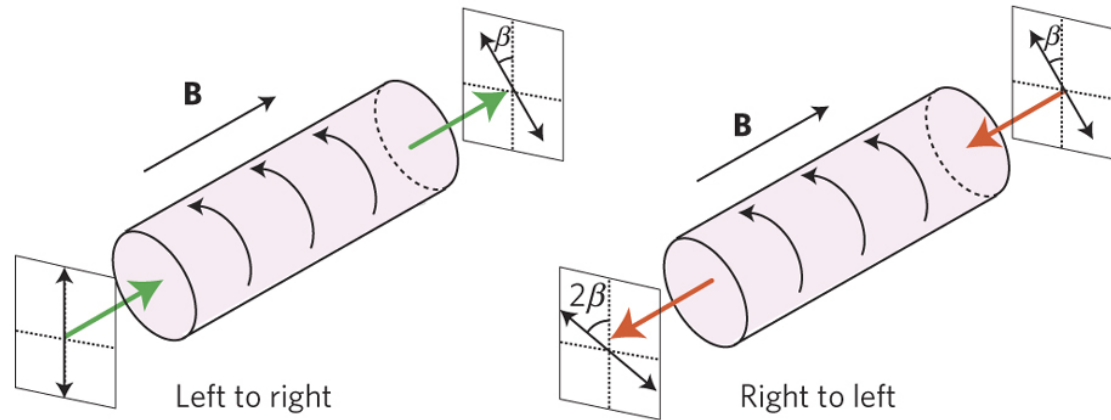
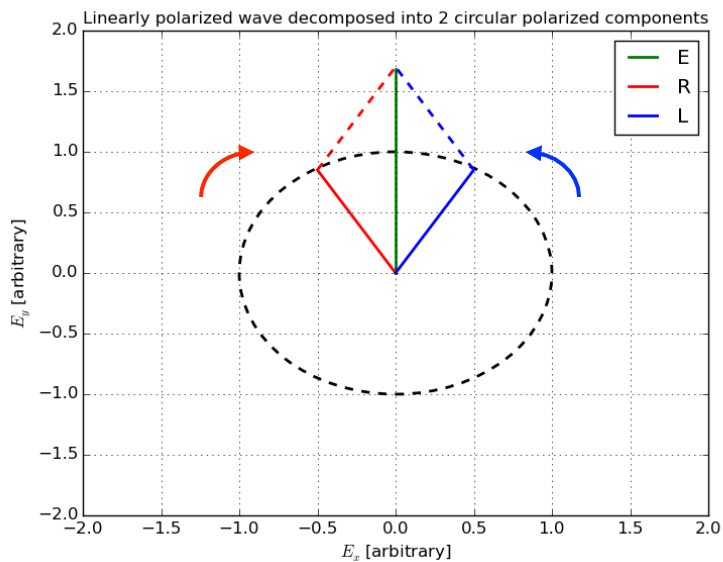
$$\mathbf{J} = \begin{pmatrix} e^{+i\theta} & 0 \\ 0 & e^{-i\theta} \end{pmatrix}$$

To correct your LOFAR data for rotations / Parallactic angle use DPPP software package



# Radio polarimetry: Faraday rotation ASTRON

Faraday rotation is a magneto-optical phenomenon → in a magnetized plasma, L and R circularly polarized waves propagate at slightly different speeds at different wavelengths (circular birefringence).



Frequency dependent delay:

IF:

✓ Linear dependence on  $\lambda^2$

$$\Psi(\lambda) = \Psi_0 + RM\lambda^2$$

and  $RM = \frac{\partial \Psi}{\partial \lambda^2}$

ELSE:

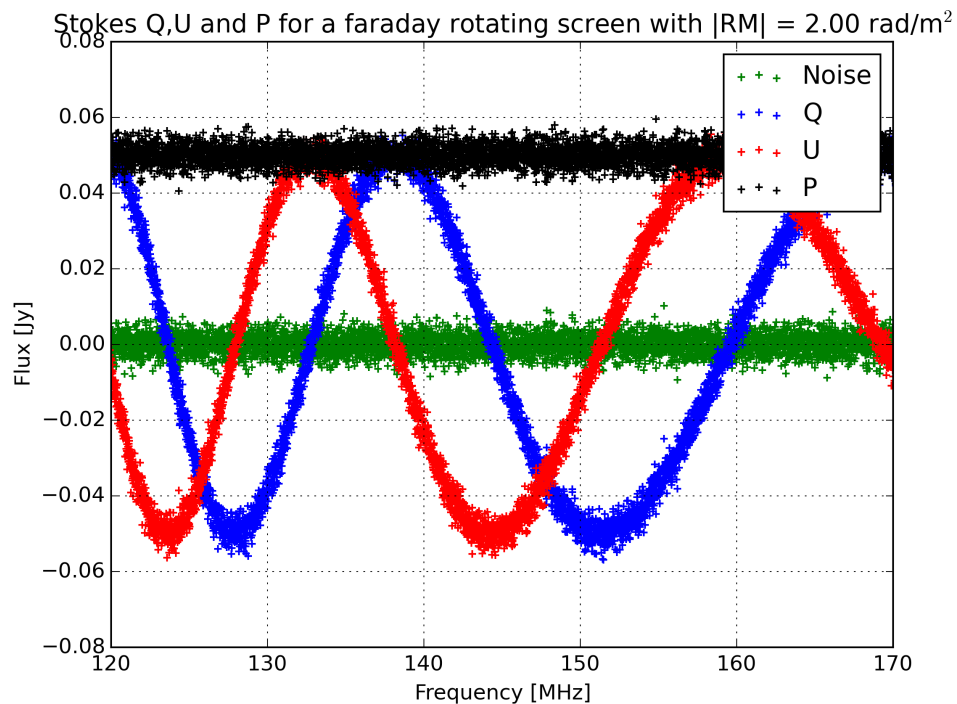
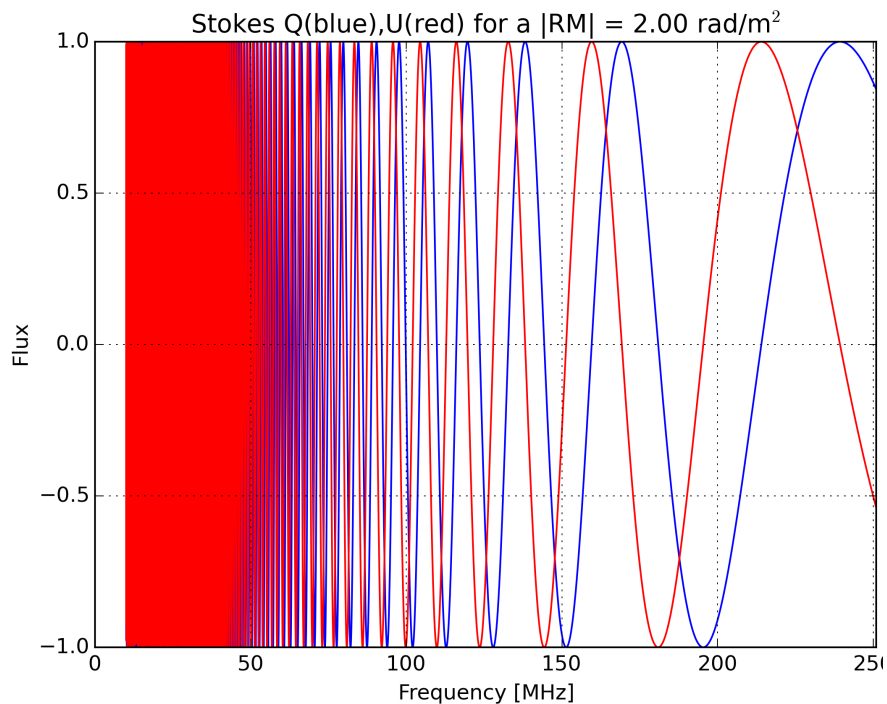
✓ Non linear dependence on  $\lambda^2 \rightarrow$  Faraday depth

$$\phi = 0.81 \int_{source}^{observer} n_e \vec{B} \cdot d\vec{l}$$



# Radio polarimetry: Faraday rotation & Stokes Q,U parameters

Faraday rotation imprints on Stokes Q,U  $\rightarrow$  fast rotation / band depolarization

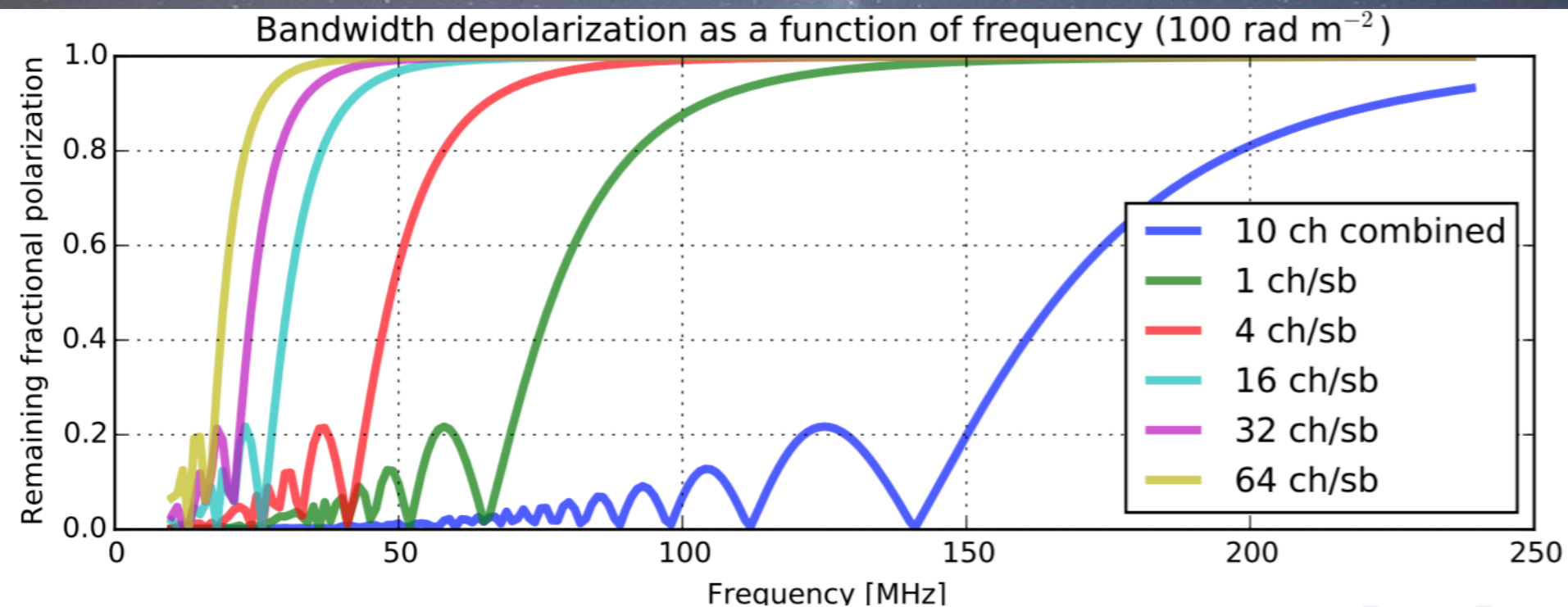


When frequency averaging your LOFAR data the signal can completely depolarize. Carefully choose averaging factors for LBA and HBA polarimetry!

# Radio polarimetry: Faraday rotation & Stokes Q,U parameters

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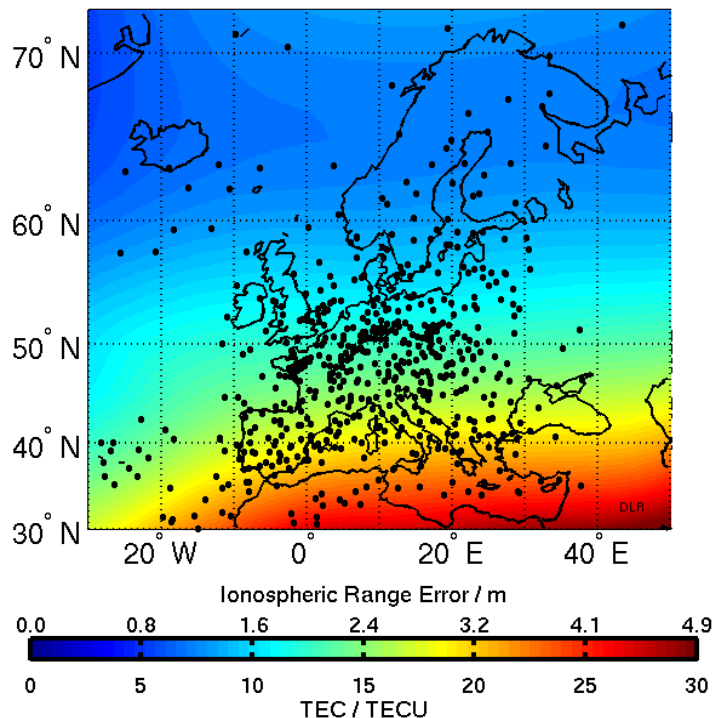
When frequency averaging your LOFAR data the signal can completely depolarize. Carefully choose averaging factors for LBA and HBA polarimetry!

# Radio polarimetry: Faraday rotation & Stokes Q,U parameters

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Ionization (day) vs recombination (night): 1 TEC Unit =  $10^{12}$  el/cm<sup>2</sup>

Total Electron Content (TEC)  
18-Mar-2010 12:00:00 UT



Typically daily variations up to  $\pm 5$  rad m<sup>-2</sup> If not corrected, variations cause depolarization when combining data from long day/night runs.

Typical accuracies are of the order of 0.2 rad m<sup>-2</sup>, which is good enough for the HBA but not for the LBA.

To correct your LOFAR data for ionospheric Faraday rotation use RMextract package (see L7 by MM)

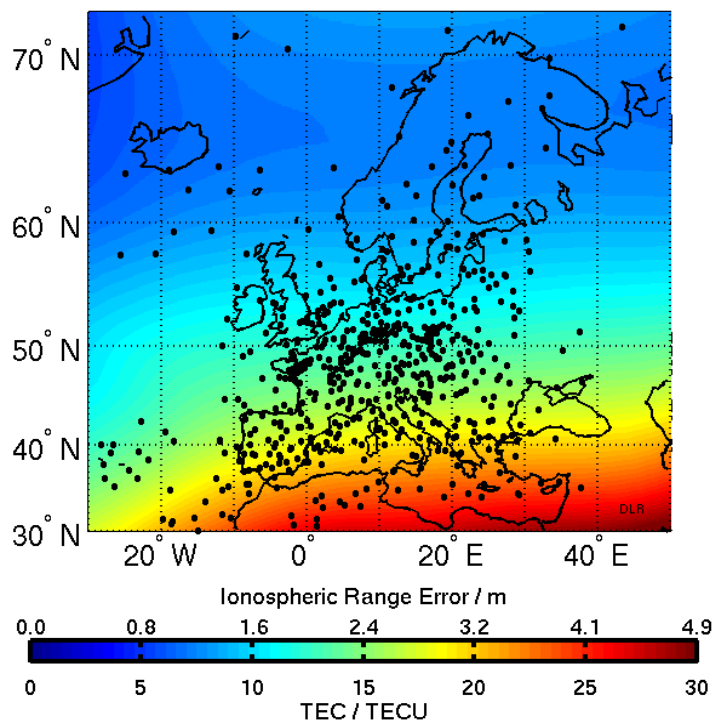


# Radio polarimetry: Faraday rotation & Stokes Q,U parameters

ASTRON

Ionization (day) vs recombination (night): 1 TEC Unit =  $10^{12}$  el/cm<sup>2</sup>

Total Electron Content (TEC)  
18-Mar-2010 12:00:00 UT



Stations apart >10 km see different ionosphere, i.e. different amounts of ionospheric Faraday rotation.

During cross correlation Stokes I leakages into Stokes V and viceversa.

For LOFAR, differential Faraday rotation becomes important at baselines of only a few tens of km in the LBA and at the longer in the HBA.

**To correct your LOFAR data for differential ionospheric RM use DPPP package → solve for diagonal gains and a common rotation angle**

# Radio polarimetry: Faraday rotation Measure synthesis

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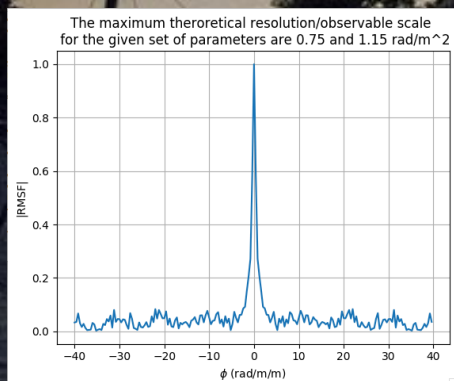
A Fourier transform between  $\Phi$  and  $\lambda^2$  space:  $P(\lambda^2) \rightarrow F(\Phi)$

$$P = Q + iU = pIe^{2i\Psi} + \Psi(\lambda) = \Psi_0 + RM\lambda^2 + \phi \equiv RM$$

$$P(\lambda^2) = W(\lambda^2) \int_{-\infty}^{+\infty} F(\phi) e^{2i\phi\lambda^2} d\phi$$

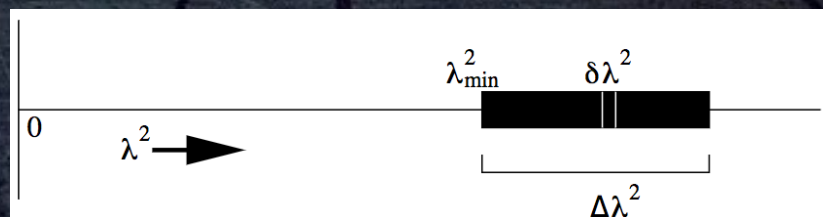
$W(\lambda^2)$ : the *sampling (window) function*

$F(\Phi)$ : the *Faraday dispersion function*



By inverting, a finite point spread function is obtained:  
the *Rotation Measure Spread Function* (RMSF)

3 instrumental parameters fix  
the output of RM synthesis



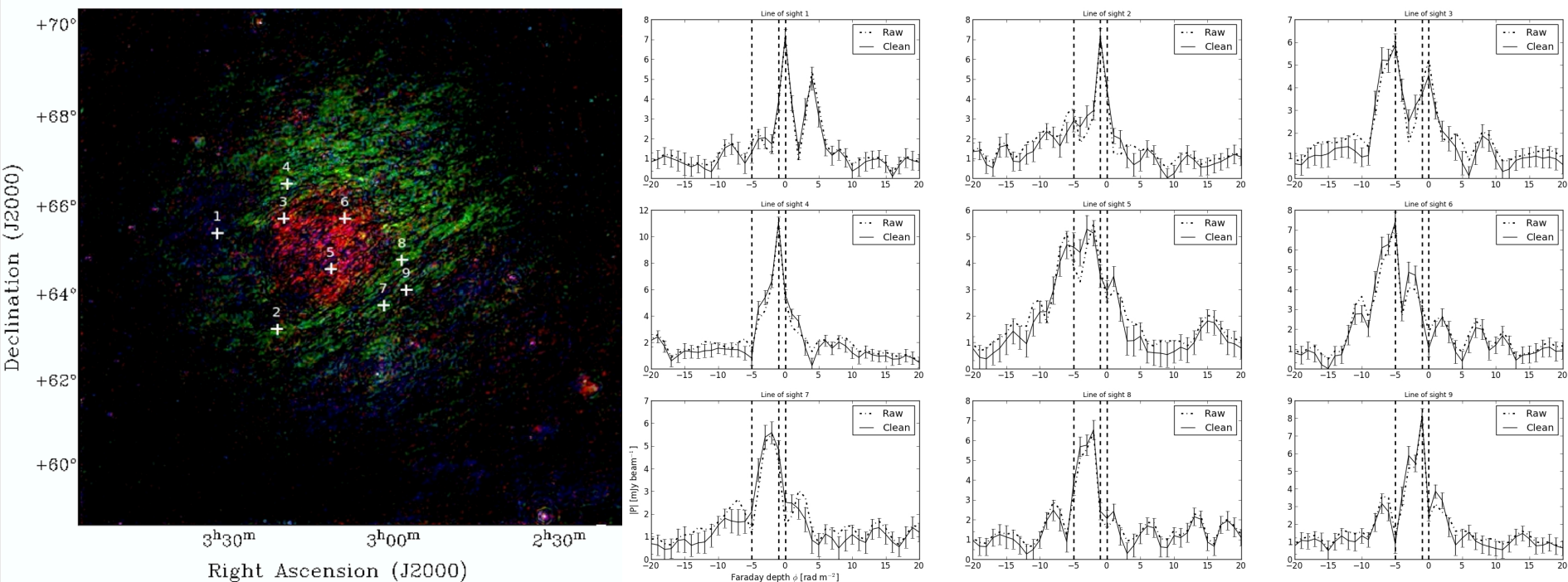


# Radio polarimetry: Faraday rotation Measure synthesis

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A Fourier transform between  $\Phi$  and  $\lambda^2$  space:  $P(\lambda^2) \rightarrow F(\Phi)$

In practice ... the reconstructed *Faraday dispersion function*



Several codes available to run RM synthesis to  
your LOFAR: [cuFFS](#) , [pyrmsynth](#) , [rm-synthesis](#)

# Marco Iacobelli – 5<sup>th</sup> LOFAR data school Dwingeloo 21th Sept 2018

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*RadioNet has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 730562*

